#### Form **990-PF**

#### **Return of Private Foundation**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

2022
<b>Open to Public Inspection</b>

F	or ca	lendar year 2022 or tax year beginning					and end	ing				
Na	ame of	f foundation							A Employer identifie	cation number		
	WYS	S FOUNDATION							25-1	L823874		
Νι	umber	and street (or P.O. box number if mail is not delivered	d to st	reet add	dress)		Room/suite	Э	B Telephone number	er (see instructions)		
	175	9 R STREET NW							(202	2)232-4418		
		own, state or province, country, and ZIP or foreign p	stal co	ode					(202			
	-								C If exemption application is			
	WD CI	HINGTON, DC 20009							pending, check here			
_		eck all that apply: Initial return			Initial return	of a former n	ublic cha	rity	<b>.</b>			
Ū	0110	Final return			Amended re		abile ella		<ul><li>D 1. Foreign organizati</li><li>2. Foreign organizati</li></ul>			
		Address change			Name chang				85% test, check he	ere and attach		
н	Che	eck type of organization:   X   Section 50		(3) AV					computation			
ï		section 4947(a)(1) nonexempt charitable trust	· · ·	<del>-</del>	her taxable pr		tion		E If private foundation			
1					nethod: X C		rual			(1)(A), check here		
٠		of year (from Part II, col. (c), line		er (spe		asii Acc	luai		F If the foundation is i	n a 60-month termination (1)(B), check here		
	16)				d), must be on c	ach hacie \			under section 307(b)	(1)(b), check here		
F.						asii basis.)				(d) Disbursements		
ш	art	Analysis of Revenue and Expenses (T total of amounts in columns (b), (c), and (d)	16		evenue and enses per	(b) Net inve		(0	Adjusted net	for charitable		
		may not necessarily equal the amounts in			books	incom	ne		income	purposes (cash basis only)		
_	4	column (a) (see instructions).)	+		NONE					(/ zacio omy)		
	1 2	Contributions, gifts, grants, etc., received (attach schedule)  Check  X  if the foundation is not required to attach Sch. B.			MOME							
		attach Sch. D.										
	3	Interest on savings and temporary cash investment		2.2	,446,267.	22 44	6 267					
	4	Dividends and interest from securities		33	,440,20/.	33,44	6,267.					
		Gross rents	-									
4	l	Net rental income or (loss)		2.4	400 055							
ĭ	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	,  -		,400,055.							
Ver		assets on line 6a				22 62	0 217					
Revenue	7	Capital gain net income (from Part IV, line 2)	-			23,63	9,317.					
	8	Net short-term capital gain										
	9 10 a	Income modifications	-									
	١.	and allowances										
	1	Less: Cost of goods sold   Gross profit or (loss) (attach schedule)										
	11	Other income (attach schedule)		-2	,620,625.	7.81	2,056.			STMT 1		
	12	Total. Add lines 1 through 11			,225,697.		7,640.			51111 1		
_	13	Compensation of officers, directors, trustees, etc.			,185,720.	0 2 7 0 5	7,0101			1,185,720.		
es	14	Other employee salaries and wages			,093,485.					2,093,485.		
nse	l	Pension plans, employee benefits			575,041.					575,041.		
g	16a	Legal fees (attach schedule) STMT 2			83,179.		NONE		NONE	83,179.		
ω	b	Accounting fees (attach schedule)			•					•		
ĕ.	c	Other professional fees (attach schedule) *								NONE		
ati	17	Interest STMT 3			891,643.	89	1,643.					
ist	18	Taxes (attach schedule) (see instructions). *		1	,097,515.		6,495.			301,020.		
Ë	19	Depreciation (attach schedule) and depletion			514,168.		0,805.			·		
두	15 16a b c 17 18 19 20 21	Occupancy			277,336.					277,336.		
Ϋ́	21	Travel, conferences, and meetings			412,995.					412,995.		
aŭ	22	Printing and publications										
ğ	23	Other expenses (attach schedule) STMT 5		9	,570,239.	6,21	9,548.			2,338,943.		
atir	23 24 25	Total operating and administrative expense										
ě		Add lines 13 through 23		16	,701,321.	7,89	8,491.		NONE	7,267,719.		
o	25	Contributions, gifts, grants paid			,338,595.					163,338,595.		
_	26	Total expenses and disbursements. Add lines 24 and			,039,916.	7,89	8,491.		NONE	170,606,314.		
	27	Subtract line 26 from line 12:										
	а	Excess of revenue over expenses and disbursemen	s	-124	,814,219.							
	b	Net investment income (if negative, enter -0	.)			56,99	9,149.					
	С	Adjusted net income (if negative, enter -0-)	.						-0-			

FOI	rm 990-	-PF (2022)					Page Z
P	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year		End c	f year
_			amounts only. (See instructions.)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash - non-interest-bear	ing	1,042,345.	529,57		
			cash investments	203,297,453.	441,878,10	)5.	434,069,027.
			shtful accounts				
			ıbtful accounts				
			http://www.				
			btful accounts				
			officers, directors, trustees, and other				
			tach schedule) (see instructions)				
			receivable (attach schedule)				
S			btful accounts				
ssets			se				
Ass		•	leferred charges				
~			te government obligations (attach schedule)	071 140 100	420 022 52		700 171 752
			e stock (attach schedule) STMT 6	871,149,190.	439,933,53	3 / .	700,171,753.
	11	Investments - corporate Investments - land, building and equipment: basis Less: accumulated deprecia	e bonds (attach schedule)s,				
		(attach schedule)					
			loans				
		Investments - other (atta Land, buildings, and	ach schedule) STMT 7	787,625,079.	868,385,57	76.	
	'	equipment: basis Less: accumulated deprecia	18,696,519.				STMT 8
		(attach schedule)	1,043,713.	17,415,987.			
	15	Other assets (describe _	STMT 9 )	79,126,733.	67,323,55	59.	67,323,559.
			completed by all filers - see the				
$\dashv$		instructions. Also, see p	page 1, item I)				2,474,098,524.
	17	Accounts payable and a	accrued expenses	78,399.	336,99	91.	
	18	Grants payable					
<u>ie</u> s	19	Deferred revenue					
Liabilities			ors, trustees, and other disqualified persons				
ä			otes payable (attach schedule)				
-	22	Other liabilities (describe	e)				
			es 17 through 22)	78,399.	336,99	91.	
S			w FASB ASC 958, check here				
ces		and complete lines 24,	, 25, 29, and 30.				
<b>Fund Balar</b>	24	Net assets without done	or restrictions				
Ba	25	Net assets with donor re	estrictions				
2		Foundations that do not f	follow FASB ASC 958, check here				
교		and complete lines 26 thr	ough 30.				
ō	26	Capital stock, trust prin	cipal, or current funds				
	27	Paid-in or capital surplus, o	r land, bldg., and equipment fund				
Assets	28	Retained earnings, accum	ulated income, endowment, or other funds	1,959,578,388.	1,834,764,16	59.	
As	29	Total net assets or fund	d balances (see instructions)	1,959,578,388.	1,834,764,16	59.	
Net	30	Total liabilities and	net assets/fund balances (see				
Z		instructions)		1,959,656,787.	1,835,101,16	50.	
Р			nges in Net Assets or Fund Bala				
		-	palances at beginning of year - Part I		must agree with		
	end-	of-year figure reporte	ed on prior year's return)			1	1,959,578,388.
2			, line 27a			2	-124,814,219.
						3	
4	Add	lines 1, 2, and 3				4	1,834,764,169.
		reases not included in				5	
			palances at end of year (line 4 minus	line 5) - Part II. column (I	o). line 29	6	1,834,764,169.

FOIIII	990-PF (2022)					Page 3
Pai	t IV Capital Gains	s and Losses for Tax on Inv	estment Income			
	(a) List and de	escribe the kind(s) of property sold (for earliek warehouse; or common stock, 200	example, real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SEE PART IV SCHE	DULE				
b						
С						
d						
<u>e</u>						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) minu	
a						
b						
c						
d						
e						
	Complete only for assets s	showing gain in column (h) and owned	by the foundation on 12/31/69.		Gains (Col. (h) ga	
	(i) FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	col.	(k), but not less t Losses (from co	
a						
b						
c						
d						
е						
2	Capital gain net income	or (net capital loss)	ain, also enter in Part I, line 7			
		, , , , <b>(</b> II (I	oss), enter -0- in Part I, line 7	2	23,	639,317.
3		gain or (loss) as defined in sections	•			
	•	Part I, line 8, column (c). See ins	` "			
				10	!	
Pai		sed on Investment Income (S			instructions)	
1a		ions described in section 4940(d)(2), ch				E00 000
		letter: (attacl		/	1	792,288.
b		dations enter 1.39% (0.0139) of line 12, col. (b)				
2		lomestic section 4947(a)(1) trusts and			2	
3	,		•	· · ·	3	792,288.
4		domestic section 4947(a)(1) trusts and			4	NONE
5	, , ,	<b>income.</b> Subtract line 4 from line 3. If z	•	′ –	5	792,288.
6	Credits/Payments:					
а	•	ents and 2021 overpayment credited to	2022 <b>6a</b> 1,218	,373.		
b	Exempt foreign organization	ons - tax withheld at source	6b	NONE		
С		or extension of time to file (Form 8868)		,000.		
d		eously withheld				
7		s. Add lines 6a through 6d			7 2	,418,373.
8	Enter any <b>penalty</b> for unde	rpayment of estimated tax. Check here	if Form 2220 is attached	L	8	
9	Tax due. If the total of line	es 5 and 8 is more than line 7, enter <b>amo</b>	ount owed	L	9	
10		more than the total of lines 5 and 8, ente		🗀	10 1	,626,085.
11	Enter the amount of line 10	0 to be: Credited to 2023 estimated ta	x 1,626,085. Refur	nded	11	

Pai	rt VI-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ (2) On foundation managers. \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	_	v	
_	conflict with the state law remain in the governing instrument?	7	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	-	- 1	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.  DC , PA ,			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
-	4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes,"			
	complete Part XIII	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
10	names and addresses	10		Х
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address WYSSFOUNDATION.ORG			
14	The books are in care ofMOLLY MCUSICTelephone no202-232	2-441	L8	
	Located at1759 R STREET, NW WASHINGTON, DCZIP+420009			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year		Ves	NI ~
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority	40	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			

Par	t VI-3 Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		Х
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified			
	person?	1a(2)		X
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		X
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Х	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or			
	use of a disqualified person)?	1a(5)		X
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation			
	agreed to make a grant to or to employ the official for a period after termination of government service, if			
	terminating within 90 days.)	1a(6)		X
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
С	Organizations relying on a current notice regarding disaster assistance, check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2022?	1 d		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
	tax year(s) beginning before 2022?	2a		X
	If "Yes," list the years , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		Х
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	3a	X	
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2022.)	3b		X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		X

	t VI-B Statements Regarding Activities	for Which Form 4	720 May Be Requ	uired (continued)			
5a	During the year, did the foundation pay or incur any am	ount to:		,		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influ	ence legislation (sectio	n 4945(e))?		5a(1)		X
	(2) Influence the outcome of any specific public						
	indirectly, any voter registration drive?				5a(2)		X
	(3) Provide a grant to an individual for travel, study, or o				5a(3)		X
	(4) Provide a grant to an organization other than	a charitable, etc.,	organization describe	ed in section 4945(d)			
	(4)(A)? See instructions				5a(4)		X
	(5) Provide for any purpose other than religious,	charitable, scientific	, literary, or educat	onal purposes, or for			
	the prevention of cruelty to children or animals?				5a(5)		_X
b	If any answer is "Yes" to 5a(1)-(5), did any of the			•			
	in Regulations section 53.4945 or in a current notice required				5b		
С	Organizations relying on a current notice regarding disa						
d	If the answer is "Yes" to question 5a(4), does		•				
	maintained expenditure responsibility for the grant?				5d		
	If "Yes," attach the statement required by Regulations s	` '					
6a	Did the foundation, during the year, receive any	•		•	_		
	benefit contract?				6a		_X_
b	Did the foundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	act?	6b		_X
_	If "Yes" to 6b, file Form 8870.	199.11			_		37
7a	At any time during the tax year, was the foundation a p If "Yes." did the foundation receive any proceeds or ha				7a		_X_
b	Is the foundation subject to the section 4960 tax	,			7b		
8	•	. , , ,			8		v
Par	excess parachute payment(s) during the year?  Information About Officers, Director	s. Trustees. Four	dation Managers	. Highly Paid Emplo	vees.		<u>X</u>
	and Contractors				, ,		
1	List all officers, directors, trustees, and foundat	ion managers and (b) Title, and average	(c) Compensation	. See instructions. (d) Contributions to			
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expens other all		
SEE	STATEMENT 10		,				
			1,185,720.	133,393.			NONE
			1,185,720.	133,393.			NONE
			1,185,720.	133,393.			NONE
			1,185,720.	133,393.			NONE
			1,185,720.	133,393.			NONE
			1,185,720.	133,393.			NONE
2	Compensation of five highest-paid employees	(other than thos			ns). If no		
2	Compensation of five highest-paid employees "NONE."	·		e 1 - see instruction (d) Contributions to		one, (	enter
		(b) Title, and average hours per week			ns). If no (e) Expens other all	one, o	enter
	"NONE."	(b) Title, and average	e included on lin	e 1 - see instruction  (d) Contributions to employee benefit	(e) Expens	one, o	ınt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,
(a)	"NONE."	(b) Title, and average hours per week	e included on lin	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred	(e) Expens	one, one accou	enter unt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,
(a)	"NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	e included on line (c) Compensation	e 1 - see instruction  (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	one, one accou	enter unt,

#### Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation SEE STATEMENT 17 408,156. Total number of others receiving over \$50,000 for professional services NONE Part VIII-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NONE Summary of Program-Related Investments (see instructions) Amount Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. 1 NONE All other program-related investments. See instructions. 3 NONE

Total. Add lines 1 through 3

#### Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part IX see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1a 2,308,790,223. 1b 2,073,283. 1c 345,636,060. 1d Total (add lines 1a, b, and c) 2,656,499,566. Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) \_\_\_\_\_\_\_\_1e 2 NONE 3 2,656,499,566. Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see 4 39,847,493. Net value of noncharitable-use assets. Subtract line 4 from line 3 5 2,616,652,073. 5 130,832,604. 6 Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) 130,832,604. 2a Tax on investment income for 2022 from Part V, line 5. . . . . . . . 2a 792,288. Income tax for 2022. (This does not include the tax from Part V.) 2b 2c 792,288. 3 130,040,316. 3 4 11,803,174. Recoveries of amounts treated as qualifying distributions 5 141,843,490. 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, 7 141,843,490. Part XI Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . . . . . . . . . . . . . . 1a 170,606,314. 1b NONE Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 NONE Amounts set aside for specific charitable projects that satisfy the: 3 a Suitability test (prior IRS approval required) NONE 3a Cash distribution test (attach the required schedule) 3b NONE

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4 . . . . . . . . . . . . . . . . . .

170,606,314. Form **990-PF** (2022)

4

Pa	rt XII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2021	2021	2022
1	Distributable amount for 2022 from Part X, line 7 $$				141,843,490.
2	Undistributed income, if any, as of the end of 2022:				
	Enter amount for 2021 only			23,560,642.	
	Total for prior years: 20 20 ,20 19 ,20 18				
	Excess distributions carryover, if any, to 2022:				
	From 2017				
	From 2018				
	From 2019	_			
	From 2020	1			
	Total of lines 3a through e				
	Qualifying distributions for 2022 from Part XI,				
	line 4: \$170,606,314				
а	Applied to 2021, but not more than line 2a			23,560,642.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
С	Treated as distributions out of corpus (Election				
	required - see instructions)				
	Applied to 2022 distributable amount	5 000 100			141,843,490.
	Remaining amount distributed out of corpus Excess distributions carryover applied to 2022	5,202,182.			
-	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,202,182.			
	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
Δ.	amount - see instructions				
·	4a from line 2a. Taxable amount - see				
	instructions				
f	Undistributed income for 2022. Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2023				NONE
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2017 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2023.	E 202 102			
10	Subtract lines 7 and 8 from line 6a	5,202,182.			
	Analysis of line 9: Excess from 2018				
	Excess from 2019				
	Excess from 2020				
	Excess from 2021 NONE				
	Excess from 2022 5,202,182.				

Pa	rt XIII Private Op	erating Foundations	(see instructions a	nd Part VI-A, questic	on 9)	]	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	etermination letter tha	t it is a private opera	ating		
	foundation, and the rulin	g is effective for 2022, e	nter the date of the ruling				
b	Check box to indicate					4942(j)(3	3) or 4942(j)(5)
	Enter the lesser of the ad-	Tax year		Prior 3 years			,
	justed net income from Part	(a) 2022	<b>(b)</b> 2021	(c) 2020	(d) 20	119	(e) Total
	I or the minimum investment	(4) 2022	(2) 2 0 2 1	(6) 2020	(4) 20		
	return from Part IX for each						
	year listed						
b	85% (0.85) of line 2a						
С	Qualifying distributions from Part						
	XI, line 4, for each year listed						
d	Amounts included in line 2c not used directly for active conduct of exempt activities						
е	Qualifying distributions made						
	directly for active conduct of						
	exempt activities. Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
•	alternative test relied upon: • • "Assets" alternative test - enter:						
a	(1) Value of all assets						
	(2) Value of assets qualifying						
	under section						
h	4942(j)(3)(B)(i) "Endowment" alternative test-						
D	enter 2/3 of minimum invest-						
	ment return shown in Part IX,						
	line 6, for each year listed						
С	"Support" alternative test - enter:						
	(1) Total support other than gross investment income						
	(interest, dividends, rents,						
	payments on securities loans (section 512(a)(5)),						
	or royalties)						
	(2) Support from general						
	public and 5 or more exempt organizations as						
	provided in section 4942						
	(j)(3)(B)(iii) (3) Largest amount of sup-						
	port from an exempt						
	organization (4) Gross investment income						
Pa	· ·	ntary Information (	Complete this part	only if the found:	ation had \$	5 000 or	more in assets a
_	any time d	luring the year - see	instructions.)	- Ciny in the rounds	THO THUC W		more in assets a
1	Information Regardin List any managers of			a than 20% of the tate	al aantributia		d by the foundation
a	before the close of any						u by the foundation
	HANSJOERG						
b	List any managers of					an equally l	arge portion of the
	ownership of a partner	rship or other entity) of	which the foundation	ı has a 10% or greater	interest.		
	N/A						
2	Information Regardin	g Contribution, Grant	, Gift, Loan, Scholarsh	ip, etc., Programs:			
	Check here ► X if t	the foundation only	makes contributions	to preselected char	itable organ	izations an	d does not accep
	unsolicited requests for			ants, etc., to individua	ıls or organiz	zations und	er other conditions
	complete items 2a, b,						
а	The name, address, a	nd telephone number	or email address of th	ne person to whom app	olications sho	uld be addre	essed:
b	The form in which app	lications should be sul	omitted and information	on and materials they	should includ	le:	
С	Any submission deadli	ines:					
d	Any restrictions or li	imitations on awards	. such as by geogr	aphical areas charita	able fields	kinds of in	stitutions, or othe
-	factors:		, 2, 32091	, 500, 51,0110			, 5. 5410

JSA 2E1490 1.000 Form **990-PF** (2022)

Part XIV Supplementary Information (	continued)			ŭ .
3 Grants and Contributions Paid Dur	ing the Year or App		1	T
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE STATEMENT 18				163,338,595.
Total			3a	163,338,595.
<b>b</b> Approved for future payment				
Total			3b	

P	art XV-	A Analysis of Income-Produ	cing Activ	/ities			
		amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
1	Program	service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
-	-						
	. —						
	f						
		and contracts from government agencies					
•	-						
		ship dues and assessments					
		n savings and temporary cash investments	901101		14	33,446,267.	
		Is and interest from securities	701101			33/110/20/1	
3		al income or (loss) from real estate: -financed property					
		debt-financed property					
6		I income or (loss) from personal property					
		vestment income	901101	-10,466,755.	18	7,846,130.	
		oss) from sales of assets other than inventory		760,739.	18	23,639,316.	
		me or (loss) from special events		100,100			
		rofit or (loss) from sales of inventory					
	-	venue: a					
•							
	е						
12		. Add columns (b), (d), and (e)		-9,706,016.		64,931,713.	
		dd line 12, columns (b), (d), and (e)					55,225,697.
		neet in line 13 instructions to verify calc					
P	art XV-E	Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses	
L	ine No.	Explain below how each activity for	or which inc	ome is reported in colum	n (e) of Part	XV-A contributed importan	tly to the accomplishmen
		of the foundation's exempt purpose		•	` '	•	ay to the decompnention
_							
_							
_							
_							
_							
_							
_							
_							
_							
_							
_				NOT APPLICABLE	1		
_							
_							
_							
_							
_							
_							
_							
_							
_							
_							
_							
_							

Part	XVI Information Re Organizations	egarding Tran	nsfers	to and Tra	nsaction	s and	Relationships Wi	ith Noncha	ritable		ge 13 emp
ir	olid the organization direct n section 501(c) (other rganizations?	•		•		_	•			Yes	No
	rganizations: ransfers from the reporting	ng foundation to	a non	charitable exe	empt organ	ization	of·				
	1) Cash	_							1a(1)		Х
	2) Other assets								1a(2)		Х
<b>b</b> O	Other transactions:										
•	1) Sales of assets to a no			_					1b(1)		X
-	<ol><li>Purchases of assets fr</li></ol>								1b(2)		X
•	3) Rental of facilities, equ	•									X
•	4) Reimbursement arrang										X
•	5) Loans or loan guarante										X
-	<ul><li>6) Performance of service sharing of facilities, equipn</li></ul>		-	_						Х	
(a) Line		r sharing arran	gemen nonchari		lumn <b>(d)</b> t	ne valu	e of the goods, othe Description of transfers, tran	r assets, or s	ervice	s rec	eived
1C	182,866.	BERGER ACTION	FUND				T FROM ORGANIZATION F				
		INC.				SHARE I	PERSONNEL & FACILITIE	S			
d	s the foundation directly escribed in section 501(c "Yes," complete the follo	) (other than se					· -		X Y	es	No
	(a) Name of organization	on		<b>(b)</b> Type of or	ganization		(c) Desc	ription of relation	ship		
BERGER	ACTION FUND		IRC 50	1(C)(4)			COMMON DIRECTORS & C	FFICERS			
INC.											
0:	Under penalties of perjury, I decorrect, and complete. Declaration							est of my knowled	ge and b	oelief, it	is true
Sign	JOSEPH FISHER					TRE	ASURER	May the IR with the pr			

Doid		Print/Type prepared	arer's name	Preparer's signature		Date		Check	if	PTIN	
Paid -		KIMBERLY	BIER	Kimbaly Bier		10/24/202	23	self-em	oloyed	P01697519	
Prepa		Firm's name	PWC US TAX LLP				Firm's	EIN	92-	0460586	
Use O	nly	Firm's address	2001 MARKET ST	REET - SUITE 18	00						
			PHILADELPHIA,	PA	19103		Phone	no. 2	267-3	30-3000	

Date

Title

Form **990-PF** (2022)

X Yes

See instructions.

Here

Signature of officer or trustee

# FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of F	Property	Description			or Date D acquired		Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	D	Gain or (loss)	
		TOTAL SHORT-PARTNERSHIP, ESTATES OR TOTAL LONG-TARTNERSHIP, ESTATES OR TOTAL STATES OR TOTAL SHORT STATES OR TOTAL SHORT SHORT STATES OR TOTAL SHORT SHOT SHORT SH	S CORPORA! CRUST GAIN ( TERM COMMON S CORPORA!	FION, AND OT OR LOSS TRUST FUND FION, AND OT	THER AND		-4570352. 15426327.	
		NATIONAL FIN				Ρ	04/27/2022	12/30/202
270,563.		257,805.					12,758.	
		NATIONAL FIN				Р	04/06/2021	12/30/202
463,949.		425,343.					38,606.	
		MORGAN STANI		_		Р	07/01/2022	12/31/202
646,788.		9,748,220.	I DECORET				-2101432.	
		MORGAN STANI PROPERTY TYPE				Р	01/01/2021	12/31/202
10315942.		9,475,053.					840,889.	
56398736.		MORGAN STANI PROPERTY TYPE 50452790.				Ρ	01/01/2021 15945946.	12/31/202
704,703.		MORGAN STANI PROPERTY TYPE 668,905.		_		Р	01/01/2021	12/31/202
21605622.		NORTHERN TRU PROPERTY TYP 23197952.				Ρ	07/01/2022	12/31/202
19980731.		NORTHERN TRU PROPERTY TYPE 50491725.				Р	01/01/2021	12/31/202
		NORTHERN TRU				Р		12/31/202
111,975.		4,067,078.					44,897.	

# FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Property Description			P or	Date .	Date sold	
					Evenes of	D	acquired	
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj. basis as of	Excess of FMV over		Gain or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adj basis	Н	(loss)	
		NORTHERN TRU	IST - SEE A'	TTACHED		P	07/01/2022	12/31/202
		PROPERTY TYPE					0770172022	12/31/202
990,285.		9,937,566.					-947,281.	
							01 /01 /0001	10/21/006
		NORTHERN TRU PROPERTY TYPE				P	01/01/2021	12/31/202
402994.		10658970.	FE. SECORII	IES			744,024.	
							•	
		NORTHERN TRU				P	01/01/2021	12/31/202
		PROPERTY TYPE	PE: SECURIT	IES				
63,221.		1,059,153.					4,068.	
TAL GAIN(L	)SS)						23639317.	
							=======	

## FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CAPULA GLOBAL FUND BAUPOST VALUE PARTNERS I LP BAUPOST VALUE PARTNERS III LP TPG PARTNERS NON-TAXABLE INCOME RIEF STRATEGIC PARTNERS LP RENTAL INCOME GILTI INCOME FROM FORM 8992 PREVIOUSLY TAXED GILTI E&P		7,048,749. 139,162. 1,537,522. 3,001. 59,626. 207,846. 123,469. NONE	34,562. 794,241. 3,001. 207,846.
OTHER PARTNERSHIP INCOME (LOSS)	TOTALS	-11,740,000. 	-425,364. 7,812,056.

## FORM 990PF, PART I - LEGAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES		83,179.			83,179.
	TOTALS	83,179. =========	NONE	NONE	83,179. =======

## FORM 990PF, PART I - INTEREST EXPENSE

	REVENUE	
	AND	NET
	EXPENSES	INVESTMENT
DESCRIPTION	PER BOOKS	INCOME
BAUPOST VALUE PARTNERS LP - I	30,332.	30,332.
BAUPOST VALUE PARTNERS LP- III	194,073.	194,073.
RIEF STRATEGIC PARTNERS FUND	629,115.	629,115.
TPG PARTNERSHIPS	29,558.	29,558.
TPG HEALTHCARE	8,360.	8,360.
NORDWAND CAPITAL	205.	205.
TOTALS	891,643.	891,643.
	=========	=========

## FORM 990PF, PART I - TAXES

DESCRIPTION	E	EVENUE AND XPENSES ER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	_	197,300.		197,300.
STATE & LOCAL TAXES		94,584.	94,584.	177,300.
FOREIGN TAXES		440,182.	440,182.	
REAL ESTATE TAXES		165,449.	61,729.	103,720.
FEDERAL TAXES		200,000.		
-	TOTALS	1,097,515.	596,495.	301,020.

## FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PORTFOLIO DEDUCTIONS	5,144,995.	5,144,972.	
INSURANCE EXPENSE	125,987.		125,987.
UTILITIES	45,371.		45,371.
OFFICE EXPENSES	109,796.		109,796.
NON-DEDUCTIBLE EXPENSES	272,198.		
IRC SECTION 59(E)(2) EXPENSES	739,527.		
FOREIGN EXCHANGE LOSSES	1,074,576.	1,074,576.	
PROGRAM CONTRACTS	2,057,789.		2,057,789.
TOTALS	9,570,239.	6,219,548.	2,338,943.
	=========	==========	==========

### FORM 990PF, PART II - CORPORATE STOCK

		BEGINNING	ENDING	ENDING
DESCRIPTION		BOOK VALUE	BOOK VALUE	FMV
NORTHERN TRUST		216,157,688.	111,378,551.	124,504,532.
MORGAN STANLEY		654,991,502.	NONE	NONE
FIDELITY INVESTMENTS		NONE	328,554,986.	575,667,221.
	TOTALS	871,149,190.	439,933,537.	700,171,753.

### FORM 990PF, PART II - OTHER INVESTMENTS

	BEGINNING	ENDING	ENDING
DESCRIPTION	BOOK VALUE	BOOK VALUE	FMV
	166 107 006	100 701 710	117 021 702
BAUPOST VALUE PARTNERS L.P.	166,107,006.	129,701,718.	117,931,783.
CAMPUS BIOTECH	84,525,339.	84,525,339.	117,867,962.
CAPULA FUND	57,716,815.	64,765,564.	64,731,980.
CAXTON FUND	60,000,000.	60,000,000.	121,593,054.
RENAISSANCE INSTITUTIONAL	71,483,686.	66,583,144.	130,317,790.
TUDOR GLOBAL FUND	42,725,415.	42,725,415.	77,478,102.
OTHER INVESTMENT FUNDS	254,992,968.	370,010,546.	546,722,665.
INVESTMENTS IN SUBSIDIARIES	73,850.	73,850.	73,850.
SENATOR GLOBAL OPPORTUNITY	50,000,000.	50,000,000.	76,729,339.
TOTALS	787,625,079.	868,385,576.	1,253,446,525.
IOTALD	=======================================	=========	=======================================

#### LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

\_\_\_\_\_

#### FIXED ASSET DETAIL

#### ACCUMULATED DEPRECIATION DETAIL

	METHOD/	BEGINNING			ENDING	BEGINNING			ENDING
ASSET DESCRIPTION	CLASS	BALANCE	ADDITIONS	DISPOSALS	BALANCE	BALANCE	ADDITIONS	DISPOSALS	BALANCE
LAND	L	5,000,000.			5,000,000.				
OFFICE BUILDING	М39	11747892.			11747892.	1,016,780.	301,216.		1,317,996.
BUILDING IMPROVEME	м39	1,290,526.			1,290,526.	111,695.	33,089.		144,784.
DOIDDING IMPROVEME	1139	1,250,520.			1,200,020.	111,000.	33,000.		111,701.
OFFICE EQUIPMENT	М5	156,375.			156,375.	120,424.	18,014.		138,438.
BUILDING IMPROVEME	М39	501,726.			501,726.	31,633.	12,864.		44,497.
TOTALS		18696519.			18696519.	1,280,532.			1,645,715.
		=======			=======	=======			=======

### FORM 990PF, PART II - OTHER ASSETS

		BEGINNING	ENDING	ENDING
DESCRIPTION		BOOK VALUE	BOOK VALUE	FMV
PROGRAM RELATED INVE	ESTMENTS	79,126,733.	67,323,559.	67,323,559.
	TOTALS	79,126,733.	67,323,559.	67,323,559.

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUST	TEES	
OFFICER NAME: HANSJOERG WYSS		
ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009		
TITLE: CHAIRMAN		
AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	8.00	
COMPENSATION		NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS		NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES		NONE
OFFICER NAME: JOSEPH FISHER		
ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009		
TITLE: TREASURER		
AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	10.00	
COMPENSATION		NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS		NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUS	TEES ====
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE
OFFICER NAME: MOLLY MCUSIC	
ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009	
TITLE: PRESIDENT & DIRECTOR	
AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	509,133.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	66,555.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE
OFFICER NAME: MARY KILLINGSWORTH	
ADDRESS: 679 EAST 2ND AVENUE UNIT 3 DURANGO, CO 81301	
TITLE: VICE PRESIDENT	
AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	515,529.

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES \_\_\_\_\_\_ CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .......... 37,455. EXPENSE ACCOUNT AND OTHER ALLOWANCES ...... NONE OFFICER NAME: PATRICIA KOHL DAVIS ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009 TITLE: SECRETARY / CFO AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00 161,058. COMPENSATION ..... CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS ...... 29,383. EXPENSE ACCOUNT AND OTHER ALLOWANCES ....... NONE OFFICER NAME: ROBERT BLAND ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009 TITLE: DIRECTOR

8.00 AVERAGE HOURS PER WEEK DEVOTED TO POSITION:

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUS	STEES ====
COMPENSATION	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE
TOTAL COMPENSATION:	1,185,720.
TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS:	133,393.
EXPENSE ACCOUNT AND OTHER ALLOWANCES:	NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES \_\_\_\_\_\_ EMPLOYEE NAME: I SCOTT MESSINGER ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009 TITLE: GENERAL COUNSEL AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00 COMPENSATION ...... 269,835. CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS ........ 56,130. EXPENSE ACCOUNT AND OTHER ALLOWANCES ...... NONE EMPLOYEE NAME: ANGELA HOOTON ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009 TITLE: PROGRAM OFFICER AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00 COMPENSATION ...... 181,151. CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS ...... 39,854.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .....

NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES \_\_\_\_\_\_ EMPLOYEE NAME: HEATH NERO ADDRESS: 679 EAST 2ND AVENUE DURANGO, CO 81301 TITLE: PROGRAM OFFICER AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00 COMPENSATION ..... 174,638. CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS ........ 28,206. EXPENSE ACCOUNT AND OTHER ALLOWANCES ...... NONE EMPLOYEE NAME: ELANOR STARMER ADDRESS: 1759 R STREET NW WASHINGTON, DC 20009 TITLE: PROGRAM OFFICER AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00 COMPENSATION ...... 158,828. CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS ........ 36,716.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .....

NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES \_\_\_\_\_\_ EMPLOYEE NAME: RYAN BIDWELL ADDRESS: 679 EAST 2ND AVENUE DURANGO, CO 81301 TITLE: PROGRAM OFFICER AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00 COMPENSATION ..... 153,969. EXPENSE ACCOUNT AND OTHER ALLOWANCES ...... NONE TOTAL COMPENSATION: 938,421. ========== TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS: 191,438. =========

EXPENSE ACCOUNT AND OTHER ALLOWANCES:

NONE

==========

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESS:	IONALS
NAME: GLOBAL STRATEGY GROUP LLC	
ADDRESS: 215 PARK AVENUE SOUTH NEW YORK, NY 10003	
TYPE OF SERVICE: CONSULTING SERVICES	
COMPENSATION	346,905.
COMPENSATION EXPLANATION: CONSULTING SERVICES	
NAME: ELIAS LAW GROUP	
ADDRESS: 250 MASSACHUSETTS AVENUE WASHINGTOM, DC 20001	
TYPE OF SERVICE: CONSULTING SERVICES	
COMPENSATION	61,251.
COMPENSATION EXPLANATION: CONSULTING SERVICES	
TOTAL COMPENSATION:	408,156. ======

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: SEE ATTACHED SCHEDULE ADDRESS: 1759 R STREET, NW WASHINGTON, DC 20009 PURPOSE OF GRANT: CHARITABLE CONTRIBUTION FOUNDATION STATUS OF RECIPIENT: PCAMOUNT OF GRANT PAID..... 163,338,595.

TOTAL GRANTS PAID:

163,338,595. ==========

### SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Name of estate or trust

Capital Gains and Losses
Attach to Form 1041, Form 5227, or Form 990-T.

Attach to Form 1041, Form 5227, or Form 990-T.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

Employer identification number

**2022** 

WYSS FOUNDATION				25-1823874			
Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?					Ye	s X	No
	If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.						
	e: Form 5227 filers need to complete only Parts I and II.						
	rt I Short-Term Capital Gains and Losses - Ger	nerally Assets Hel	d 1 Year or Less (	see instructio	ns)		
	instructions for how to figure the amounts to enter on lines below.	(d)	(e)	(g) Adjustments	s		or (loss) column (e)
		Proceeds	Cost	to gain or loss	from	from colu	ımn (d) and he result with
	s form may be easier to complete if you round off cents //hole dollars. (sales price) (or other basis) Form(s) 8949, Paline 2, column is						mn (g)
1a	Totals for all short-term transactions reported on Form						
	1099-B for which basis was reported to the IRS and for						
	which you have no adjustments (see instructions). However, if you choose to report all these transactions						
	on Form 8949, leave this line blank and go to line 1b.						
1h	Totals for all transactions reported on Form(s) 8949						
	with <b>Box A</b> checked	38,513,258.	43,141,543.			-4,6	528,285.
2	Totals for all transactions reported on Form(s) 8949						
	with <b>Box B</b> checked						
3	with <b>Box C</b> checked						
4	Short-term capital gain or (loss) from Forms 4684, 62	252, 6781, and 8824			4		
5	Net short-term gain or (loss) from partnerships, S cor	porations, and other	estates or trusts		5	-4,5	570,352.
6	Short-term capital loss carryover. Enter the amoun						
	Carryover Worksheet				6 (		)
7	Net short-term capital gain or (loss). Combine line						
Do	Part III, line 17, column (3)  tt II Long-Term Capital Gains and Losses - Ger	orally Assats Hal	d More Than 1 Ver	ar (see instru	tions)	-9 <b>,</b> 1	<u>.98,637.</u>
	rt II Long-Term Capital Gains and Losses - Ger instructions for how to figure the amounts to enter on	lerally Assets Heli				(h) Cair	(()
	lines below.	_ (d)	(e)	(g) Adjustments to gain or loss from Form(s) 8949, Part II,		Subtract	or (loss) column (e)
This	form may be easier to complete if you round off cents	Proceeds (sales price)	Cost (or other basis)			combine t	ımn (d) and he result with
to w	hole dollars.			line 2, column	(g)	colu	mn (g)
8a	Totals for all long-term transactions reported on Form						
	1099-B for which basis was reported to the IRS and for						
	which you have no adjustments (see instructions). However, if you choose to report all these transactions						
	on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949						
	with Box D checked	143,737,548.	126,630,112.			17,1	07,436.
9	Totals for all transactions reported on Form(s) 8949	E04 E02	660 005				25 500
10	with <b>Box E</b> checked	704,703.	668,905.				35,798.
10	with <b>Box F</b> checked						
11	Long-term capital gain or (loss) from Forms 2439, 46	84, 6252, 6781, and	8824		11		
12	Net long-term gain or (loss) from partnerships, S corp				12	15,4	126,327.
13	Capital gain distributions				13		
14 Gain from Form 4797, Part I					14		268,393.
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2021 Capital Loss Carryover Worksheet					15 (	,	)
16							
_	Part III, line 18a, column (3)				16	32,8	37,954.

Schedule D (Form 1041) 2022 Page 2

Ochiec	Tale D (1 0111 1041) 2022				i age 🛋
Par	Summary of Parts I and II  Caution: Read the instructions before completing this pa	art.	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17	Net short-term gain or (loss)	17			-9,198,637.
18	Net long-term gain or (loss):				
а	Total for year	18a			32,837,954.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b			
С	28% rate gain	18c			
19	Total net gain or (loss). Combine lines 17 and 18a	19			23,639,317.
Note	" If line 19 column (3) is a net gain, enter the gain on Form 1041, line 4 (	or Sch	edule A (Form 990-T)	Part I line 4a) If line	s 18a and 19 column

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

#### Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4c, if a trust), the <b>smaller</b> of:			
а	The loss on line 19, column (3) or b \$3,000	20	(	

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 23 (or Form 990-T, Part I, line 11), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

#### Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if:

- Either line 18b, col. (2), or line 18c, col. (2), is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g, are more than zero, or
- There are amounts on lines 4e and 4g of Form 4952.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, Part I, line 11, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2), or line 18c, col. (2), is more than zero.

Oitiit	705, 301. (2), 01 mo 100, 301. (2), 10 more than 2010.			
21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line 11)	21		
22	Enter the <b>smaller</b> of line 18a or 19 in column (2)			
	but not less than zero			
23	Enter the estate's or trust's qualified dividends			
	from Form 1041, line 2b(2) (or enter the qualified			
	dividends included in income in Part I of Form 990-T) 23			
24	Add lines 22 and 23			
25	If the estate or trust is filing Form 4952, enter the			
	amount from line 4g; otherwise, enter -0 25			
26	Subtract line 25 from line 24. If zero or less, enter -0	26		
27	Subtract line 26 from line 21. If zero or less, enter -0	27		
28	Enter the <b>smaller</b> of the amount on line 21 or \$2,800	28		
29	Enter the <b>smaller</b> of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0 This amount is taxed at 0°	%	30	
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$13,700	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0	35		
36	Enter the <b>smaller</b> of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15)		37	
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0	40		
41	Multiply line 40 by 20% (0.20)		41	
42	Figure the tax on the amount on line 27. Use the 2022 Tax Rate Schedule for Estates			
	and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2022 Tax Rate Schedule for Estates			
	and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and or	on Form 1041, Schedule		
	G. Part I. line 1a (or Form 990-T. Part II. line 2)		45	

#### Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

12A

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Name(s) shown on return Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions r (B) Short-term transactions r (C) Short-term transactions r	eported on F	orm(s) 1099-	-B showing basis			e <b>Note</b> above)		
1 (a)	(b)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Consider the constant of t		Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e	
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
NATIONAL FINANCIAL -								
ORACLE CORP	04/27/2022	12/30/2022	270,563.00	257,805.00			12,758.00	
MORGAN STANLEY - SEE								
ATTACHED	07/01/2022	12/31/2022	7,646,788.00	9,748,220.00			-2,101,432.00	
NORTHERN TRUST - SEE								
ATTACHED	07/01/2022	12/31/2022	21,605,622.00	23,197,952.00			-1,592,330.00	
NORTHERN TRUST - SEE								
ATTACHED	07/01/2022	12/31/2022	8,990,285.00	9,937,566.00			-947,281.00	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C ab	here and inc	lude on your e 2 (if Box B	38,513,258.	43,141,543.			-4,628,285.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

Х	(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see <b>Note</b> above)
	(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sepa	(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).
NATIONAL FINANCIAL -							
ORACLE CORP	04/06/2021	12/30/2022	463,949.00	425,343.00			38,606.00
MORGAN STANLEY - SEE							
ATTACHED	01/01/2021	12/31/2022	10,315,942.00	9,475,053.00			840,889.00
MORGAN STANLEY - SEE							
ATTACHED	01/01/2021	12/31/2022	66,398,736.00	50,452,790.00			15,945,946.00
NORTHERN TRUST - SEE							
ATTACHED	01/01/2021	12/31/2022	49,980,731.00	50,491,725.00			-510,994.00
NORTHERN TRUST - SEE							
ATTACHED	01/01/2021	12/31/2022	4,111,975.00	4,067,078.00			44,897.00
NORTHERN TRUST - SEE ATTACHED	01/01/2021	12/31/2022	11,402,994.00	10,658,970.00			744,024.00
NORTHERN TRUST - SEE		, - , -	, , , , , , , , , ,	.,,.			,
ATTACHED	01/01/2021	12/31/2022	1,063,221.00	1,059,153.00			4,068.00
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked) or line 10 (if Box D).	l here and inclue is checked), <b>line</b>	ude on your 9 (if Box E	143.737.548.	126.630.112.			17.107.436.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

	(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
Х	(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
	(F) Long-term transactions not reported to you on Form 1099-B

(a)  Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e)	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		If you enter an amount in column (g), enter a code in column (f).		(h) Gain or (loss) Subtract column (e) from column (d) and
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(see instructions)	in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	combine the result with column (g).		
MORGAN STANLEY - SEE									
ATTACHED	01/01/2021	12/31/2022	704,703.00	668,905.00			35,798.00		
-									
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	here and incluis checked), line	ude on your 9 (if Box E	704,703.	668,905.			35,798.		
						I .			

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

Department of the Treasury Internal Revenue Service

Attach to your tax return. Go to www.irs.gov/Form4797 for instructions and the latest information. Sequence No. 27

Nar	ame(s) shown on return							
WY	SS FOUNDATION						25-1	L823874
	a Enter the gross proceeds from sa substitute statement) that you are in a Enter the total amount of gain th	ncluding on line 2	, 10, or 20. See	instructions			1a	
	MACRS assets		1b					
c	Enter the total amount of loss tha							
	assets							
Pa	art I Sales or Exchanges of						ons Fro	om Other
	SEE Toran Casualty of The	t - Most Prop	erty Held Mo	re Than 1 Year	ì	Τ΄		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	basis, improvement expense	plus ents and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
								268,393.
3	Gain, if any, from Form 4684, line 3	9					. 3	
4	Section 1231 gain from installment	t sales from Forn	n 6252, line 26 or	37			. 4	
5	Section 1231 gain or (loss) from lil	ke-kind exchanges	from Form 8824	1			. 5	
6	Gain, if any, from line 32, from other	er than casualty or	theft				. 6	
7	· ·	• ,						268,393.
	Partnerships and S corporations. line 10, or Form 1120-S, Schedule H				for Form 1065, S	chedule K,		
	Individuals, partners, S corporation from line 7 on line 11 below and 1231 losses, or they were recapture Schedule D filed with your return and the schedule	skip lines 8 and ed in an earlier y	9. If line 7 is a ear, enter the ga	gain and you didn ain from line 7 as a	't have any prior ye	ear section		
8	Nonrecaptured net section 1231 lo	sses from prior ye	ears. See instruct	ions			. 8	
9	Subtract line 8 from line 7. If zero	or less, enter -0-	. If line 9 is zero	o, enter the gain fro	om line 7 on line 1:	2 below. If		
	line 9 is more than zero, enter the a			•		•	- 1	
	capital gain on the Schedule D filed						. 9	268,393.
Pa	art II Ordinary Gains and Lo			.d				
10	Ordinary gains and losses not inclu		through 16 (incit	lade property neid Ty	ear or less):	1		
11	Loss, if any, from line 7						. 11	( )
12	Gain, if any, from line 7 or amount							268,393.
13	Gain, if any, from line 31							
14	Net gain or (loss) from Form 4684,	lines 31 and 38a					. 14	
15	Ordinary gain from installment sale	es from Form 625	2, line 25 or 36				. 15	
16	Ordinary gain or (loss) from like-kir	-						
17	Combine lines 10 through 16						. 17	268,393.
18	For all except individual returns, er a and b below. For individual returns			the appropriate line	of your return and	l skip lines		
a	If the loss on line 11 includes a loss	•		n (b)(ii), enter that r	part of the loss here	. Enter the		
	loss from income-producing propert							
	an employee.) Identify as from "Forr					-		
k	Redetermine the gain or (loss) on	line 17 excludir	ng the loss, if a	ny, on line 18a. Ei	nter here and on S	Schedule 1		
	(Form 1040), Part I, line 4						. 18b	

Form 4797 (2022) 25–1823874 Page **2** 

• • • • • • • • • • • • • • • • • • • •	(2022)			4	ے رے	10230/1	i age =
Pa	rt III Gain From Disposition of Property (see instructions)	/ Un	der Sections 124	5, 1250, 1252	, 12	54, and 1255	
19	(a) Description of section 1245, 1250, 1252, 1254,	or 12	55 property:			(b) Date acquired	(c) Date sold
			,			(mo., day, yr.)	(mo., day, yr.)
	These columns relate to the properties on lines 19A through 19I	D.	Property A	Property B		Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20					
21	Cost or other basis plus expense of sale	21					
22	Depreciation (or depletion) allowed or allowable	22					
23	Adjusted basis. Subtract line 22 from line 21	23					
24	Total gain. Subtract line 23 from line 20	24					
25	If section 1245 property:						
	Depreciation allowed or allowable from line 22						
		25b					
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.						
а	Additional depreciation after 1975. See instructions .	26a					
b	Applicable percentage multiplied by the smaller of						
	line 24 or line 26a. See instructions	26b					
C	Subtract line 26a from line 24. If residential rental property						
	or line 24 isn't more than line 26a, skip lines 26d and 26e	26c					
d	Additional depreciation after 1969 and before 1976.	26d					
е	Enter the smaller of line 26c or 26d	26e					
f	Section 291 amount (corporations only)	26f					
	, ,						
	<b>If section 1252 property:</b> Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.						
	Soil, water, and land clearing expenses						
	Line 27a multiplied by applicable percentage. See instructions						
	Enter the <b>smaller</b> of line 24 or 27b	27c					
	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits,						
	mining exploration costs, and depletion. See instructions						
	Enter the smaller of line 24 or 28a	28D					
	Applicable percentage of payments excluded from						
a		29a					
h	Enter the <b>smaller</b> of line 24 or 29a. See instructions						
	mmary of Part III Gains. Complete proper		lumns A through	D through line	29t	before going to li	ne 30.
	······································	-,				gg	
30	Total gains for all properties. Add property columns	A thro	ugh D, line 24			30	
	Add property columns A through D, lines 25b, 26g, 2						
32	Subtract line 31 from line 30. Enter the portion from	n cas	ualty or theft on Forn	1 4684, line 33. E	nter	the portion from	
	other than casualty or theft on Form 4797, line 6					32	
Pa	rt IV Recapture Amounts Under Section (see instructions)	ns 17	79 and 280F(b)(2)	When Busine	ess I	Use Drops to 50%	or Less
						(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allow	vable	in prior years		33		
	Recomputed depreciation. See instructions		. ,		34		
	Recapture amount Subtract line 34 from line 33 Se				35		

Form **4797** (2022)

### Supplement to Form 4797 Part I Detail

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
PASS-THROUGH	12/15/2014	12/31/2022	268,393.	NONE	NONE	268,393.
Totals						268,393.

#### Electronic Filing Information: PDF attachments Included in this Return

Tax Year: 2022 Name: WYSS FOUNDATION

Return No: EHLG0002

Jurisdiction: Federal No of Attachments: 4

PDF Attachment Description	PDF File Name	File Size
Wyss Foundation - 2022 Form 8992	EHLG0002_FE_Wyss Foundation - 2022 Form 8992.pdf	611,661
2022 Schedule D Attachment	EHLG0002_FE_2022 Schedule D Attachment.pdf	90,972
2022 Grants Paid	EHLG0002_FE_2022 Grants Paid.pdf	167,677
2022 Expenditure Responsibility	EHLG0002_FE_2022 Expenditure Responsibility.pdf	114,218
2022 990T Attachment NOL	EHLG0002_FE-990T_2022 990T Attachment NOL.pdf	13,428
Form 8949 Attachment Final	EHLG0002_FE-990T_Form 8949 Attachment Final.pdf	1,767,498
2022 Form 4797 Attachment	EHLG0002_FE-990T_2022 Form 4797 Attachment.pdf	2,096,303
Form 1118	EHLG0002_FE-990T_Form 1118.pdf	59,104
Form 5471 Rappta Attachment	EHLG0002_FE-990T_Form 5471 Rappta Attachment.pdf	206,538
Form 8886 Attachment Final	EHLG0002_FE-990T_Form 8886 Attachment Final.pdf	3,180,488
2022 Form 8865 8858s Attachment	EHLG0002_FE-990T_2022 Form 8865 8858s Attachment.pdf	1,395,808
Form 926 Attachment Final	EHLG0002_FE-990T_Form 926 Attachment Finalpdf	31,499,803

# Form **8992** (Rev. December 2022)

Department of the Treasury

Internal Revenue Service

U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)

Go to www.irs.gov/Form8992 for instructions and the latest information.

OMB No. 1545-0123

Attachment Sequence No. **992** 

Name of	person filing this return	A identifying r	number		
	FOUNDATION	25-18238			
Name of	U.S. shareholder	<b>B</b> Identifying r	number		
	FOUNDATION	25-18238	74		
Part	• • • • • •				
1	Sum of Pro Rata Share of Net Tested Income				
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total		_		
	from Schedule A (Form 8992), line 1, column (e).		1		70,152
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount				
	from Schedule B (Form 8992), Part II, column (c), that pertains to the U.S. shareholder.				
2	Sum of Pro Rata Share of Net Tested Loss				
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (f).		2	(	44,600)
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount			\	11,000)
	from Schedule B (Form 8992), Part II, column (f), that pertains to the U.S. shareholder.				
	Net CFC Tested Income. Combine lines 1 and 2. If zero or less, stop here		3		25,552
Part					
1	Net CFC Tested Income. Enter amount from Part I, line 3		1		25,552
2	Deemed Tangible Income Return (DTIR)	Ī			
	If the U.S. shareholder is not a member of a U.S. consolidated group, multiply the				
	total from Schedule A (Form 8992), line 1, column (g), by 10% (0.10).		2		
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount				
	from Schedule B (Form 8992), Part II, column (i), that pertains to the U.S. shareholder.				
3a	Sum of Pro Rata Share of Tested Interest Expense				
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1,				
	column (j).				
	If the U.S. shareholder is a member of a U.S. consolidated				
	group, leave line 3a blank.				
b	Sum of Pro Rata Share of Tested Interest Income				
	If the U.S. shareholder is not a member of a U.S. consolidated				
	group, enter the total from Schedule A (Form 8992), line 1,				
	column (i).				
	If the U.S. shareholder is a member of a U.S. consolidated group, leave line 3b blank.				
•	Specified Interest Expense				
	If the U.S. shareholder is not a member of a U.S. consolidated group, subtract line				
	3b from line 3a. If zero or less, enter -0		3с		
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount				
	from Schedule B (Form 8992), Part II, column (m), that pertains to the U.S. shareholder.				
4	Net DTIR. Subtract line 3c from line 2. If zero or less, enter -0	[	4		0
5	GILTI. Subtract line 4 from line 1. If zero or less, enter -0		5		25,552

For Paperwork Reduction Act Notice, see separate instructions.

Form **8992** (Rev. 12-2022)

### SCHEDULE A (Form 8992)

(Rev. December 2022)
Department of the Treasury
Internal Revenue Service

# Schedule of Controlled Foreign Corporation (CFC) Information To Compute Global Intangible Low-Taxed Income (GILTI)

Go to www.irs.gov/Form 8992 for instructions and the latest information.

OMB No. 1545-0123

Attachment

Sequence No. 992A

Name of person filing this schedule

WYSS FOUNDATION

Name of U.S. shareholder

WYSS FOUNDATION

B Identifying number

WYSS FOUNDATION

25-1823874

25-1823874

			Calculations for Net Tested Income (see instructions)								
<b>(a)</b> Name of CFC	(b) EIN or Reference ID	(c) Tested Income	<b>(d)</b> Tested Loss	(e) Pro Rata Share of Tested Income	<b>(f)</b> Pro Rata Share of Tested Loss	(g) Pro Rata Share of Qualified Business Asset Investment (QBAI)	(h) Pro Rata Share of Tested Loss QBAI Amount	(i) Pro Rata Share of Tested Interest Income	(j) Pro Rata Share of Tested Interest Expense	(k) GILTI Allocation Ratio (Divide Col. (e) by Col. (e), Line 1 Total)	(I) GILTI Allocated to Tested Income CFCs (Multiply Form 8992, Part II, Line 5, by Col. (k))
BVP-III CAYMAN V LIMIT	ED A-		( 11,817)		( 2,056)	NONE	( NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN VII LIM	ITED B-	41	( )	8	( )	NONE	( NONE)	NONE	NONE	.0001	3
BVP-III CAYMAN VIII LI	MITED C-		( 19,577)		( 3,608)	NONE	( NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN XIII LI	MITED D-		( 143,063)		( 25,003)	NONE	( NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN XIV LIM	<sub>ITED</sub> E-	303,722	( )	56,487	( )	NONE	( NONE)	NONE	NONE	.8052	20,574
BVP-III CAYMAN XV LIMI	TED F-	71,098	( )	13,657	( )	NONE	( NONE)	NONE	NONE	.1947	4,975
BVP-III CAYMAN XVI LIM	<sub>IITED</sub> G-		( 59,813)		( 11,637)	NONE	( NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN XVIII I	<sub>IMITED</sub> H-		( 11,639)		( 2,296)	NONE	( NONE)	NONE	NONE	.0000	0
			( )		( )		( )				
			( )		( )		( )				
1. Totals (see instru	ctions)	374,861	( 245,909)	70,152	( 44,600)	0	( 0)	0	0	1	25,552

Totals on line 1 should include the totals from any continuation sheets.

For Paperwork Reduction Act Notice, see Instructions for Form 8992.

A - BVP-IIICAYMANVLIMITED

B - BVP-IIICAYMANVIILIMITED

C - BVP-IIICAYMANVIIILIMITED

D - BVP-IIICAYMANXIIILIMITED

E - BVP-IIICAYMANXIVLIMITED

F - BVP-IIICAYMANXVLIMITED

G - BVP-IIICAYMANXVILIMITED

H - BVP-IIICAYMANXVIIILIMITED



### Corporate Tax Statement Tax Year 2022

WYSS FOUNDATION 138 MT AUBURN STREET CAMBRIDGE MA 02138 5749 Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC 1 New York Plaza

40th Floor

New York, NY 10004

Identification Number: 20-8764829
Taxpayer ID Number: XX-XXX3874
Account Number: 858 040044 057

**Customer Service: 866-324-6088** 

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Page 9 of 15

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

ANGLO AMERN PLC SPONSORED ADR <b>CUSIP</b> : 03485P300 <b>Symbol</b> : NGLOY  18,708.000 02/24/22 08/03/22 \$316,012.04 \$455,234.86 \$0.00 \$0.00 (\$139,222.82)	\$0.00 \$0.00
18,708.000 02/24/22 08/03/22 \$316,012.04 \$455,234.86 \$0.00 \$0.00 (\$139,222.82)	•
	\$0.00
744.000 04/27/22 08/03/22 \$12,567.51 \$16,338.24 \$0.00 \$0.00 (\$3,770.73)	i
Security Subtotal 19,452.000 \$328,579.55 \$471,573.10 \$0.00 \$0.00 (\$142,993.55)	\$0.00
ANTA SPORTS PRODS LTD ADR CUSIP: 03662P107 Symbol: ANPDY	
1,141.000 08/23/21 03/15/22 \$315,549.24 \$618,864.94 \$0.00 \$0.00 (\$303,315.70)	\$0.00
ASML HOLDING NV NY REG NEW CUSIP: N07059210 Symbol: ASML	
1,609.000 11/05/21 04/27/22 \$884,571.39 \$1,368,298.27 \$0.00 \$0.00 (\$483,726.88)	\$0.00
AVIENT CORPORATION CUSIP: 05368V106 Symbol: AVNT	
607.000 07/22/21 04/27/22 \$30,088.95 \$28,694.47 \$0.00 \$0.00 \$1,394.48	\$0.00
BOOZ ALLEN HAMILTON HLDG CL-A CUSIP: 099502106 Symbol: BAH	
9,985.000 07/15/21 01/28/22 \$744,101.37 \$891,095.35 \$0.00 \$0.00 (\$146,993.98)	\$0.00
DANAOS CORPORATION CUSIP: Y1968P121 Symbol: DAC	
449.000 07/22/21 04/27/22 \$35,462.32 \$31,573.95 \$0.00 \$0.00 \$3,888.37	\$0.00
<u>4,539.000</u> 02/08/22 07/27/22 <u>\$307,077.65</u> <u>\$432,866.27</u> <u>\$0.00</u> <u>\$0.00</u> (\$125,788.62)	\$0.00
Security Subtotal 4,988.000 \$342,539.97 \$464,440.22 \$0.00 \$0.00 (\$121,900.25)	\$0.00
DEVON ENERGY CORP NEW CUSIP: 25179M103 Symbol: DVN	
385.000 11/05/21 04/27/22 \$21,975.30 \$16,662.68 \$0.00 \$0.00 \$5,312.62	\$0.00
FLUTTER ENTMT PLC ADR CUSIP: 344044102 Symbol: PDYPY	
3,914.000 07/22/21 04/27/22 \$194,052.39 \$353,117.17 \$0.00 \$0.00 (\$159,064.78)	\$0.00

CONTINUED ON NEXT PAGE

WYSS FOUNDATION Account Number: 858 040044 057

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Morgan Stanley

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.

DESCRIPTION (Box 1a)  QUANTITY		DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
GRAFTECH INTERNATIONAL LTD		CUSIP: 3843135	08 <b>S</b> y	/mbol: EAF				
26,296.00	0 03/02/21	02/24/22	\$250,615.37	\$308,449.45	\$0.00	\$0.00	(\$57,834.08)	\$0.00
16,526.00		02/24/22	<u>\$157,501.89</u>	\$209,106.78	\$0.00	<u>\$0.00</u>	(\$51,604.89)	<u>\$0.00</u>
Security Subtotal 42,822.00	0		\$408,117.26	\$517,556.23	\$0.00	\$0.00	(\$109,438.97)	\$0.00
HCA HEALTHCARE INC		<b>CUSIP:</b> 40412C1	•	/mbol: HCA				
4,055.00			\$859,964.70		\$0.00	\$0.00	(\$32,979.96)	\$0.00
18.00		05/12/22	\$3,817.35	\$3,855.96	\$0.00	\$0.00	(\$38.61)	\$0.00
Security Subtotal 4,073.00			\$863,782.05		\$0.00	\$0.00	(\$33,018.57)	\$0.00
HOME DEPOT INC		CUSIP: 4370761		/mbol: HD			<b></b>	
	0 11/05/21		\$50,218.46		\$0.00	\$0.00	(\$11,109.69)	\$0.00
IMPERIAL OIL LTD COM NEW		CUSIP: 4530384	•	/mbol: IMO				
318.00	0 04/27/22	08/03/22	\$14,304.58	\$15,102.68	\$0.00	\$0.00	(\$798.10)	\$0.00
ING GROEP NV ADR		CUSIP: 4568371	03 <b>S</b> y	/mbol: ING				
32,168.00	0 11/05/21	02/24/22	\$401,136.13	\$493,396.00	\$0.00	\$0.00	(\$92,259.87)	\$0.00
KUMBA IRON ORE LTD ADR		CUSIP: 50125N1	04 <b>S</b> y	/mbol: KIROY				
1,325.00	0 04/27/22	08/03/22	\$11,374.20	\$13,435.50	\$0.00	\$0.00	(\$2,061.30)	\$0.00
MICROSOFT CORP		CUSIP: 5949181	04 <b>S</b> y	/mbol: MSFT				
22.00	0 07/15/21	04/27/22	\$6,218.43	\$6,179.76	\$0.00	\$0.00	\$38.67	\$0.00
MOELIS & COMPANY CL A		CUSIP: 60786M1	105 <b>S</b> y	/mbol: MC				
7,494.00	0 11/05/21			\$558,043.55	\$0.00	\$0.00	(\$205,205.35)	\$0.00
OMV AG SPONSORED ADR		<b>CUSIP:</b> 6708755	09 <b>S</b> y	/mbol: OMVKY				
8,539.00		02/24/22		\$442,975.14	\$0.00	\$0.00	(\$16,274.95)	\$0.00
PFIZER INC		<b>CUSIP:</b> 7170811	03 <b>S</b> v	/mbol: PFE				
2,801.00	0 11/05/21	04/27/22	\$137,068.20	\$133,450.84	\$0.00	\$0.00	\$3,617.36	\$0.00
11,803.00	0 11/05/21	07/26/22	<u>\$617,551.86</u>	\$562,342.14	\$0.00	\$0.00	\$55,209.72	\$0.00
Security Subtotal 14,604.00	0		\$754,620.06	\$695,792.98	\$0.00	\$0.00	\$58,827.08	\$0.00
SIEMENS AKTIENGESELLSCHAFT		<b>CUSIP:</b> 8261975	01 <b>S</b> y	/mbol: SIEGY				
20,746.00	04/27/22	07/27/22	\$1,097,307.57	\$1,244,786.97	\$0.00	\$0.00	(\$147,479.40)	\$0.00
SONOVA HLDG AG UNSP ADR		<b>CUSIP:</b> 83569C1	02 <b>S</b> y	mbol: SONVY				
1,138.00	0 07/15/21	02/24/22	\$81,984.86	\$85,816.58	\$0.00	\$0.00	(\$3,831.72)	\$0.00
1,438.00		11/18/22	\$76,082.84	<u>\$103,778.88</u>	\$0.00	\$0.00	(\$27,696.04)	\$0.00
Security Subtotal 2,576.00	0		\$158,067.70	\$189,595.46	\$0.00	\$0.00	(\$31,527.76)	\$0.00

**CONTINUED ON NEXT PAGE** 



Tax Year 2022

WYSS FOUNDATION Account Number: 858 040044 057

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Page 11 of 15

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) F AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
TEXAS INSTRUMENTS		(	CUSIP: 8825081	04 <b>S</b> y	/mbol: TXN				
	5.000	04/27/22	07/26/22	\$805.72	\$833.64	\$0.00	\$0.00	(\$27.92)	\$0.00
THULE GROUP AB UNS	PONSRED A	DR (	CUSIP: 88604M1	06 <b>S</b> y	/mbol: THUPY				
	11,212.000	11/05/21	04/27/22	\$180,699.51	\$341,162.10	\$0.00	\$0.00	(\$160,462.59)	\$0.00
UCB SA UNSPON ADR		(	CUSIP: 9034801	01 <b>S</b> y	/mbol: UCBJY				
	299.000	04/27/22	05/17/22	\$13,981.46	\$17,371.90	\$0.00	\$0.00	(\$3,390.44)	\$0.00
VALVOLINE INC COM		(	<b>CUSIP:</b> 92047W1	01 <b>S</b> y	/mbol: VVV				
	1,370.000	04/27/22	05/26/22	\$45,158.41	\$41,113.43	\$0.00	\$0.00	\$4,044.98	\$0.00
Total Short Term Cove	ered Securi	ties		\$7,646,788.09	\$9,748,220.31	\$0.00	\$0.00 (\$	2,101,432.22)	\$0.00

Long Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ABBVIE INC COM		cus	SIP: 00287Y109	Sy	mbol: ABBV				
	5,064.000	04/16/20	07/26/22	\$763,856.01	\$417,385.01	\$0.00	\$0.00	\$346,471.00	\$0.00
	374.000	05/27/20	07/26/22	<b>\$56,414.33</b>	<u>\$33,448.54</u>	<b>\$0.00</b>	<u>\$0.00</u>	\$22,965.79	<u>\$0.00</u>
Security Subtota	I 5,438.000			\$820,270.34	\$450,833.55	\$0.00	\$0.00	\$369,436.79	\$0.00
ANGLO AMERN PLC SP	ONSORED A	DR CUS	SIP: 03485P300	Sy	mbol: NGLOY				
	25,317.000	04/06/21	08/03/22	\$427,650.03	\$530,330.93	\$0.00	\$0.00	(\$102,680.90)	\$0.00
AVIENT CORPORATION		CUS	SIP: 05368V106	Sy	mbol: AVNT				
	8,636.000	07/22/21	11/16/22	\$283,337.22	\$408,246.17	\$0.00	\$0.00	(\$124,908.95)	\$0.00
COCA COLA CO		CUS	SIP: 191216100	Sy	mbol: KO				
	55.000	04/06/21	04/27/22	\$3,617.61	\$2,934.34	\$0.00	\$0.00	\$683.27	\$0.00
DAITO TR CONSTR CO	LTD	CUS	SIP: 23405X209	Sy	mbol: DIFTY				
	26,008.000	01/29/21	08/03/22	\$598,235.32	\$679,297.75	\$0.00	\$0.00	(\$81,062.43)	\$0.00
	7,508.000	02/08/21	08/03/22	\$172,698.81	<u>\$213,067.28</u>	<u>\$0.00</u>	<u>\$0.00</u>	(\$40,368.47)	<u>\$0.00</u>
Security Subtotal	33,516.000			\$770,934.13	\$892,365.03	\$0.00	\$0.00	(\$121,430.90)	\$0.00
DANAOS CORPORATIO	N	CUS	SIP: Y1968P121	Sy	mbol: DAC				
	5,910.000	07/22/21	07/27/22	\$399,830.12	\$415,594.75	\$0.00	\$0.00	(\$15,764.63)	\$0.00

WYSS FOUNDATION Account Number: 858 040044 057

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Morgan Stanley

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
DIAMONDBACK ENERGY	INC	CUS	SIP: 25278X109	Sy	mbol: FANG				
	979.000	11/17/20	04/27/22	\$122,161.83	\$36,257.26	\$0.00	\$0.00	\$85,904.57	\$0.00
EVOLUTION AB ADR		CUS	SIP: 30051E104	Sy	mbol: EVVTY				
	18.000	02/08/21	04/27/22	\$1,640.24	\$2,000.81	\$0.00	\$0.00	(\$360.57)	\$0.00
FLUTTER ENTMT PLC ADI	R	CUS	SIP: 344044102	Sy	mbol: PDYPY				
	1,950.329	03/11/20	04/27/22	\$96,695.46	\$129,408.44	\$0.00	\$0.00	(\$32,712.98)	\$0.00
	2,185.671	03/11/20	04/27/22	\$108,363.48	\$139,051.12	\$0.00	\$0.00	(\$30,687.64)	\$0.00
	<u>1,695.000</u>	09/10/20	04/27/22	<u>\$84,036.48</u>	<u>\$126,891.09</u>	<u>\$0.00</u>	<u>\$0.00</u>	(\$42,854.61)	<u>\$0.00</u>
Security Subtotal	5,831.000			\$289,095.42	\$395,350.65	\$0.00	\$0.00	(\$106,255.23)	\$0.00
HUBBELL INC		CUS	SIP: 443510607	Sy	mbol: HUBB				
	2,884.000	10/08/19	04/27/22	\$563,696.26	\$372,886.49	\$0.00	\$0.00	\$190,809.77	\$0.00
IMPERIAL OIL LTD COM N	IEW	cus	SIP: 453038408	Sy	mbol: IMO				
	22,701.000	12/10/20	08/03/22	\$1,021,158.40	\$453,774.83	\$0.00	\$0.00	\$567,383.57	\$0.00
ING GROEP NV ADR		CUS	SIP: 456837103	Sy	mbol: ING				
	80,534.000	08/13/20	02/24/22	\$1,004,261.91	\$660,258.00	\$0.00	\$0.00	\$344,003.91	\$0.00
	27,630.000	11/17/20	02/24/22	\$344,547.10	\$251,482.73	\$0.00	\$0.00	\$93,064.37	\$0.00
Security Subtotal 1	08,164.000			\$1,348,809.01	\$911,740.73	\$0.00	\$0.00	\$437,068.28	\$0.00
KUMBA IRON ORE LTD AD	)R	CUS	SIP: 50125N104	Sy	mbol: KIROY				
	31,977.000	08/14/20	08/03/22	\$274,500.27	\$351,625.49	\$0.00	\$0.00	(\$77,125.22)	\$0.00
	<u>15,518.000</u>	12/23/20	08/03/22	<u>\$133,211.22</u>	<u>\$223,488.68</u>	<u>\$0.00</u>	<u>\$0.00</u>	(\$90,277.46)	<u>\$0.00</u>
Security Subtotal	47,495.000			\$407,711.49	\$575,114.17	\$0.00	\$0.00	(\$167,402.68)	\$0.00
SONOVA HLDG AG UNSP	ADR	CUS	SIP: 83569C102	Sy	mbol: SONVY				
	4,819.000	07/15/21	11/18/22	\$254,967.45	\$363,400.79	\$0.00	\$0.00	(\$108,433.34)	\$0.00
	<u>8,568.000</u>	07/16/21	11/18/22	<u>\$453,322.49</u>	<u>\$640,339.76</u>	<u>\$0.00</u>	<u>\$0.00</u>	(\$187,017.27)	<u>\$0.00</u>
Security Subtotal	13,387.000			\$708,289.94	\$1,003,740.55	\$0.00	\$0.00	(\$295,450.61)	\$0.00
STELLANTIS N.V SHS		CUS	SIP: N82405106	Sy	mbol: STLA				
	48,332.000	03/02/21	03/04/22	\$722,032.89	\$823,557.95	\$0.00	\$0.00	(\$101,525.06)	\$0.00
TEXAS INSTRUMENTS		CUS	SIP: 882508104	Sy	mbol: TXN				
	1,537.000	04/06/21	07/26/22	\$247,677.72	\$299,784.16	\$0.00	\$0.00	(\$52,106.44)	\$0.00
	2,364.000	07/15/21	07/26/22	\$380,943.49	\$444,944.04	\$0.00	\$0.00	(\$64,000.55)	<u>\$0.00</u>
Security Subtotal				\$628,621.21	\$744,728.20	\$0.00	\$0.00	(\$116,106.99)	\$0.00

**CONTINUED ON NEXT PAGE** 



Tax Year 2022

WYSS FOUNDATION Account Number: 858 040044 057

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Page 13 of 15

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
UCB SA UNSPON ADR		CUS	SIP: 903480101	S	ymbol: UCBJY				
	16,913.000	04/22/21	05/17/22	\$790,864.20	\$848,044.88	\$0.00	\$0.00	(\$57,180.68)	\$0.00
UNITEDHEALTH GP INC	;	CUS	<b>SIP:</b> 91324P102	S	ymbol: UNH				
	9.000	01/08/20	04/27/22	\$4,628.31	\$2,654.25	\$0.00	\$0.00	\$1,974.06	\$0.00
VALVOLINE INC COM		CUS	<b>SIP:</b> 92047W101	S	ymbol: VVV				
	29,450.000	02/28/20	05/26/22	\$970,741.05	\$583,425.12	\$0.00	\$0.00	\$387,315.93	\$0.00
	936.000	06/09/20	05/26/22	\$30,852.76	\$21,472.84	\$0.00	<u>\$0.00</u>	\$9,379.92	<u>\$0.00</u>
Security Subtotal	30,386.000	)		\$1,001,593.81	\$604,897.96	\$0.00	\$0.00	\$396,695.85	\$0.00
Total Long Term Cove	ered Securi	ties	\$1	0,315,942.46	\$9,475,053.50	\$0.00	\$0.00	\$840,888.96	\$0.00
Total Covered and No	ncovered S	Securities	\$1	7,962,730.55	\$19,223,273.81	\$0.00	\$0.00 (\$	1,260,543.26)	\$0.00

Form 1099-B Total Reportable Amounts - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.

Total IRS Reportable Proceeds (Box 1d) \$17,962,730.55	
Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)	\$19,223,273.81
Total IRS Reportable Accrued Market Discount (Box 1f)	\$0.00
Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)	\$0.00

Total Fed Tax Withheld (Box 4) \$0.00

#### **Corporate Tax Statement** Tax Year 2022

WYSS FOUNDATION 138 MT AUBURN STREET **CAMBRIDGE MA 02138 5749**  Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC

1 New York Plaza 40th Floor

New York, NY 10004

Identification Number: 20-8764829 Taxpayer ID Number: XX-XXX3874 Account Number: 858 040066 057

**Customer Service: 866-324-6088** 

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	) QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) F AMOUNT	EDERAL INCOME TAX WITHHELD (Box 4)
APPLE INC		CUS	SIP: 03783310	00 <b>S</b>	ymbol: AAPL				
	150,600.000	02/28/20	01/24/22	\$23,934,940.71	\$10,108,560.38	\$0.00	\$0.00	\$13,826,380.33	\$0.00
FORD MOTOR CO NEW	V	CUS	SIP: 34537086	60 <b>S</b>	ymbol: F				
	609,756.000	06/08/17	09/27/22	\$7,166,235.19	\$6,751,224.93	\$0.00	\$0.00	\$415,010.26	\$0.00
	609,756.000	06/09/17	09/27/22	\$7,166,235.19	\$6,781,163.95	\$0.00	\$0.00	\$385,071.24	\$0.00
	239,362.000	06/12/17	09/27/22	\$2,813,132.45	\$2,711,475.30	\$0.00	\$0.00	\$101,657.15	\$0.00
	239,362.000	06/13/17	09/27/22	\$2,813,132.44	\$2,707,908.81	\$0.00	\$0.00	\$105,223.63	\$0.00
	239,362.000	06/14/17	09/27/22	\$2,813,132.45	\$2,674,948.66	\$0.00	\$0.00	\$138,183.79	\$0.00
	239,362.000	06/15/17	09/27/22	\$2,813,132.44	\$2,694,289.11	\$0.00	\$0.00	\$118,843.33	\$0.00
	239,362.000	06/16/17	09/27/22	\$2,813,132.45	\$2,674,996.53	\$0.00	\$0.00	\$138,135.92	\$0.00
	239,362.000	06/19/17	09/27/22	\$2,813,132.45	\$2,697,496.56	\$0.00	\$0.00	\$115,635.89	\$0.00
	239,362.000	06/20/17	09/27/22	\$2,813,132.44	\$2,678,251.85	\$0.00	\$0.00	\$134,880.59	\$0.00
	239,362.000	06/21/17	09/27/22	\$2,813,132.45	\$2,656,086.93	\$0.00	\$0.00	\$157,045.52	\$0.00
	239,362.000	06/22/17	09/27/22	\$2,813,132.44	\$2,666,140.14	\$0.00	\$0.00	\$146,992.30	\$0.00
	239,362.000	06/23/17	09/27/22	\$2,813,132.45	\$2,650,246.50	\$0.00	\$0.00	\$162,885.95	\$0.00
Security Subtotal	3,613,132.000	)		\$42,463,794.84	\$40,344,229.27	\$0.00	\$0.00	\$2,119,565.57	\$0.00
Total Long Term Cov	ered Securi	ties		\$66,398,735.55	\$50,452,789.65	\$0.00	\$0.00	15,945,945.90	\$0.00



Tax Year 2022

WYSS FOUNDATION Account Number: 858 040066 057

#### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Page 9 of 11

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Noncovered Securities # (Consider Box 5 (Noncovered Security) as being checked and Box 12 (Basis Reported to IRS) as not being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
FEDERATED HRMS ULTF	RASHT BD IS	cus	IP: 31428Q747	S	ymbol: FULIX				
	28,062.958	01/12/11	05/23/22	\$253,125.48	\$257,973.25	\$0.00	\$0.00	(\$4,847.77)	\$0.00
	42,115.430	01/12/11	05/23/22	\$379,877.58	\$387,152.85	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$7,275.27)</u>	<u>\$0.00</u>
Security Subtotal	70,178.388	}		\$633,003.06	\$645,126.10	\$0.00	\$0.00	(\$12,123.04)	\$0.00
VIFOR PHARMA AG NAM	EN AKT 2	cus	IP: H9150Q129	S	ymbol:				
	150.000	01/10/13	08/15/22	\$26,887.50	\$8,917.30	\$0.00	\$0.00	\$17,970.20	\$0.00
	250.000	01/10/13	08/15/22	\$44,812.50	\$14,862.10	\$0.00	\$0.00	\$29,950.40	<u>\$0.00</u>
Security Subto	tal 400.000	1		\$71,700.00	\$23,779.40	\$0.00	\$0.00	\$47,920.60	\$0.00
Total Long Term Nonc	overed Sec	urities		\$704,703.06	\$668,905.50	\$0.00	\$0.00	\$35,797.56	\$0.00
Total Long Term Covere	d and Nonc	overed Secur	rities \$6	7,103,438.61	\$51,121,695.15	\$0.00	\$0.00	\$15,981,743.46	\$0.00
Total Covered and Nor	covered S	ecurities	\$67	7,103,438.61	\$51,121,695.15	\$0.00	\$0.00	\$15,981,743.46	\$0.00

Form 1099-B Total Reportable Amounts - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.

Total IRS Reportable Proceeds (Box 1d) \$67,103,438.61	
Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)	\$50,452,789.65
Total IRS Reportable Accrued Market Discount (Box 1f)	\$0.00
Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)	\$0.00

Total Fed Tax Withheld (Box 4) \$0.00

<sup>&</sup>lt;sup>#</sup> Noncovered securities are not subject to the IRS cost basis reporting regulations; therefore, their date of acquisition, cost basis, short- or long-term designation and any disallowed loss resulting from a wash sale or market discount will not be reported to the IRS. The cost basis is provided for informational purposes only and may not reflect all adjustments you may be required to make under the tax laws. Please consult your tax advisor regarding any such adjustments.

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

**Account Number:** Recipient's Tax ID Number:

Corrected

26-49521 XX-XXX3874

2nd TIN notice

WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON

Recipient's Name and Address: CAMBRIDGE, MA 02138-5749 Page 7 of 19 Ref: PPX

#### 2022 Proceeds from Broker and Barter Exchange Transactions

FATCA

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of	property								Federal	
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Income Tax Withheld	State Tax Withheld
Short Term Sal										
22171.0	81369Y803	MFC SELECT SECTOR S								
03/30/2022	07/29/20	021		3,609,143.25	3,408,585.06			200,558.19	0.00	0.00
37576.0	81369Y852	MFC SELECT SECTOR SPDR FD	SPDR TR	COMUNICATION	SERVC SELECT SECTOR					
03/30/2022	Various			2,647,786.85	3,096,730.12			-448,943.27	0.00	0.00
30813.0	81369Y803	MFC SELECT SECTOR S	SPDR TR	TECH INT-TECHN	IOLOGY					
04/27/2022	Various			4,396,376.42	4,403,271.56			-6,895.14	0.00	0.00
41377.0	81369Y852		SPDR TR	COMUNICATION	SERVC SELECT SECTOR					
04/27/2022	Various	SPDR FD		2,450,333.44	3,290,784.93			-840,451.49	0.00	0.00
58411.0	464285204	MFC ISHARES GOLD T	R ISHARI	ES NEW						
06/29/2022	Various			2,015,723.29	2,121,730.51			-106,007.22	0.00	0.00
41234.0	464288661	MFC ISHARES TRUST	3-7 YR T	REASURY BOND	ETF					
08/02/2022	02/02/20	)22		4,985,080.57	5,228,471.20			-243,390.63	0.00	0.00
21339.0	46138E727		NGE TRA	DED FD TR II FTS	E RAFI EMERGING MKTS					
10/25/2022	Various	ETF		342,698.62	436,553.71			-93,855.09	0.00	0.00
12108.0	92206C870			FDS VANGUARD	INTERMEDIATE-TERM					
11/21/2022	Various	CORPORATE BOND INI	DEX	939,803.86	957,819.31			-18,015.45	0.00	0.00
3440.0	46429B689	MFC ISHARES MSCI E	AFE MIN	VOL FACT						
12/20/2022	Various			218,675.79	254,006.04			-35,330.25	0.00	0.00

This is important tax information and is being furnished to you.

FATCA

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

**Account Number:** Recipient's Tax ID Number:

Corrected

26-49521 XX-XXX3874

2nd TIN notice

WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749

**Recipient's Name and Address:** 

Page 8 of 19 Ref: PPX

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of									Federal Income	
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Tax Withheld	State Tax Withheld
Total Short Teri	m Sales		21	,605,622.09	23,197,952.44	0.00	0.00	-1,592,330.35	0.00	0.00
Long Term Sale 13847.0		FC ISHARES TR RUS	SELL 2000	INDEX FD						
02/02/2022	11/16/2016		2	,783,925.15	1,790,070.92			993,854.23	0.00	0.00
27206.0	464287804 MI FD		SMALLCA	P 600 INDEX FD	S&PSMALLCAP 600 IND	EX				
02/02/2022	08/05/2020	, 	2	,887,358.05	2,006,167.72			881,190.33	0.00	0.00
56056.0	78463X541 MI	FC SPDR INDEX SHS	FDS S&P	GLOBAL NAT RE	S ETF					
06/02/2022	Various		3	,506,446.72	2,936,147.58			570,299.14	0.00	0.00
35518.0	921943858 VA	ANGUARD FTSE DEV	ELOPED M	ARKETS ETF						
06/02/2022	03/30/2021		1	,611,812.55	1,749,559.85			-137,747.30	0.00	0.00
34176.0	922908553 MI	FC VANGUARD REA	L ESTATE	ETF						
06/02/2022	03/30/2021		3	,354,031.02	3,125,647.68			228,383.34	0.00	0.00
70151.0	464288588 MI	FC ISHARES MBS ET	F							
06/29/2022	08/05/2020		6	,775,729.92	7,752,748.21			-977,018.29	0.00	0.00
26708.0	78463X541 MI	FC SPDR INDEX SHS	FDS S&P	GLOBAL NAT RE	ES ETF					
06/29/2022	01/06/2021		1	,424,865.88	1,287,039.82			137,826.06	0.00	0.00

FATCA

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number

Corrected

26-49521 XX-XXX3874

2nd TIN notice

WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON

Recipient's Name and Address: CAMBRIDGE, MA 02138-5749 Page 9 of 19 Ref: PPX

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description o	f property							Federal	
Date Sold or Disposed	Date Acquired	Ordinary	QOF Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Income Tax Withheld	State Tax Withheld
44139.0	81369Y506	SECTOR SPDR TR SHS	BEN INT ENERGY						
06/29/2022	01/06/20	)21	3,260,724.85	1,812,422.38			1,448,302.47	0.00	0.00
28097.0	921943858	VANGUARD FTSE DEV	ELOPED MARKETS ETF						
06/29/2022	03/30/20	)21	1,157,637.32	1,384,013.27			-226,375.95	0.00	0.00
123788.0	46138E727	MFC INVESCO EXCHAN	NGE TRADED FD TR II FTSE	RAFI EMERGING MKTS					
10/25/2022	03/30/20		1,988,002.13	2,781,825.83			-793,823.70	0.00	0.00
12242.0	464287226	MFC ISHARES TRUST	CORE US AGGREGATE BD	ETF					
10/25/2022	12/02/20	)20	1,157,087.34	1,439,904.04			-282,816.70	0.00	0.00
110749.0	92206C870	MFC VANGUARD SCOT	TTSDALE FDS VANGUARD	INTERMEDIATE-TERM					
11/21/2022	Various	CONTONATE BOND IN	8,596,162.67	10,286,357.43			-1,690,194.76	0.00	0.00
47476.0	464288588	MFC ISHARES MBS ET	F						
12/20/2022	Various		4,462,171.80	5,183,786.28			-721,614.48	0.00	0.00
49499.0	46429B689	MFC ISHARES MSCI E	AFE MIN VOL FACT						
12/20/2022	Various		3,146,579.37	3,263,470.97			-116,891.60	0.00	0.00
10141.0	78462F103	MFC SPDR TR UNIT SE	R 1 STD & POORS UNIT SE	R 1					
12/20/2022	Various		3,868,195.87	3,692,562.74			175,633.13	0.00	0.00
Total Long Terr	m Sales		49,980,730.64	50,491,724.72	0.00	0.00	-510,994.08	0.00	0.00

Long Term 28% Sales

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

Account Nu	ımber:	
Recipient's	Tax ID	Number:

26-49521 XX-XXX3874 Recipient's Name and Address: WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749

Page 10 of 19 ss: Ref: PPX

Corrected FATCA 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of	property							Federal	
Date Sold or Disposed	Date Acquired	Ordinary	QOF Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Income Tax Withheld	State Tax Withheld
56817.0	464285204	MFC ISHARES GOLD TE	R ISHARES NEW						
06/02/2022	Various		2,015,269.88	1,774,806.60			240,463.28	0.00	0.00
812.0	464285204	MFC ISHARES GOLD TO	R ISHARES NEW						
06/29/2022	12/04/20	)19	28,021.56	22,883.95			5,137.61	0.00	0.00
65674.0	464285204	MFC ISHARES GOLD TO	R ISHARES NEW						
10/25/2022	Various		2,068,683.63	2,269,387.98			-200,704.35	0.00	0.00
Total Long Tern	n 28% Sales		4,111,975.07	4,067,078.53	0.00	0.00	44,896.54	0.00	0.00

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 26-49522 XX-XXX3874 Recipient's Name and Address: WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749 Page 7 of 20 Ref: PPX

Corrected

FATCA

\_\_ 2nd TIN notice

### **2022 Proceeds from Broker and Barter Exchange Transactions**

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of	f property								Federal	
Date Sold or Disposed	Date Acquired	Ordinar	ry QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Income Tax Withheld	State Tax Withheld
Short Term Sal										
3915.0	81369Y803	MFC SELECT SECTO	R SPDR TR	TECH INT-TECHN						
03/30/2022	07/29/20	)21		637,309.81	601,894.84			35,414.97	0.00	0.00
4804.0	81369Y852	MFC SELECT SECTO SPDR FD	R SPDR TR	COMUNICATION	SERVC SELECT SECTOR					
03/30/2022	Various			338,513.09	398,087.48			-59,574.39	0.00	0.00
11568.0	81369Y803	MFC SELECT SECTO	R SPDR TR	TECH INT-TECHN	OLOGY					
04/27/2022	Various			1,650,513.82	1,688,069.14			-37,555.32	0.00	0.00
11816.0	81369Y852		R SPDR TR	COMUNICATION	SERVC SELECT SECTOR					
04/27/2022	Various	SPDR FD		699,739.95	945,966.16			-246,226.21	0.00	0.00
510.0	464285204	MFC ISHARES GOLD	TR ISHARE	S NEW						
06/02/2022	03/30/20	)22		18,089.44	18,752.70			-663.26	0.00	0.00
16255.0	464285204	MFC ISHARES GOLD	TR ISHARE	S NEW						
06/29/2022	Various			560,948.83	590,860.72			-29,911.89	0.00	0.00
818.0	464288588	MFC ISHARES MBS I	ETF							
06/29/2022	11/03/20	)21		79,008.81	88,200.85			-9,192.04	0.00	0.00
13271.0	464288661	MFC ISHARES TRUS	T 3-7 YR T	REASURY BOND	ETF					
08/02/2022	02/02/20	)22		1,604,428.49	1,682,762.80			-78,334.31	0.00	0.00
851.0	464287226	MFC ISHARES TRUS	T CORE US	AGGREGATE BD	ETF					
08/30/2022	12/21/20	)21		86,127.74	97,093.23			-10,965.49	0.00	0.00

FATCA

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number

Corrected

26-49522 XX-XXX3874

2nd TIN notice

WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749

Recipient's Name and Address:

Page 8 of 20 Ref: PPX

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of p  Date Sold or Disposed	Date Acquired	Ordinaı	y QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
505.0	464287457	MFC ISHARES 1-3 YI	EAR TREASI	JRY BOND ETF						
08/30/2022	06/02/20	22		41,555.50	41,985.70			-430.20	0.00	0.00
8191.0	46138E727		ANGE TRAD	DED FD TR II FTSI	E RAFI EMERGING MKTS					
10/25/2022	Various	ETF		131,545.27	162,786.78			-31,241.51	0.00	0.00
4761.0	464287226	MFC ISHARES TRUS	T CORE US	AGGREGATE BD	ETF					
10/25/2022	12/21/20	21		449,999.41	543,197.25			-93,197.84	0.00	0.00
15082.0	464287226	MFC ISHARES TRUS	T CORE US	AGGREGATE BD	ETF					
11/21/2022	12/21/20	21		1,465,786.01	1,720,752.13			-254,966.12	0.00	0.00
11766.0	464287226	MFC ISHARES TRUS	T CORE US	AGGREGATE BD	ETF					
12/20/2022	Various			1,155,394.74	1,286,526.62			-131,131.88	0.00	0.00
1122.0	46429B689	MFC ISHARES MSC	EAFE MIN	OL FACT						
12/20/2022	07/05/20	22		71,323.91	70,629.12			694.79	0.00	0.00
<b>Total Short Term</b>	Sales		:	8,990,284.82	9,937,565.52	0.00	0.00	-947,280.70	0.00	0.00
Long Term Sales 3896.0	464287655	MFC ISHARES TR RU	JSSELL 200	0 INDEX FD						
02/02/2022	11/16/20	16		783,286.81	503,655.40			279,631.41	0.00	0.00

FATCA

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number

Corrected

26-49522 XX-XXX3874

2nd TIN notice

WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749

Recipient's Name and Address:

Page 9 of 20 Ref: PPX

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of	property								Federal	
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Income Tax Withheld	State Tax Withheld
6960.0	464287804	MFC ISHARES TR S&P	SMALLCA	P 600 INDEX FE	S&PSMALLCAP 600 INDE	X				
02/02/2022	08/05/20			738,661.03	513,229.70			225,431.33	0.00	0.00
15658.0	78463X541	MFC SPDR INDEX SHS	FDS S&P	GLOBAL NAT RI	ES ETF					
06/02/2022	05/26/20	)21		979,448.11	853,705.47			125,742.64	0.00	0.00
117.0	81369Y209	MFC SECTOR SPDR TR	SHS BEN	INT-HLTH CARE	ECARE					
06/02/2022	12/02/20	)20		15,303.26	13,034.70			2,268.56	0.00	0.00
6684.0	81369Y506	SECTOR SPDR TR SHS	BEN INT E	ENERGY						
06/02/2022	01/06/20	)21		588,913.75	274,456.40			314,457.35	0.00	0.00
9127.0	922908553	MFC VANGUARD REAL	ESTATE	ETF						
06/02/2022	03/30/20	)21		895,723.35	834,731.59			60,991.76	0.00	0.00
7244.0	464288588	MFC ISHARES MBS ETI	=							
06/29/2022	Various			699,681.94	787,063.22			-87,381.28	0.00	0.00
6607.0	78463X541	MFC SPDR INDEX SHS	FDS S&P	GLOBAL NAT RI	ES ETF					
06/29/2022	Various			352,481.99	346,877.52			5,604.47	0.00	0.00
9581.0	81369Y506	SECTOR SPDR TR SHS	BEN INT E	ENERGY						
06/29/2022	01/06/20	)21		707,786.87	393,412.15			314,374.72	0.00	0.00
20600.0	922042874	MFC VANGUARD FTSE	EUROPE	EFT						
06/29/2022	Various		1	,100,632.79	1,124,334.80			-23,702.01	0.00	0.00

This is important tax information and is being furnished to you.

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number:

Corrected

26-49522 XX-XXX3874

2nd TIN notice

Recipient's Name and Address: WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749

Page 10 of 20 ddress: Ref: PPX

\_ \_

FATCA

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of	property								Federal Income	
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Tax Withheld	State Tax Withheld
17335.0	921943858	VANGUARD FTSE DEV	ELOPED	MARKETS ETF						
08/02/2022	Various			738,107.40	888,095.49			-149,988.09	0.00	0.00
209.0	464287804	MFC ISHARES TR S&P FD	SMALLC	AP 600 INDEX FD	S&PSMALLCAP 600 INDI	EX				
08/30/2022	08/05/20	)20		20,498.25	15,411.64			5,086.61	0.00	0.00
1704.0	46431W853	MFC ISHARES GSCI CO	OMMODI	TY DYNAMIC ROL	L STRATEGY ETF					
08/30/2022	03/01/20	)21		67,170.14	51,681.64			15,488.50	0.00	0.00
75.0	46432F859	ISHARES CORE 1-5 YE	AR USD	BOND ETF						
08/30/2022	08/25/20	)21		3,539.55	3,842.11			-302.56	0.00	0.00
3145.0	81369Y506	SECTOR SPDR TR SHS	BEN INT	ENERGY						
08/30/2022	01/06/20	)21		254,629.10	129,139.05			125,490.05	0.00	0.00
13.0	81369Y803	MFC SELECT SECTOR	SPDR TR	TECH INT-TECHN	OLOGY					
08/30/2022	05/26/20	)21		1,770.43	1,804.38			-33.95	0.00	0.00
45.0	921908844	MFC VANGUARD SPEC	CIALIZED	FUNDS DIVID API	PRECIATION ETF SHS					
08/30/2022	04/04/20	)18		6,697.20	4,493.63			2,203.57	0.00	0.00
12259.0	921943858	VANGUARD FTSE DEV	ELOPED	MARKETS ETF						
08/30/2022	03/30/20	)21		504,936.65	603,858.73			-98,922.08	0.00	0.00
1.0	921946406	MFC VANGUARD HIGH	DIVIDE	ND YIELD ETF						
08/30/2022	03/30/20	)21		104.54	101.60			2.94	0.00	0.00

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 26-49522 XX-XXX3874 Recipient's Name and Address: WYSS FOUNDATION 138 MT AUBURN STREE ANDREW STEVENSON CAMBRIDGE, MA 02138-5749 Page 11 of 20 Ref: PPX

Corrected

FATCA

\_\_ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of	property							Federal Income	
Date Sold or Disposed	Date Acquired	Ordinary QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Tax Withheld	State Tax Withheld
1.0	922908769	MFC VANGUARD INDEX TR VA	ANGUARD TOTAL S	STKMKT VIPERS					
08/30/2022	11/16/20	)16	199.59	112.28			87.31	0.00	0.00
33199.0	46138E727	MFC INVESCO EXCHANGE TRA	ADED FD TR II FTSE	RAFI EMERGING MKTS					
10/25/2022	03/30/20	ETF )21	533,167.05	746,064.53			-212,897.48	0.00	0.00
14229.0	46429B689	MFC ISHARES MSCI EAFE MIN	N VOL FACT						
12/20/2022	Various		904,516.81	957,377.08			-52,860.27	0.00	0.00
2882.0	78462F103	MFC SPDR TR UNIT SER 1 STD	& POORS UNIT SI	ER 1					
12/20/2022	Various		1,099,313.73	931,877.93			167,435.80	0.00	0.00
8620.0	81369Y852	MFC SELECT SECTOR SPDR TF	R COMUNICATION	SERVC SELECT SECTOR					
12/20/2022	05/26/20	SPDR FD )21	406,423.69	680,609.34			-274,185.65	0.00	0.00
Total Long Tern	n Sales		11,402,994.03	10,658,970.38	0.00	0.00	744,023.65	0.00	0.00
<b>Long Term 28%</b> 15438.0	Sales 464285204	MFC ISHARES GOLD TR ISHAR	RES NEW						
06/02/2022	Various	WI G IGHT WILE GOLD THE IGHT W	547,577.96	492,472.06			55,105.90	0.00	0.00
16370.0	464285204	MFC ISHARES GOLD TR ISHAR					55,155.55		
10/25/2022	Various	5 .517 1125 5525 1111011/11	515,643.19	566,681.57			-51,038.38	0.00	0.00
Total Long Tern			1,063,221.15	1,059,153.63	0.00	0.00	4,067.52	0.00	0.00

Organization Name	Address	City	<u>State</u>	Postal Code	Country	Amount Paid	<b>Purpose</b>	<u>Status</u>
A Better Balance	5 Columbus Circle	New York	NY	10019	United States	215,000	Charitable Contribution	Public Charity
Advocates for Youth	1325 G Street, NW	Washington	DC	20005	United States	400,000	Charitable Contribution	Public Charity
African Parks Foundation of America	21 West 46th Street	New York	NY	10036	United States	14,331,930	Charitable Contribution	Public Charity
Americans for Financial Reform Education Fund	1615 L Street, NW	Washington	DC	20036	United States	1,272,000	Charitable Contribution	Public Charity
Aves Argentinas Asociacion Ornitologica Del Plata	Matheu 1246	Ciudad Autonoma De Buenos Aires	Buenos Aires	C1249AAB	Argentina	888,500	Charitable Contribution	Public Charity
Boston Philharmonic Orchestra	236 Huntington Avenue	Boston	MA	02115	United States	300,000	Charitable Contribution	Public Charity
California Wilderness Coalition	520 Third Street	Oakland	CA	94607	United States	60,000	Charitable Contribution	Public Charity
Campus SLB Sonnenhof AG	Freiburgstr 3	Bern	Bern	3010	Switzerland	269,860	Charitable Contribution	Swiss Non- Profit
Canadian Parks and Wilderness Society	600-100 Gloucester Street	Ottawa	ON	K2P 0A4	Canada	400,000	Charitable Contribution	Public Charity
Center for Advanced Defense Studies, Inc.	1201 I St NW, Suite 200	Washington	DC	20005	United States	250,000	Charitable Contribution	Public Charity
Center For Responsible Lending	302 W Main Street	Durham	NC	27701	United States	1,300,000	Charitable Contribution	Public Charity
Center on Budget and Policy Priorities	1275 First Street NE, Suite 1200	Washington	DC	20002	United States	3,000,000	Charitable Contribution	Public Charity
Children's Hospital Los Angeles	4650 Sunset Blvd.	Los Angeles	CA	90027	United States	1,000,000	Charitable Contribution	Public Charity
Community Catalyst	1 Federal Street	Boston	MA	02110	United States	1,925,100	Charitable Contribution	Public Charity
Community Foundation of Jackson Hole	PO Box 574	Jackson	WY	83001	United States	250,000	Charitable Contribution	Public Charity
Conservation Colorado Education Fund	303 E 17th Avenue	Denver	СО	80203	United States	112,500	Charitable Contribution	Public Charity
Conservation Lands Foundation	835 E 2nd Avenue	Durango	СО	81301	United States	1,725,000	Charitable Contribution	Public Charity
Constitutional Accountability Center	1200 18th Street, NW Suite 501	Washington	DC	20036	United States	100,000	Charitable Contribution	Public Charity
Continental Divide Trail Coalition	710 10th Street	Golden	СО	80401	United States	60,000	Charitable Contribution	Public Charity
Demos	80 Broad St, 4th Floor	New York	NY	10004	United States	550,000	Charitable Contribution	Public Charity
Ducks Unlimited	3074 Gold Canal Drive	Rancho Cordova	CA	95670	United States	435,000	Charitable Contribution	Public Charity

Organization Name	Address	City	<u>State</u>	Postal Code	<b>Country</b>	Amount Paid	<u>Purpose</u>	<u>Status</u>
EcoFlight	307 Aspen Airport Business Center, Unit L	Aspen	СО	81611	United States	37,500	Charitable Contribution	Public Charity
Ecology Action Centre	2705 Fern Lane	Halifax	Nova Scotia	B3K 1T2	Canada	100,000	Charitable Contribution	Public Charity
Four Corners School of Outdoor Education	P.O. Box 1029	Monticello	UT	84535	United States	25,000	Charitable Contribution	Public Charity
Frankfurt Zoological Society - US., Inc.	3810 Argyle Terrace NW	Washington	DC	20011	United States	2,900,000	Charitable Contribution	Public Charity
Friends of Cocos Island	Holland House office # 11 and 12	Barrio Escalante	San Jose	2603-1000 SJ CR	Costa Rica	250,000	Charitable Contribution	Public Charity
Friends of the Australian Bush Heritage Fund	PO Box 2013	Fort Bragg	CA	95437	United States	150,000	Charitable Contribution	Public Charity
Fundation Rewilding Argentina	Camin De La Ribera 649	Acassuso	Buenos Aires	1641	Argentina	222,000	Charitable Contribution	Public Charity
Georgetown University	Box 571168, 37th & O Streets, N.W.	Washington	DC	20057-1168	United States	1,000,000	Charitable Contribution	Public Charity
Glacier - Two Medicine Alliance	P.O. Box 181	East Glacier Park	MT	59434	United States	60,000	Charitable Contribution	Public Charity
Grand Canyon Trust	2601 N. Fort Valley Road	Flagstaff	AZ	86001	United States	1,000,000	Charitable Contribution	Public Charity
Hispanic Access Foundation	1030 15th Street, NW	Washington	DC	20005	United States	60,000	Charitable Contribution	Public Charity
Idaho Conservation League Inc.	PO Box 844	Boise	ID	83701	United States	100,000	Charitable Contribution	Public Charity
Institute on Taxation and Economic Policy	1200 18th Street, NW	Washington	DC	20036	United States	400,000	Charitable Contribution	Public Charity
International Community Foundation	2505 N Avenue	National City	CA	91950	United States	1,000,000	Charitable Contribution	Public Charity
Internationaler Naturerbe Fonds - Legacy Landsca	ar Friedrich-Ebert-Anlage 36, c/o Natu	r Frankfurt	Hesse	60325	Germany	100,000	Charitable Contribution	Public Charity
Island Autism Group Inc.	PO Box 2786	Edgartown	MA	02539	United States	125,000	Charitable Contribution	Public Charity
Kanza Rail - Trails Conservancy Inc.	PO Box 3863	Topeka	KS	66044	United States	20,000	Charitable Contribution	Public Charity
League of Conservation Voters Education Fund	740 15th Street, NW	Washington	DC	20005	United States	500,000	Charitable Contribution	Public Charity
Lewis & Clark Law School	10101 S. Terwilliger Blvd	Portland	OR	97219	United States	224,307	Charitable Contribution	Public Charity
Martha's Vineyard Community Services	111 Edgartown Road	Vineyard Haven	MA	02568	United States	150,000	Charitable Contribution	Public Charity
MigraMar	9255 Sir Frances Drake Blvd	Olema	California	94950	United States	110,600	Charitable Contribution	Public Charity

Organization Name	Address	<u>City</u>	<b>State</b>	Postal Code	Country	Amount Paid	<b>Purpose</b>	<b>Status</b>
Montana Wilderness Association Inc.	80 S Warren Street	Helena	MT	59601	United States	100,000	Charitable Contribution	Public Charity
Montana Wildlife Federation	PO Box 1175	Helena	MT	59624	United States	75,000	Charitable Contribution	Public
National Health Law Program, Inc.	3701 Wilshire Blvd., Suite 750	Los Angeles	CA	90010	United States	300,000	Charitable Contribution	Charity Public
National Park Trust	401 East Jefferson Street, Suite 207	Rockville	MD	20850	United States	200,000	Charitable Contribution	Charity Public
New Mexico Wilderness Alliance	317 Commercial St, NE	Albuquerque	NM	87102	United States	105,000	Charitable Contribution	Charity Public Charity
New Mexico Wildlife Federation	3620 Wyoming Blvd, NE	Albuquerque	NM	87111	United States	112,500	Charitable Contribution	Public
New Venture Fund	1828 L Street, NW	Washington	DC	20036	United States	11,500,000	Charitable	Charity Public
New York University	550 First Avenue	New York City	NY	10016	United States	3,022,181	Contribution Charitable Contribution	Charity Public
Northern Arizona University Foundation	PO Box 4094, Building 10, Old Main	Flagstaff	AZ	86011	United States	91,938	Charitable Contribution	Charity Public
Nuestra Tierra Conservation Project	P.O. Box 16172	Las Cruces	NM	88001	United States	60,000	Charitable Contribution	Charity Public
Oceana, Inc.	1025 Connecticut Avenue NW, Suite 200	Washington	DC	20036	United States	2,680,000	Charitable Contribution	Charity Public
Oceans North Conservation Society	100 Gloucester Street, Ste 502	Ottawa	ON	K2P 0A4	United States	577,000	Charitable Contribution	Charity Public
Open Space Institute	1350 Broadway, Suite 201	New York City	NY	10018	United States	510,000	Charitable Contribution	Charity Public
Oregon Desert Land Trust	2843 NW Lolo Drive	Bend	OR	97703	United States	60,000	Charitable	Charity Public
Oregon Natural Desert Association	50 SW Bond Street, Suite 4	Bend	OR	97702	United States	112,500	Contribution Charitable	Charity Public
PAMS Foundation Inc.	5767 Christine Drive, Humboldt State	Eureka	CA	95503	United States	375,000	Contribution Charitable Contribution	Charity Public Charity
Peacewomen Across the Globe	Maulbeerstrasse 14	3011 Bern	Switzerland		Switzerland	418,036	Charitable Contribution	Swiss Non- Profit
President and Fellows of Harvard College	124 Mount Auburn Street	Cambridge	MA	02138	United States	300,000	Charitable Contribution	Public
Pronatura Noreste A. C.	Loma Grande #2623 col. Loma Larg	g: MONTERREY	NUEVO LEÓN	64710	Mexico	225,000	Charitable Contribution	Charity Public
Public Private Strategies Institute	700 Pennsylvania Avenue, SE	Washington	DC	20003	United States	700,000	Charitable	Charity Public Charity
Resources Legacy Fund	555 Capitol Mall, Suite 1095	Sacramento	CA	95814-4505	United States	1,390,000	Contribution Charitable Contribution	Charity Public Charity
							Commounding	Charity

Organization Name	Address	City	<u>State</u>	Postal Code	Country	Amount Paid	<b>Purpose</b>	<u>Status</u>
ReWild	PO Box 129	Austin	TX	78767	United States	1,580,000	Charitable Contribution	Public Charity
Rockefeller Philanthropy Advisors, Inc.	6 West 48th Street, 10th Floor	New York	NY	10036	United States	301,100	Charitable Contribution	Public Charity
Roger Federer Charitable Fund, Inc.	6 E 43rd Street	New York	New York	10017	United States	1,000,000	Charitable Contribution	Public Charity
Royal Society for the Protection of Birds	The Lodge, Potton Road	Sandy	Bedfordshire	SG19 2DL	England	1,027,448	Charitable Contribution	Public Charity
Solar United Neighbors	1350 Connecticut Ave, NW, Suite 412	Washington	DC	20036	United States	300,000	Charitable Contribution	Public Charity
Teton Youth & Family Services Inc	P.O. Box 2631	Jackson	WY	83001	United States	1,000,000	Charitable Contribution	Public Charity
The Conservation Alliance	PO Box 1275	Bend	OR	97709	United States	60,000	Charitable Contribution	Public Charity
The Conservation Fund	1655 Fort Myer Drive	Arlington	VA	22209	United States	7,822,850	Charitable Contribution	Public Charity
The Nature Conservancy	4245 N. Fairfax Drive, Suite 100	Arlington	VA	22203	United States	5,592,215	Charitable Contribution	Public Charity
Nature Conservancy of Canada	245 Eglinton Avenue East, Suite 410	Toronto	Ontario	M4P 3J1	Canada	4,000,000	Charitable Contribution	Public Charity
The Pew Charitable Trusts	901 E Street NW	Washington	DC	20004	United States	954,000	Charitable Contribution	Public Charity
The Regents of the University of California	9500 Gilman Drive	La Jolla	CA	92093	United States	1,000,000	Charitable Contribution	Public Charity
The Regents of the University of Michigan	440 Church Street	Ann Arbor	MI	48109	United States	344,782	Charitable Contribution	Public Charity
The Sierra Club Foundation	2101 Webster, Suite 1250	Oakland	CA	94612	United States	150,000	Charitable Contribution	Public Charity
The Society of Family Planning	PO Box 18342	Denver	Co	80218	United States	250,000	Charitable Contribution	Public Charity
The Trust for Public Land	101 Montgomery Street	San Francisco	CA	94105	United States	7,000,000	Charitable Contribution	Public Charity
The Wilderness Society	1615 M Street NW	Washington	DC	20036	United States	1,500,000	Charitable Contribution	Public Charity
Thomas Jefferson University	125 S. 9th Street, Suite 600	Philadelphia	PA	19107	United States	200,000	Charitable Contribution	Public Charity
Trout Unlimited	1777 N Kent St, Suite 100	Arlington	VA	22209	United States	1,225,000	Charitable Contribution	Public Charity
University of Bern	Mittelstrasse 43	Bern	Switzerland	3012	Switzerland	10,807,306	Charitable Contribution	Public Charity
University of Colorado Foundation	1800 Grant Street, Suite 725, University of Colorado Law School	Denver	СО	80203	United States	75,774	Charitable Contribution	Public Charity

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	<b>Purpose</b>	<u>Status</u>
University of Montana Foundation	PO Box 7159	Missoula	MT	59807	United States	219,265	Charitable Contribution	Public Charity
Washington Center for Equitable Growth, Inc.	1156 15th St NW Suite 700	Washington	D.C.	20005	United States	1,200,000	Charitable Contribution	Public Charity
Wheaton College	501 College Avenue	Wheaton	IL	60187	United States	50,000	Charitable Contribution	Public Charity
Wilderness Workshop	PO Box 1442	Carbondale	CO	81623	United States	60,000	Charitable Contribution	Public Charity
Wildlife Conservation Society	2300 Southern Boulevard	Bronx	New York	10460	United States	1,573,700	Charitable Contribution	Public Charity
World Health Dental Organization	Box 107, 2023 East Sims Way	Port Townsend	WA	98368	United States	100,000	Charitable Contribution	Public Charity
Wyoming Outdoor Council	262 Lincoln Street	Lander	WY	82520	United States	125,000	Charitable Contribution	Public Charity
Wyss Center for Bio & Neuro Engineering	Chemin des Mines 9	Geneva	Switzerland	1202	Switzerland	18,591,426	Charitable Contribution	Swiss Foundation
Wyss Zurich Foundation	Weinbergstrasse 35	Zurich	Switzerland	8092	Switzerland	33,527,382	Charitable Contribution	Public Charity
Yale University	Office of Sponsored Projects, P.O. Box 208327	New Haven	Connecticut	06520-8327	United States	307,065	Charitable Contribution	Public Charity
Year Up	45 Milk Street, 9th Floor	Boston	MA	02110	United States	1,000,000	Charitable Contribution	Public Charity
Yellowstone to Yukon Conservation Initiative	P.O. Box 157	Bozeman	Montana	59771	United States	100,000	Charitable Contribution	Public
Baupost Value Partners LP I - Partnership Pass	10 St. James Street	Boston	MA	02116	United States	99	Charitable	Charity Public
Through Baupost Value Partners LP III - Partnership Pass	10 St. James Street	Boston	MA	02116	United States	729	Contribution Charitable	Charity Public
Through Nordwand Capital LLC - Partnership Pass Through	150 N Radnor Chester Road	Radnor	PA	19087	United States	2	Contribution Charitable Contribution	Charity Public Charity

163,338,595

#### Form 990-PF Disclosure

#### WYSS FOUNDATION

E.I.N. #25-1823874 ATTACHMENT TO FORM 990-PF RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

#### INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) **Grantee:** Wyss Center for Biological and Neurological Engineering Chemin des Mines 9

Geneva, Switzerland 1202

(2) Amount Paid in Current Tax Year: \$18,591,426

(3) Total Paid: \$37,113,601

(4) Purpose: Advance the understanding of the brain to develop brain diagnostics and therapies to

improve lives.

(5) Amount of Grant Spent by Grantee: \$29,298,825

**(6) Diversion:** To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 9/15/2023

#### (8) Verification:

Wyss Foundation reviewed the Grant Report dated 9/15/2023 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

#### Form 990-PF Disclosure

#### WYSS FOUNDATION

E.I.N. #25-1823874 ATTACHMENT TO FORM 990-PF RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

#### INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Campus SLB,

Freiburgstr 3

Bern, Switzerland, 3010

(2) Amount Paid in Current Tax Year: \$269,860

(3) Total Paid: \$269,860

- (4) **Purpose:** Spinal research to improve the understanding of spine patients' treatment outcomes and complications in order to establish treatment algorithms for the most frequent and critical spine pathologies.
- (5) Amount of Grant Spent by Grantee: \$166,881
- **(6) Diversion:** To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.
- (7) Date of Report(s) Received from Grantee: 1/24/2023

#### (8) Verification:

Wyss Foundation reviewed the Grant Report dated 1/24/2023 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

#### Form 990-PF Disclosure

#### WYSS FOUNDATION

E.I.N. #25-1823874 ATTACHMENT TO FORM 990-PF RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

#### INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Peacewomen Across the Globe, Bollwerk 39, 3011 Bern, Switzerland

(2) Amount Paid in Current Tax Year: \$418,036

(3) Total Paid: \$1,277,078.40

(4) Purpose: Strengthening Women's Empowerment and Effective Participation in Peace Processes

(5) Amount of Grant Spent by Grantee: \$1,277,078.40

**(6) Diversion:** To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 3/30/2023

#### (8) Verification:

Wyss Foundation reviewed the Grant Report dated 3/30/2023 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).