

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2018**

**Open to Public Inspection**

For calendar year **2018** or tax year beginning , **2018**, and ending , **20**

Name of foundation <b>WYSS FOUNDATION</b>		<b>A Employer identification number</b> 25-1823874
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b>  ( 202 ) 232-4418
City or town, state or province, country, and ZIP or foreign postal code <b>WASHINGTON, DC 20009</b>		<b>C</b> If exemption application is pending, check here. . . . . <input type="checkbox"/>
<b>G</b> Check all that apply:		<b>D</b> 1. Foreign organizations, check here. . . . . <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>2,410,709,102.</b>		
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) . . . . .	74,609,549.			
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
	<b>3</b> Interest on savings and temporary cash investments . . . . .	51,199.	51,199.		
	<b>4</b> Dividends and interest from securities . . . . .	40,295,953.	40,003,966.		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	52,302,195.			
	<b>b</b> Gross sales price for all assets on line 6a <b>374,549,111.</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		81,694,609.		
	<b>8</b> Net short-term capital gain. . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less: Cost of goods sold . . . . .					
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .					
<b>11</b> Other income (attach schedule) <b>ATCH 1</b> . . . . .	1,829,674.	2,203,589.			
<b>12</b> <b>Total.</b> Add lines 1 through 11 . . . . .	169,088,570.	123,953,363.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. . . . .	872,600.			872,600.
	<b>14</b> Other employee salaries and wages . . . . .	1,853,081.			1,853,081.
	<b>15</b> Pension plans, employee benefits . . . . .	253,288.			253,288.
	<b>16a</b> Legal fees (attach schedule) <b>ATCH 2</b> . . . . .	485,093.			485,093.
	<b>b</b> Accounting fees (attach schedule) . . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . <b>ATCH 3</b> . . . . .	597,309.	561,392.		
	<b>18</b> Taxes (attach schedule) (see instructions) <b>[ 4 ]</b> . . . . .	4,617,716.	638,178.		167,441.
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .	147,906.			
	<b>20</b> Occupancy . . . . .	657,322.			657,322.
	<b>21</b> Travel, conferences, and meetings . . . . .	393,877.			393,877.
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) <b>ATCH 5</b> . . . . .	6,348,314.	4,998,497.		1,164,696.
	<b>24</b> <b>Total operating and administrative expenses.</b> Add lines 13 through 23. . . . .	16,226,506.	6,198,067.		5,847,398.
	<b>25</b> Contributions, gifts, grants paid . . . . .	146,206,336.			146,206,336.
<b>26</b> <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	162,432,842.	6,198,067.	0.	152,053,734.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	6,655,728.				
<b>b</b> Net investment income (if negative, enter -0-)		117,755,296.			
<b>c</b> Adjusted net income (if negative, enter -0-)					



Department of the Treasury  
Internal Revenue Service  
Ogden UT 84201

Notice	CP211A
Tax period	December 31, 2018
Notice date	May 6, 2019
Employer ID number	25-1823874
To contact us	Phone 877-829-5500 FAX 877-792-2864

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WYSS FOUNDATION  
% JOSEPH FISHER  
1759 R STREET NW  
WASHINGTON DC 20009-2570

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Important information about your December 31, 2018 Form 990PF

## We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your December 31, 2018 Form 990PF. Your new due date is November 15, 2019.

### What you need to do

File your December 31, 2018 Form 990PF by November 15, 2019. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit [www.irs.gov/charities](http://www.irs.gov/charities) to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

### Additional information

- Visit [www.irs.gov/cp211a](http://www.irs.gov/cp211a)
- For tax forms, instructions, and publications, visit [www.irs.gov/forms-pubs](http://www.irs.gov/forms-pubs) or call 800-TAX-FORM (800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing . . . . .		2,949,742.	4,565,382.	4,565,382.
	2	Savings and temporary cash investments . . . . .		292,648,326.	264,228,213.	264,228,213.
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ * Less: allowance for doubtful accounts ▶ _____		3,179,000.	3,179,000.	3,179,000.
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule), . .				
	b	Investments - corporate stock (attach schedule) <b>ATCH 7</b> . . . . .		606,627,290.	469,364,466.	561,242,364.
	c	Investments - corporate bonds (attach schedule), . . . . .				
	11	Investments - land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments - mortgage loans . . . . .				
	13	Investments - other (attach schedule) . . . . . <b>ATCH 8</b>		1,135,218,414.	1,332,277,108.	1,447,756,395.
	14	Land, buildings, and equipment: basis ▶ _____ 18,194,793. Less: accumulated depreciation (attach schedule) ▶ _____ 147,906.		16,747,892.	18,046,887.	18,046,887.
15	Other assets (describe ▶ _____ <b>ATCH 10</b> )		114,490,330.	111,690,861.	111,690,861.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		2,171,860,994.	2,203,351,917.	2,410,709,102.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .		227,365.	58,642.	
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons, . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ _____ <b>ATCH 11</b> )		58,430.	62,348.	
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		285,795.	120,990.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/>		<b>and complete lines 24 through 26, and lines 30 and 31.</b>			
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>		<b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . .		2,171,575,199.	2,203,230,927.	
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		2,171,575,199.	2,203,230,927.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		2,171,860,994.	2,203,351,917.		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1 2,171,575,199.
2	Enter amount from Part I, line 27a . . . . .	2 6,655,728.
3	Other increases not included in line 2 (itemize) ▶ <b>ATCH 12</b>	3 25,000,000.
4	Add lines 1, 2, and 3 . . . . .	4 2,203,230,927.
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . .	6 2,203,230,927.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> SEE PART IV SCHEDULE				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	81,694,609.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .	{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }		<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	43,354,614.	2,368,719,257.	0.018303
2016	66,617,554.	2,037,365,656.	0.032698
2015	115,857,024.	2,061,009,053.	0.056214
2014	86,940,601.	2,088,862,045.	0.041621
2013	63,450,582.	1,838,773,342.	0.034507
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.183343
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.036669
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .			<b>4</b> 2,407,881,607.
<b>5</b> Multiply line 4 by line 3. . . . .			<b>5</b> 88,294,611.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b). . . . .			<b>6</b> 1,177,553.
<b>7</b> Add lines 5 and 6. . . . .			<b>7</b> 89,472,164.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 152,053,734.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . . Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b. . . . .	<b>1</b>	1,177,553.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	1,177,553.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	0.
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	1,177,553.
<b>6 Credits/Payments:</b>		
<b>a</b> 2018 estimated tax payments and 2017 overpayment credited to 2018. . . . .	<b>6a</b>	3,034,752.
<b>b</b> Exempt foreign organizations - tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868), . . . . .	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	3,034,752.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	<b>8</b>	
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	1,857,199.
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2019 estimated tax</b> <input type="checkbox"/> 1,857,199. <b>Refunded</b> <input type="checkbox"/> <b>11</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	X	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	X	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> DC, PA,		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV. . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, and foreign interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interests.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			
	Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			X
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		872,600.	103,332.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		824,231.	118,223.	0.

**Total number of other employees paid over \$50,000.** 9

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 15		389,436.

**Total number of others receiving over \$50,000 for professional services** . . . . . **0.**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b> NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,306,128,913.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	7,601,899.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	130,819,043.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,444,549,855.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,444,549,855.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	36,668,248.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,407,881,607.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	120,394,080.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	120,394,080.
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5 . . . . .	<b>2a</b>	1,177,553.
<b>b</b>	Income tax for 2018. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,177,553.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	119,216,527.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	4,726,894.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	123,943,421.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	123,943,421.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	152,053,734.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	152,053,734.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	1,177,553.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	150,876,181.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7 . . . . .				123,943,421.
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only. . . . .			85,326,299.	
<b>b</b> Total for prior years: 20 <u>16</u> , 20 <u>15</u> , 20 <u>14</u> . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013 . . . . .				
<b>b</b> From 2014 . . . . .				
<b>c</b> From 2015 . . . . .				
<b>d</b> From 2016 . . . . .				
<b>e</b> From 2017 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	0.			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <u>152,053,734</u> . . . . .				
<b>a</b> Applied to 2017, but not more than line 2a . . . . .			85,326,299.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				66,727,435.
<b>e</b> Remaining amount distributed out of corpus. . . . .				
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019. . . . .				57,215,986.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014 . . . . .				
<b>b</b> Excess from 2015 . . . . .				
<b>c</b> Excess from 2016 . . . . .				
<b>d</b> Excess from 2017 . . . . .				
<b>e</b> Excess from 2018 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

HANSJOERG WYSS

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE ATTACHED SCHEDULE		PC		146,206,336.
<b>Total</b> .....				<b>3a</b> 146,206,336.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> .....				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments . . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities . . . . .	523000	31,049.	14	40,316,103.	
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property . . . . .					
<b>b</b> Not debt-financed property . . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income . . . . .	523000	-292,566.	18	2,122,240.	
<b>8</b> Gain or (loss) from sales of assets other than inventory	523000	5,789.	18	52,296,406.	
<b>9</b> Net income or (loss) from special events . . . . .					
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b> Other revenue: <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .		-255,728.		94,734,749.	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e) . . . . .					<b>13</b> 94,479,021.

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1C: 98,486, BERGER ACTION FUND INC., PAYMENT FROM ORGANIZATION FOR SHARED PERSONNEL & FACILITIES.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [X] Yes [ ] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row: BERGER ACTION FUND INC., IRC 501(C)(4), COMMON DIRECTORS & OFFICERS.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here JOSEPH FISHER Signature of officer or trustee Date 11/12/2019 Title TREASURER May the IRS discuss this return with the preparer shown below? [X] Yes [ ] No

Paid Preparer Use Only Print/Type preparer's name ERIC M MCNEIL Preparer's signature Eric M. McNeil Date 11/12/2019 Check self-employed if PTIN P00460263 Firm's name PRICEWATERHOUSECOOPERS LLP Firm's EIN 13-4008324 Firm's address 2001 MARKET STREET - SUITE 1800 PHILADELPHIA, PA 19103 Phone no. 267-330-3000

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-4024884.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					25267886.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					20.	
8,683,876.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 10517177.				P	-1833301.	
26081128.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 24410707.				P	1,670,421.	
15303393.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 13535477.				P	1,767,916.	
41878124.		MORGAN STANLEY - ROCKWELL COLLINS PROPERTY TYPE: SECURITIES 28872166.				D	04/17/2017	11/28/2018
29930040.		MORGAN STANLEY - KLX INC PROPERTY TYPE: SECURITIES 2,110,864.				D		10/09/2018
120,228.		MORGAN STANLEY - ZUERCHER KANTONAL PROPERTY TYPE: SECURITIES 130,241.				P	08/27/2013	12/14/2018
70437956.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 72822756.				P	-2384800.	
109901863.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 93822815.				P	16079048.	
2,318,454.		NORTHERN TRUST - MFC ISHARES GOLD PROPERTY TYPE: SECURITIES 2,576,985.				P	06/30/2016	09/05/2018
		NORTHERN TRUST - SEE ATTACHED				P		

## FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
27391664.		PROPERTY TYPE: SECURITIES 22198463.					5,193,201.	
		NORTHERN TRUST - MFC ISHARES GOLD PROPERTY TYPE: SECURITIES 621,232.				P	06/30/2016	09/05/2018
558,908.							-62,324.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 21235619.				P		
20700455.							-535,164.	
TOTAL GAIN(LOSS) .....							<u>81694609.</u>	



**Schedule of Contributors**

**2018**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization WYSS FOUNDATION	Employer identification number 25-1823874
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Organization type (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ  501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **WYSS FOUNDATION**

Employer identification number  
25-1823874

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HANSJOERG WYSS  P.O. BOX 11270  JACKSON, WY 83002	\$ 20,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	HANSJOERG WYSS  P.O. BOX 11270  JACKSON, WY 83002	\$ 54,609,549.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **WYSS FOUNDATION**

Employer identification number

25-1823874

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	77,300 SHARES OF JOHNSON & JOHNSON INC. COMMON STOCK AND 154 SHARES OF BERKSHIRE HATHAWAY COMMON STOCK	\$ 54,609,549.	12/21/2018

Name of organization **WYSS FOUNDATION**

Employer identification number

25-1823874

**Part III** *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CAPULA GLOBAL FUND	2,956,654.	2,956,654.
ALL BLUE FUND L.P.	10,212.	10,212.
BAUPOST VALUE PARTNERS I LP	-287,927.	-239,481.
BAUPOST VALUE PARTNERS III LP	-1,780,405.	-1,456,638.
OTHER INCOME	1,991.	1,991.
FINEPOINT CAPITAL	516,258.	436,611.
NON-TAXABLE INCOME	156,370.	
RIEF STRATEGIC PARTNERS LP	113,058.	113,058.
RENTAL INCOME	143,463.	143,463.
GILTI INCOME FROM FORM 8992		237,719.
TOTALS	<u>1,829,674.</u>	<u>2,203,589.</u>

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PROFESSIONAL FEES	485,093.			485,093.
TOTALS	<u>485,093.</u>			<u>485,093.</u>

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BAUPOST VALUE PARTNERS LP - I	30,287.	25,404.
BAUPOST VALUE PARTNERS LP- III	191,767.	160,733.
RIEF STRATEGIC PARTNERS FUND	361,000.	361,000.
FINEPOINT CAPITAL	14,143.	14,143.
ALL BLUE LP	112.	112.
TOTALS	<u>597,309.</u>	<u>561,392.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL TAXES	167,441.		167,441.
STATE & LOCAL TAXES	-14,567.	-14,567.	
FOREIGN TAXES PAID	652,745.	652,745.	
FEDERAL TAXES	3,812,097.		
TOTALS	<u>4,617,716.</u>	<u>638,178.</u>	<u>167,441.</u>



FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
BANK CHARGES	1,087.		1,087.
PORTFOLIO DEDUCTIONS	4,860,070.	4,855,571.	
INSURANCE EXPENSE	82,522.		82,522.
TELEPHONE	25,124.		25,124.
COMPUTER CHARGES	236,569.		236,569.
DUES & SUBSCRIPTIONS	13,059.		13,059.
OFFICE EXPENSES	40,413.		40,413.
NON-DEDUCTIBLE EXPENSES	40,599.		
INVESTMENT MANAGEMENT SERVICES	142,926.	142,926.	
PROGRAM EXPENSES	765,922.		765,922.
PASS-THROUGH DEPLETION EXPENSE	140,023.		
TOTALS	<u>6,348,314.</u>	<u>4,998,497.</u>	<u>1,164,696.</u>

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: THE NATURE CONSERVANCY  
 ORIGINAL AMOUNT: 2,066,000.  
 INTEREST RATE: 2.0000 %  
 DATE OF NOTE: 04/01/2015  
 MATURITY DATE: 04/01/2020  
 REPAYMENT TERMS: PAYABLE AT MATURITY  
 SECURITY PROVIDED: MORTGAGE  
 PURPOSE OF LOAN: LAND ACQUISITIONS

BEGINNING BALANCE DUE ..... 245,000.  
 ENDING BALANCE DUE ..... 245,000.  
 ENDING FAIR MARKET VALUE ..... 245,000.

BORROWER: THE NATURE CONSERVANCY  
 ORIGINAL AMOUNT: 2,934,000.  
 INTEREST RATE: 2.0000 %  
 DATE OF NOTE: 12/03/2014  
 MATURITY DATE: 12/03/2019  
 REPAYMENT TERMS: PAYABLE AT MATURITY  
 SECURITY PROVIDED: MORTGAGE  
 PURPOSE OF LOAN: LAND ACQUISITIONS

BEGINNING BALANCE DUE ..... 2,934,000.  
 ENDING BALANCE DUE ..... 2,934,000.  
 ENDING FAIR MARKET VALUE ..... 2,934,000.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 3,179,000.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 3,179,000.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 3,179,000.

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NORTHERN TRUST	212,219,331.	156,138,734.	157,972,681.
MORGAN STANLEY	394,407,959.	313,225,732.	403,269,683.
TOTALS	<u>606,627,290.</u>	<u>469,364,466.</u>	<u>561,242,364.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BAUPOST VALUE PARTNERS L.P.	204,054,279.	218,915,551.	206,076,413.
CAMPUS BIOTECH	84,525,339.	84,525,339.	117,867,962.
ALL BLUE FUND	627,177.	308,219.	469,371.
CAPULA FUND	63,330,902.	66,287,556.	66,284,915.
CAXTON FUND	60,000,000.	60,000,000.	56,896,860.
NORTHERN TRUST - WINDHAVEN	104,923,146.	186,949,083.	184,901,855.
RENAISSANCE INSTITUTIONAL	67,522,377.	71,525,711.	111,150,239.
TUDOR GLOBAL FUND	41,900,000.	42,725,415.	51,491,191.
WINTON FUND	52,123,047.	52,123,047.	64,588,186.
OTHER INVESTMENT FUNDS	418,636,516.	413,854,129.	457,801,568.
INVESTMENTS IN SUBSIDIARIES	75,801.	74,570.	74,570.
MOORE INVESTMENT FUNDS	37,499,830.	37,499,830.	40,925,822.
MORGAN STANLEY		97,488,658.	89,227,443.
TOTALS	<u>1,135,218,414.</u>	<u>1,332,277,108.</u>	<u>1,447,756,395.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 9

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
LAND	L	5,000,000.			5,000,000.				
OFFICE BUILDING	M39	11747892.			11747892.		113,132.		113,132.
BUILDING IMPROVEME	M39		1,290,526.		1,290,526.		12,428.		12,428.
OFFICE EQUIPMENT	M5		156,375.		156,375.		22,346.		22,346.
TOTALS		<u>16747892.</u>			<u>18194793.</u>				<u>147,906.</u>

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT ON RENTAL	6,000.	6,000.	6,000.
PROGRAM RELATED INVESTMENTS	114,484,330.	111,563,317.	111,563,317.
OTHER RECEIVABLES		121,544.	121,544.
TOTALS	<u>114,490,330.</u>	<u>111,690,861.</u>	<u>111,690,861.</u>

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
PENSION LIABILITY AND PAYROLL	58,430.	62,348.
TOTALS	<u>58,430.</u>	<u>62,348.</u>

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
OTHER INCREASES	25,000,000.
TOTAL	<u>25,000,000.</u>



FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
HANSJOERG WYSS 1759 R STREET, NW WASHINGTON, DC 20009	CHAIRMAN 8.00	0.	0.	0.
JOSEPH FISHER 1759 R STREET, NW WASHINGTON, DC 20009	TREASURER 8.00	0.	0.	0.
MOLLY MCUSIC 1759 R STREET, NW WASHINGTON, DC 20009	PRESIDENT & DIRECTOR 40.00	411,600.	46,749.	0.
MARY KILLINGSWORTH 679 EAST 2ND AVENUE UNIT 3 DURANGO, CO 81301	VICE PRESIDENT 40.00	309,000.	32,369.	0.
PATRICIA KOHL DAVIS 1759 R STREET, NW WASHINGTON, DC 20009	SECRETARY / CFO 40.00	152,000.	24,214.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ROBERT BLAND 1759 R STREET, NW WASHINGTON, DC 20009	DIRECTOR 2.00	0.	0.	0.
	GRAND TOTALS	<u>872,600.</u>	<u>103,332.</u>	<u>0.</u>

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ELANOR STARMER 1759R STREET, NW WASHINGTON, DC 20009	PROGRAM OFFICER 40.00	126,731.	10,712.	0.
HEATH NERO 1759R STREET, NW WASHINGTON, DC 20009	PROGRAM OFFICER 40.00	155,500.	21,547.	0.
MATT HOLLAMBY 1759R STREET, NW WASHINGTON, DC 20009	PROGRAM OFFICER 40.00	170,000.	19,302.	0.
ANGELA HOOTON 1759R STREET, NW WASHINGTON, DC 20009	PROGRAM OFFICER 40.00	171,150.	30,829.	0.
I. SCOTT MESSINGER 1759R STREET, NW WASHINGTON, DC 20009	VP & GENERAL COUNSEL 40.00	200,850.	35,833.	0.
	TOTAL COMPENSATION	<u>824,231.</u>	<u>118,223.</u>	<u>0.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
300 MEDIA GROUP 122 HESKETH STREET CHEVY CHASE, MD 20815 COMMUNICATIONS CONSULTING SERVICES	COMMUNICATIONS	130,000.
CIVITAS 409 7TH STREET - SUITE 350 WASHINGTON, DC 20004 GRANT RELATED CONSULTING SERVICES	CONSULTING	50,000.
KYRENIA LLC 1444 CHURCH STREET, NW #604 WASHINGTON, DC 20005 CONSULTING SERVICES	CONSULTING	52,500.
DALBERG CONSULTING US LLC 99 MADISON AVENUE NEW YORK, NY 10016 GRANT RELATED CONSULTING SERVICES	CONSULTING	100,709.
MATTHEW LEE-ASHLEY 307 I STREET SE WASHINGTON, DC 20003 COMMUNICATIONS CONSULTING SERVICES	COMMUNICATIONS	56,227.
	TOTAL COMPENSATION	<u>389,436.</u>

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Abby Kelley Foster House Inc	52 High Street	Worcester	MA	01609	United States	\$ 25,000	Charitable Contribution	Public Charity
African Parks Foundation of America	21 West 46th Street	New York	NY	10036	United States	\$ 7,010,000	Charitable Contribution	Public Charity
Arizona Wildlife Federation	PO Box 51510	Mesa	AZ	85208	United States	\$ 52,800	Charitable Contribution	Public Charity
Aves Argentinas Asociacion Ornitologica Del Plata	Matheu 1246	Buenos Aires		C1249AAB	Argentina	\$ 2,090,000	Charitable Contribution	Public Charity
Backcountry Hunters & Anglers	P.O. Box 9257	Missoula	MT	59807	United States	\$ 52,800	Charitable Contribution	Public Charity
Boston Philharmonic Orchestra	236 Huntington Ave	Boston	MA	2115	United States	\$ 800,000	Charitable Contribution	Public Charity
Camp Dreamcatcher	148 West State Street	Kennett Square	PA	19348	United States	\$ 20,000	Charitable Contribution	Public Charity
Carriage Town Ministries	605 Garland Street	Flint	MI	48503	United States	\$ 15,000	Charitable Contribution	Public Charity
Casa Myrna Vasquez Inc	38 Wareham Street	Boston	MA	2118	United States	\$ 25,000	Charitable Contribution	Public Charity
Center for Advanced Defense Studies, Inc. aka C4ADS	1100 H Street NW	Washington	D.C.	20005	United States	\$ 248,000	Charitable Contribution	Public Charity
Center for Law and Social Policy	1200 18th Street, NW Suite 200	Washington	DC	20036	United States	\$ 1,200,000	Charitable Contribution	Public Charity
Center for Public Integrity	910 17th Street NW, 7th Floor	Washington	DC	20006	United States	\$ 450,000	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Center on Budget and Policy Priorities	1275 First Street NE	Washington	DC	20002	United States	\$ 500,000	Charitable Contribution	Public Charity
Chester County Food Bank	650 Pennsylvania Drive	Exton	PA	19341	United States	\$ 25,000	Charitable Contribution	Public Charity
Conservation Colorado Education Fund	1536 Wynkoop St.	Denver	CO	80202	United States	\$ 150,000	Charitable Contribution	Public Charity
Conservation Fund	1655 N. Fort Myer Drive, Suite 1300	Arlington	VA	22209	United States	\$ 7,191,000	Charitable Contribution	Public Charity
Conservation Voters for Idaho Education Fund	PO Box 2802	Boise	ID	83701	United States	\$ 52,800	Charitable Contribution	Public Charity
Constitutional Accountability Center	1200 18th Street, NW Suite 501	Washington	DC	20036	United States	\$ 400,000	Charitable Contribution	Public Charity
Daemion Counseling Center	95 Howellville Road	Berwyn	PA	19312	United States	\$ 20,000	Charitable Contribution	Public Charity
Demos	80 Broad St	New York	NY	10004	United States	\$ 450,000	Charitable Contribution	Public Charity
Doctors Without Borders	P.O. Box 5023	Hagerstown	MD	21741-5023	United States	\$ 25,000	Charitable Contribution	Public Charity
Domestic Violence Center Of Chester County	PO Box 832	West Chester	PA	19381	United States	\$ 20,000	Charitable Contribution	Public Charity
Ducks Unlimited	3074 Gold Canal Drive	Rancho Cordova	CA	95670	United States	\$ 275,000	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Earth Conservation Corps	1520 1st Street, SE	Washington	DC	20003	United States	\$ 20,000	Charitable Contribution	Public Charity
EcoFlight	307 Aspen Airport Business Center	Aspen	CO	81611	United States	\$ 50,000	Charitable Contribution	Public Charity
Ecole Polytechnique Federale de Lausanne	CH-1015	Lausanne			Switzerland	\$ 18,807,660	Charitable Contribution	Public Charity
Elephant Action League	11046 Charnock Road	Los Angeles	CA	90034	United States	\$ 95,000	Charitable Contribution	Public Charity
Elizabeth Stone House Inc	8 Notre Dame Street	Roxbury	MA	2119	United States	\$ 30,000	Charitable Contribution	Public Charity
Environment News Trust	256 Wagon Train Drive	Antonito	CO	81120	United States	\$ 50,000	Charitable Contribution	Public Charity
Fideicomiso Parques Naturales	123 Main St	Anywhere		12345	Argentina	\$ 5,573,293	Charitable Contribution	Public Charity
Food Bank of Northern Indiana	702 South Chapin St.	South Bend	IN	46601-2804	United States	\$ 20,000	Charitable Contribution	Public Charity
Beyeler Museum AG	Baselstrasse 101	Basel			Switzerland	\$ 1,531,158	Charitable Contribution	Public Charity
Four Corners School of Outdoor Education	P.O. Box 1029	Monticello	UT	84535	United States	\$ 25,000	Charitable Contribution	Public Charity
Frankfurt Zoological Society - US., Inc.	3810 Argyle Terrace NW	Washington	DC	20011	United States	\$ 2,080,000	Charitable Contribution	Public Charity
Friends Association For Care & Protection of Children	113 W Chestnut Street	West Chester	PA	19380-0000	United States	\$ 20,000	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Friends of the Inyo	819 N Barlow Ln	Bishop	CA	93514	United States	\$ 52,800	Charitable Contribution	Public Charity
Fundacion Flora y Fauna Argentina	Avenida Scalabrini Ortiz 3344	Buenos Aires			Argentina	\$ 12,159,210	Charitable Contribution	Public Charity
Fundatia Conservation Carpathia	Str. Principala 67b	Sinca Noua		507210	Romania	\$ 5,150,071	Charitable Contribution	Public Charity
Georgetown University	Box 571168	Washington	DC	20057-1168	United States	\$ 370,000	Charitable Contribution	Public Charity
Good Neighbors Inc	224 E. Street Road, Suite 2	Kennett Square	PA	19348	United States	\$ 20,000	Charitable Contribution	Public Charity
Hispanic Access Foundation	1030 15th Street, NW	Washington	DC	20005	United States	\$ 100,000	Charitable Contribution	Public Charity
Human Rights Watch	350 5th Ave., 34th Floor	New York	NY	10118-3499	United States	\$ 220,000	Charitable Contribution	Public Charity
Humane Society of the United States	2100 L St., NW	Washington	DC	20037	United States	\$ 272,500	Charitable Contribution	Public Charity
Lewis & Clark Law School	10015 SW Terwilliger BLvd	Portland	OR	97219	United States	\$ 95,878	Charitable Contribution	Public Charity
Little Sisters of The Assumption Family Health Services Inc	550 Dudley Street	Roxbury	MA	2119	United States	\$ 25,000	Charitable Contribution	Public Charity
Lord's Pantry of Downingtown	141 E Lancaster Ave	Dowington	PA	19335-2917	United States	\$ 15,000	Charitable Contribution	Public Charity



### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Meals on Wheels of Chester County Inc.	404 Willowbrook Lane	West Chester	PA	19382-5570	United States	\$ 30,000	Charitable Contribution	Public Charity
Meals on Wheels of Kingsport Incorporated	P.O. Box 3346	Kingsport	TN	37664	United States	\$ 30,000	Charitable Contribution	Public Charity
Mobile Meals of Southern Arizona	4803 East 5th Street, Ste 209	Tucson	AZ	85711	United States	\$ 30,000	Charitable Contribution	Public Charity
Montana Wilderness Association	80 S. Warren	Helena	MT	59601	United States	\$ 52,800	Charitable Contribution	Public Charity
National Caucus of Environmental Legislators	1228 1/2 31st Street NW, Suite 110	Washington	DC	20007	United States	\$ 52,800	Charitable Contribution	Public Charity
National Geographic Society	1145 17th Street, NW	Washington	DC	20036-4688	United States	\$ 8,900,000	Charitable Contribution	Public Charity
National Park Trust	401 East Jefferson Street	Rockville	MD	20850	United States	\$ 200,000	Charitable Contribution	Public Charity
Nature Canada	Suite 300	Ottawa	ON	K1P 5E7	Canada	\$ 100,000	Charitable Contribution	Public Charity
New Mexico Wilderness Alliance	PO Box 25464	Albuquerque	NM	87125	United States	\$ 52,800	Charitable Contribution	Public Charity
New Venture Fund	1201 Connecticut Ave, NW	Washington	DC	20036	United States	\$ 8,500,000	Charitable Contribution	Public Charity
New York University	550 First Avenue	New York City	NY	10016	United States	\$ 4,000,000	Charitable Contribution	Public Charity
Northern Arizona University Foundation	PO Box 4094	Flagstaff	AZ	86011	United States	\$ 55,049	Charitable Contribution	Public Charity

**Grants Paid Schedule**

<b>Organization Name</b>	<b>Address</b>	<b>City</b>	<b>State</b>	<b>Postal Code</b>	<b>Country</b>	<b>Amount Paid</b>	<b>Purpose</b>	<b>Status</b>
Northwest Philadelphia Interfaith Hospitality Network Inc	7047 Germantown Avenue	Philadelphia	PA	19119	United States	\$ 35,000	Charitable Contribution	Public Charity
Ocean Conservancy	1300 19th Street, NW, 8th Floor	Washington, DC	DC	20036	United States	\$ 377,000	Charitable Contribution	Public Charity
Oceana, Inc.	1025 Connecticut Avenue NW	Washington	DC	20036	United States	\$ 2,650,000	Charitable Contribution	Public Charity
Open Space Institute	1350 Broadway, Suite 201	New York City	NY	10018	United States	\$ 3,300,000	Charitable Contribution	Public Charity
Osa Conservation	1012 14th Street NW	Washington DC	DC	20005	United States	\$ 100,000	Charitable Contribution	Public Charity
PAMS Foundation Inc.	5767 Christine Drive	Eureka	CA	95503	United States	\$ 375,000	Charitable Contribution	Public Charity
Partners Healthcare System Inc./Martha Vineyard Hospital	Marthas Vineyard Hosptial Inc.Devel.Office	Oak Bluffs	MA	2557	United States	\$ 10,000	Charitable Contribution	Public Charity
Pennsylvania Home of the Sparrow	969 E Swedesford Road	Exton	PA	19341	United States	\$ 30,000	Charitable Contribution	Public Charity
Peoples Emergency Center	325 N 39th St	Philadelphia	PA	19104	United States	\$ 30,000	Charitable Contribution	Public Charity
Philabundance	3616 South Galloway Street	Philadelphia	PA	19148	United States	\$ 30,000	Charitable Contribution	Public Charity
Potomac Conservancy	8403 Colesville Road, Suite 805	Silver Spring	MD	20910	United States	\$ 20,000	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
President and Fellows of Harvard College	124 Mount Auburn Street	Cambridge	MA	02138-5813	United States	\$ 25,000,000	Charitable Contribution	Public Charity
Resources Legacy Fund	555 Capitol Mall, Suite 1095	Sacramento	CA	95814-4505	United States	\$ 2,300,600	Charitable Contribution	Public Charity
Rockefeller Philanthropy Advisors, Inc.	6 West 48th Street, 10th Floor	New York	NY	10036	United States	\$ 1,000,000	Charitable Contribution	Public Charity
Roger Federer Charitable Fund, Inc.	6 E 43rd Street	New York	NY	10017	United States	\$ 1,000,000	Charitable Contribution	Public Charity
Rosie's Place	889 Harrison Avenue	Boston	MA	2118	United States	\$ 25,000	Charitable Contribution	Public Charity
Safe Harbor of Chester County	20 N Matlack St	West Chester	PA	19380-3132	United States	\$ 20,000	Charitable Contribution	Public Charity
Safe Voices	P.O. Box 713	Auburn	ME	4212	United States	\$ 30,000	Charitable Contribution	Public Charity
Special Olympics Pennsylvania	2570 Blvd. of the Generals, Suite 124	Norristown	PA	19403	United States	\$ 10,000	Charitable Contribution	Public Charity
Teton Science Schools	700 Coyote Canyon Road	Jackson	WY	83001	United States	\$ 35,000	Charitable Contribution	Public Charity
The ARC of Chester County	900 Lawrence Drive	West Chester	PA	19380-3415	United States	\$ 30,000	Charitable Contribution	Public Charity
The Association of Arizona Food Banks Inc.	340 E. Coronado Road	Phoenix	AZ	85004	United States	\$ 25,000	Charitable Contribution	Public Charity
The Nature Conservancy	4245 N. Fairfax Drive	Arlington	VA	22203	United States	\$ 5,400,674	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
The Outdoor Foundation	2580 55th St	Boulder	CO	80301	United States	\$ 52,800	Charitable Contribution	Public Charity
The Regents of the University of Michigan	School for Environment and Sustainability	Ann Arbor	MI	48109-1041	United States	\$ 298,750	Charitable Contribution	Public Charity
The Salvation Army Ivy Residence Inc	701 N. Board Street	Philadelphia	PA	19123	United States	\$ 20,000	Charitable Contribution	Public Charity
The Trust for Public Land	101 Montgomery Street	San Francisco	CA	94104	United States	\$ 2,175,000	Charitable Contribution	Public Charity
The Wilderness Land Trust	P.O. Box 1420	Carbondale	CO	81623	United States	\$ 75,000	Charitable Contribution	Public Charity
The Wilderness Society	1615 M Street NW	Washington	DC	20036	United States	\$ 1,000,000	Charitable Contribution	Public Charity
Trout Unlimited	1777 N Kent St	Arlington	VA	22209	United States	\$ 1,052,800	Charitable Contribution	Public Charity
U.S. Endowment for Forestry and Communities	908 E North St	Greenville	SC	29601	United States	\$ 100,000	Charitable Contribution	Public Charity
United Way Worldwide	701 North Fairfax Street	Alexandria	VA	22314	United States	\$ 695,000	Charitable Contribution	Public Charity
University of Bern	Mittelstrasse 43	Bern		3012	Switzerland	\$ 2,023,100	Charitable Contribution	Public Charity
University of Colorado Foundation	Wolf Law Building, 401 UCB	Boulder	CO	80309	United States	\$ 73,750	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
University of Montana Foundation	PO Box 7159	Missoula	MT	59807	United States	\$ 176,940	Charitable Contribution	Public Charity
Urban Peak Denver	730 21st St	Denver	CO	80205-2813	United States	\$ 20,000	Charitable Contribution	Public Charity
Victory Programs Inc	965 Mass Avenue	Boston	MA	2118	United States	\$ 25,000	Charitable Contribution	Public Charity
Washington Center for Equitable Growth, Inc.	1156 15th Street, NW	Washington	DC	20005	United States	\$ 880,000	Charitable Contribution	Public Charity
Western Rivers Conservancy	71 SW Oak Street, Ste. 100	Portland	OR	97204	United States	\$ 2,527,800	Charitable Contribution	Public Charity
WildAid	333 Pine Street	San Francisco	CA	94104	United States	\$ 475,000	Charitable Contribution	Public Charity
Wildlife Conservation Society	2300 Southern Boulevard	Bronx	NY	10460	United States	\$ 980,000	Charitable Contribution	Public Charity
Womens Lunch Place Inc	P.O. Box 170900	Boston	MA	2117	United States	\$ 30,000	Charitable Contribution	Public Charity
Women's Resource Center	113 West Wayne Avenue	Wayne	PA	19087	United States	\$ 35,000	Charitable Contribution	Public Charity
World Health Dental Organization	11680 Cange St.	Anchorage	AK	99516	United States	\$ 100,000	Charitable Contribution	Public Charity
Yale University	Office of Sponsored Projects	New Haven	CT	06520-8327	United States	\$ 273,270	Charitable Contribution	Public Charity
Year Up	45 Milk Street, 9th Floor	Boston	MA	2110	United States	\$ 1,000,000	Charitable Contribution	Public Charity

### Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Yellowstone to Yukon Conservation Initiative	P.O. Box 157	Bozeman	MT	59771	United States	\$ 400,000	Charitable Contribution	Public Charity
Finepoint Capital Partners II LP - Partnership Pass Through	500 Boylston Street	Boston	MA	02116	United States	\$ 37	Charitable Contribution	Public Charity
Baupost Value Partners LP I - Partnership Pass Through	10 St. James Street	Boston	MA	02116	United States	\$ 52	Charitable Contribution	Public Charity
Baupost Value Partners LP III - Partnership Pass Through	10 St. James Street	Boston	MA	02116	United States	\$ 345	Charitable Contribution	Public Charity
						<u>\$ 146,206,336</u>		

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information.

OMB No. 1545-0092

**2018**

Name of estate or trust

WYSS FOUNDATION

Employer identification number

25-1823874

Note: Form 5227 filers need to complete *only* Parts I and II.

**Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less** (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .	115,125,680.	118,111,029.		-2,985,349.
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b> -4,024,884.
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet. . . . .				<b>6</b> ( )
<b>7</b> <b>Net short-term capital gain or (loss)</b> . Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶				<b>7</b> -7,010,233.

**Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year** (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .	208,130,141.	172,502,368.		35,627,773.
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .	30,050,268.	2,241,105.		27,809,163.
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .				<b>12</b> 25,267,886.
<b>13</b> Capital gain distributions. . . . .				<b>13</b> 20.
<b>14</b> Gain from Form 4797, Part I. . . . .				<b>14</b>
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16</b> <b>Net long-term capital gain or (loss)</b> . Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶				<b>16</b> 88,704,842.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2018

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution:</b> Read the instructions before completing this part.				
<b>17</b>	<b>Net short-term gain or (loss).</b> . . . . .	<b>17</b>		-7,010,233.
<b>18</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>18a</b>		88,704,842.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet.) . . . . .	<b>18b</b>		
c	28% rate gain . . . . .	<b>18c</b>		
<b>19</b>	<b>Total net gain or (loss).</b> Combine lines 17 and 18a. . . . . ▶	<b>19</b>		81,694,609.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

<b>Part IV Capital Loss Limitation</b>		
<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of:	
a	The loss on line 19, column (3) or b \$3,000 . . . . .	<b>20</b> ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38). . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero. . . . .	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>23</b>		
<b>24</b>	Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . . . ▶	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of the amount on line 21 or \$2,600 . . . . .	<b>28</b>		
<b>29</b>	Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b>	Enter the <b>smaller</b> of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26 . . . . .	<b>32</b>		
<b>33</b>	Enter the <b>smaller</b> of line 21 or \$12,700 . . . . .	<b>33</b>		
<b>34</b>	Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b>	Enter the <b>smaller</b> of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b>	Multiply line 36 by 15% (0.15) . . . . . ▶	<b>37</b>		
<b>38</b>	Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b>	Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% (0.20) . . . . . ▶	<b>41</b>		
<b>42</b>	Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>44</b>		
<b>45</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40) . . . . . ▶	<b>45</b>		



**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
Internal Revenue Service

**Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.**

**2018**

**File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.**

Attachment  
Sequence No. **12A**

Name(s) shown on return  
WYSS FOUNDATION

Social security number or taxpayer identification number  
25-1823874

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	MORGAN STANLEY - SEE ATTACHED			8,683,876.	10517177.			-1833301.
	MORGAN STANLEY - SEE ATTACHED			15303393.	13535477.			1,767,916.
	NORTHERN TRUST - SEE ATTACHED			70437956.	72822756.			-2384800.
	NORTHERN TRUST - SEE ATTACHED			20700455.	21235619.			-535,164.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ▶				115125680.	118111029			-2985349.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYSS FOUNDATION

25-1823874

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II** Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	MORGAN STANLEY - SEE ATTACHED			26081128.	24410707.			1,670,421.
	MORGAN STANLEY - ROCKWELL COLLINS	04/17/2017	11/28/2018	41878124.	28872166.			13005958.
	NORTHERN TRUST - SEE ATTACHED			109901863.	93822815.			16079048.
	NORTHERN TRUST - MFC ISHARES GOLD	06/30/2016	09/05/2018	2,318,454.	2,576,985.			-258,531.
	NORTHERN TRUST - SEE ATTACHED			27391664.	22198463.			5,193,201.
	NORTHERN TRUST - MFC ISHARES GOLD	06/30/2016	09/05/2018	558,908.	621,232.			-62,324.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if <b>Box D</b> above is checked), line 9 (if <b>Box E</b> above is checked), or line 10 (if <b>Box F</b> above is checked) ▶				208130141	172502368			35627773.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYSS FOUNDATION

25-1823874

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	MORGAN STANLEY - KLX INC		10/09/2018	29930040.	2110864.			27819176.
	MORGAN STANLEY - ZUERCHER KANTONAL	08/27/2013	12/14/2018	120,228.	130,241.			-10,013.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if <b>Box D</b> above is checked), line 9 (if <b>Box E</b> above is checked), or line 10 (if <b>Box F</b> above is checked) ▶				30050268.	2241105.			27809163.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**Depreciation and Amortization**  
(Including Information on Listed Property)

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

Attachment  
Sequence No. **179**

Name(s) shown on return

WYSS FOUNDATION

Identifying number

25-1823874

Business or activity to which this form relates

GENERAL DEPRECIATION

**Part I Election To Expense Certain Property Under Section 179**

**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2017 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2019. Add lines 9 and 10, less line 12	13	

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property. See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2018	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

**Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property	SEE					
b 5-year property	DETAIL	156,375.	5.000	HY	200DB	22,346.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property	VAR	13,038,418.	39 yrs.	MM	S/L	125,560.
				MM	S/L	

**Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	147,906.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

<b>24a</b> Do you have evidence to support the business/investment use claimed?		<input type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>	<b>24b</b> If "Yes," is the evidence written?		<input type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions . . . . .							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1. . . . .							<b>28</b>	
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1. . . . .								<b>29</b>

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year ( <b>don't</b> include commuting miles) . . . . .	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year . . . . .												
32 Total other personal (noncommuting) miles driven . . . . .												
33 Total miles driven during the year. Add lines 30 through 32 . . . . .												
34 Was the vehicle available for personal use during off-duty hours? . . . . .	<b>Yes</b> <b>No</b>		<b>Yes</b> <b>No</b>		<b>Yes</b> <b>No</b>		<b>Yes</b> <b>No</b>		<b>Yes</b> <b>No</b>		<b>Yes</b> <b>No</b>	
35 Was the vehicle used primarily by a more than 5% owner or related person? . . . . .												
36 Is another vehicle available for personal use? . . . . .												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons. See instructions.

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .	<b>Yes</b>	<b>No</b>
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . .		
<b>39</b> Do you treat all use of vehicles by employees as personal use? . . . . .		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . . .		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? See instructions . . . . .		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.		

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2018 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2018 tax year . . . . .					<b>43</b>
<b>44 Total.</b> Add amounts in column (f). See the instructions for where to report . . . . .					<b>44</b>

# 2018

Description of Property															
GENERAL DEPRECIATION															
DEPRECIATION															
Asset description	Date placed in service	Unadjusted Cost or basis	Bus. %	179 exp. reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv.	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
LAND	11/08/2017	5,000,000.	100.000												
OFFICE BUILDING	08/01/2018	11747892.	100.000			11747892.		113,132.	SL	MM			39		113,132.
BUILDING IMPROVEME	08/01/2018	1,290,526.	100.000			1,290,526.		12,428.	SL	MM			39		12,428.
OFFICE EQUIPMENT	08/01/2018	156,375.	100.000			156,375.		22,346.	200DB	HY			5		22,346.
Less: Retired Assets . . . . .															
<b>Subtotals</b> . . . . .		18194793.				13194793.		147,906.							147,906.
<b>Listed Property</b>															
Less: Retired Assets . . . . .															
<b>Subtotals</b> . . . . .															
<b>TOTALS</b> . . . . .		18194793.				13194793.		147,906.							147,906.
<b>AMORTIZATION</b>															
Asset description	Date placed in service	Cost or basis					Beginning accumulated amortization	Ending accumulated amortization	Code	Life					Current-year amortization
<b>TOTALS</b> . . . . .															

\*Assets Retired  
JSA  
8X9024 1.000

## U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)

▶ Go to [www.irs.gov/Form8992](http://www.irs.gov/Form8992) for instructions and the latest information.

Name of person filing this return	A Identifying number
WYSS FOUNDATION	25-1823874
Name of U.S. shareholder	B Identifying number
WYSS FOUNDATION	25-1823874

<b>Part I Net Controlled Foreign Corporation (CFC) Tested Income</b> (see instructions)		
1	Sum of Pro Rata Share of Net Tested Income (total from Form 8992-Schedule A, line 1, column (e)) . . . . .	317,387
2	Sum of Pro Rata Share of Net Tested Loss (total from Form 8992-Schedule A, line 1, column (f)) . . . . .	( 79,454)
3	Net CFC Tested Income (combine line 1 and line 2) (if zero or negative, stop here) . . . . .	237,933

<b>Part II Calculation of Global Intangible Low-Taxed Income (GILTI)</b>		
1	Net CFC Tested Income (from Part I, line 3) . . . . .	237,933
2a	Pro Rata Share of QBAI multiplied by 10% (total from Form 8992-Schedule A, line 1, column (g)) . . . . .	214
	b Specified Interest Expense (total from Form 8992-Schedule A, line 1, column (i)) . . . . .	0
c	Net Deemed Tangible Income Return (DTIR) (subtract line 2b from line 2a) (if zero or less, enter -0-here) . . . . .	214
3	GILTI (subtract line 2c from line 1) (see instructions) . . . . .	237,719

**For Paperwork Reduction Act Notice, see separate instructions.**

**Schedule A Schedule A for U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)**

Name of person filing this form WYSS FOUNDATION	<b>A</b> Identifying number 25-1823874
Name of U.S. shareholder WYSS FOUNDATION	<b>B</b> Identifying number 25-1823874

Calculations for Net Tested Income (see instructions)									GILTI Allocated to Tested Income CFCs (see instructions)	
(a) Name of CFC	(b) EIN or Reference ID	(c) Tested Income	(d) Tested Loss	(e) Pro Rata Share of Tested Income	(f) Pro Rata Share of (Tested Loss)	(g) Pro Rata Share of Qualified Business Asset Investment (QBAI) Multiplied by 10% (0.10)	(h) Pro Rata Share of Interest Expense	(i) Specified Interest Expense	(j) GILTI Allocation Ratio (Divide Col. (e) by Col. (i), Line 1 Total)	(k) GILTI Allocated to Tested Income CFCs (Multiply Form 8992, Part II, Line 3, by Col. (j))
BVP-III CAYMAN V LTD	A-	5,968	( )	831	( )	NONE	NONE	NONE	0.0026	618
BVP-III CAYMAN VI LTD	B-		( 387,820)		( 55,630)	NONE	NONE	NONE	0.0000	0
BVP-III CAYMAN VIII LTD	C-	581,758	( )	85,766	( )	NONE	NONE	NONE	0.2702	64,232
BVP-III CAYMAN XIII LTD	D-	533,381	( )	79,183	( )	NONE	NONE	NONE	0.2495	59,311
BVP-III CAYMAN XIV LTD	E-	1,614,031	( )	130,213	( )	NONE	NONE	NONE	0.4103	97,536
BVP-III CAYMAN XV LTD	F-		( 155,032)		( 23,824)	NONE	NONE	NONE	0.0000	0
BVP-III CAYMAN XVI LTD	G-	137,096	( )	21,394	( )	214	NONE	NONE	0.0674	16,022
			( )		( )					
			( )		( )					
			( )		( )					
<b>1. Totals (see instructions)</b>		2,872,234	( 542,852)	317,387	( 79,454)	214	0	0	1.0000	237,719

**Totals on line 1 should include the totals from any continuation sheets.**

- A- BVPIIICAYMANVLIMITED
- B- BVPIIICAYMANVILIMITED
- C- BVPIIICAYMANVIIILIMITED
- D- BVPCAYMANXIII
- E- BVPIIICAYMANXIIIIILIMITED
- F- BVPIIICAYMANXV
- G- BVPIIICAYMANXVI



**Schedule A—Continuation Sheet** *Use only if you need additional space*

Name of person filing this form WYSS FOUNDATION Name of U.S. shareholder	<b>A</b> Identifying number 25-1823874  <b>B</b> Identifying number
--	--

Calculations for Net Tested Income (see instructions)									GILTI Allocated to Tested Income CFCs (see instructions)	
(a) Name of CFC	(b) EIN or Reference ID	(c) Tested Income	(d) Tested Loss	(e) Pro Rata Share of Tested Income	(f) Pro Rata Share of (Tested Loss)	(g) Pro Rata Share of Qualified Business Asset Investment (QBAI) Multiplied by 10% (0.10)	(h) Pro Rata Share of Interest Expense	(i) Specified Interest Expense	(j) GILTI Allocation Ratio (Divide Col. (e) by Col. (e), Line 1 Total)	(k) GILTI Allocated to Tested Income CFCs (Multiply Form 8992, Part II, Line 3, by Col. (j))
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
1. Totals (see instructions) (continued) . . .			( )		( )					

**Totals of columns (c) through (k) should be included on line 1 Totals on page 2.**

**Schedule A—Continuation Sheet** Use only if you need additional space

Name of person filing this form WYSS FOUNDATION Name of U.S. shareholder	<b>A</b> Identifying number 25-1823874  <b>B</b> Identifying number
--	--

Calculations for Net Tested Income (see instructions)									GILTI Allocated to Tested Income CFCs (see instructions)	
(a) Name of CFC	(b) EIN or Reference ID	(c) Tested Income	(d) Tested Loss	(e) Pro Rata Share of Tested Income	(f) Pro Rata Share of (Tested Loss)	(g) Pro Rata Share of Qualified Business Asset Investment (QBAI) Multiplied by 10% (0.10)	(h) Pro Rata Share of Interest Expense	(i) Specified Interest Expense	(j) GILTI Allocation Ratio (Divide Col. (e) by Col. (e), Line 1 Total)	(k) GILTI Allocated to Tested Income CFCs (Multiply Form 8992, Part II, Line 3, by Col. (j))
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
			( )		( )					
1. Totals (see instructions) (continued) . . .			( )		( )					

**Totals of columns (c) through (k) should be included on line 1 Totals on page 2.**

## Corporate Tax Statement Tax Year 2018

WYSS FOUNDATION  
WYSS FOUNDATION  
138 MT AUBURN STREET  
CAMBRIDGE MA 02138-5749

Morgan Stanley Domestic Holdings, Inc.  
Morgan Stanley Smith Barney, LLC  
1 New York Plaza  
12th Floor  
New York, NY 10004  
Identification Number: 20-8764829  
Taxpayer ID Number: XX-XXX3874

**Customer Service: 866-324-6088**

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Short Term - Covered Securities** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CVS HEALTH CORP COM		CUSIP: 126650100		Symbol: CVS					
	19,592.000	05/03/17	03/28/18	\$1,227,292.89	\$1,565,104.96	\$0.00	\$0.00	(\$337,812.07)	\$0.00
	7,963.000	09/12/17	03/28/18	\$498,822.65	\$656,883.80	\$0.00	\$0.00	(\$158,061.15)	\$0.00
<b>Security Subtotal</b>	<b>27,555.000</b>			<b>\$1,726,115.54</b>	<b>\$2,221,988.76</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$495,873.22)</b>	<b>\$0.00</b>
DANONE SPONSORED ADR		CUSIP: 23636T100		Symbol: DANOY					
	0.221	06/07/18	06/07/18	\$3.33	\$3.33	\$0.00	\$0.00	\$0.00	\$0.00
	40,762.000	09/13/17	06/26/18	\$597,241.13	\$664,369.64	\$0.00	\$0.00	(\$67,128.51)	\$0.00
	1,874.000	06/07/18	06/26/18	\$27,457.68	\$28,250.55	\$0.00	\$0.00	(\$792.87)	\$0.00
<b>Security Subtotal</b>	<b>42,636.221</b>			<b>\$624,702.14</b>	<b>\$692,623.52</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$67,921.38)</b>	<b>\$0.00</b>
GENL DYNAMICS CORP		CUSIP: 369550108		Symbol: GD					
	6,050.000	03/29/18	06/26/18	\$1,142,473.79	\$1,343,313.57	\$0.00	\$0.00	(\$200,839.78)	\$0.00
HENGAN INTL GROUP CO LTD ADR		CUSIP: 42551N104		Symbol: HEGYI					
	6,292.000	04/02/18	12/18/18	\$214,051.06	\$296,305.38	\$0.00	\$0.00	(\$82,254.32)	\$0.00
	7,994.000	04/04/18	12/18/18	\$271,952.34	\$399,563.30	\$0.00	\$0.00	(\$127,610.96)	\$0.00
<b>Security Subtotal</b>	<b>14,286.000</b>			<b>\$486,003.40</b>	<b>\$695,868.68</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$209,865.28)</b>	<b>\$0.00</b>
HENKEL AG & CO KGAA		CUSIP: 42550U109		Symbol: HENKY					
	5,128.000	09/13/17	06/28/18	\$553,065.56	\$641,000.00	\$0.00	\$0.00	(\$87,934.44)	\$0.00
	11,131.000	12/07/17	06/28/18	\$1,200,501.70	\$1,347,082.52	\$0.00	\$0.00	(\$146,580.82)	\$0.00
<b>Security Subtotal</b>	<b>16,259.000</b>			<b>\$1,753,567.26</b>	<b>\$1,988,082.52</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$234,515.26)</b>	<b>\$0.00</b>
KROTON EDUCACIONAL S A		CUSIP: 50106A402		Symbol: KROTY					
	164,807.000	03/06/18	06/13/18	\$443,951.32	\$798,036.70	\$0.00	\$0.00	(\$354,085.38)	\$0.00
	125,163.000	03/06/18	06/14/18	\$331,677.63	\$606,070.54	\$0.00	\$0.00	(\$274,392.91)	\$0.00
<b>Security Subtotal</b>	<b>289,970.000</b>			<b>\$775,628.95</b>	<b>\$1,404,107.24</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$628,478.29)</b>	<b>\$0.00</b>

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**IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS**

**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Short Term - Covered Securities (Continued)** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
SPDR SER TRUST BBG BCL 1 3 ETF									
	22,364.000	04/25/18	06/26/18	\$2,047,194.07	\$2,046,972.45	\$0.00	\$0.00	\$221.62	\$0.00
WELLS FARGO & CO NEW									
	2,225.000	03/31/17	03/05/18	\$128,191.08	\$124,220.19	\$0.00	\$0.00	\$3,970.89	\$0.00
<b>Total Short Term Covered Securities</b>				<b>\$8,683,876.23</b>	<b>\$10,517,176.93</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$1,833,300.70)</b>	<b>\$0.00</b>

**Long Term - Covered Securities** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ABBVIE INC COM									
	8,955.000	02/18/15	12/13/18	\$785,166.87	\$528,908.27	\$0.00	\$0.00	\$256,258.60	\$0.00
	355.000	03/31/17	12/13/18	\$31,126.10	\$23,188.60	\$0.00	\$0.00	\$7,937.50	\$0.00
<b>Security Subtotal</b>	<b>9,310.000</b>			<b>\$816,292.97</b>	<b>\$552,096.87</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$264,196.10</b>	<b>\$0.00</b>
AMBEV S A SPONSORED ADR									
	75,050.000	01/14/16	06/13/18	\$377,691.72	\$312,350.59	\$0.00	\$0.00	\$65,341.13	\$0.00
	185,202.000	03/15/16	06/13/18	\$932,035.46	\$898,748.27	\$0.00	\$0.00	\$33,287.19	\$0.00
	88,998.000	07/22/16	06/13/18	\$447,885.51	\$517,799.26	\$0.00	\$0.00	(\$69,913.75)	\$0.00
	5,400.000	03/31/17	06/13/18	\$27,175.69	\$31,374.00	\$0.00	\$0.00	(\$4,198.31)	\$0.00
<b>Security Subtotal</b>	<b>354,650.000</b>			<b>\$1,784,788.38</b>	<b>\$1,760,272.12</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$24,516.26</b>	<b>\$0.00</b>
BNP PARIBAS SP ADR REPSTG									
	25,484.000	09/12/17	12/13/18	\$606,276.86	\$1,012,178.56	\$0.00	\$0.00	(\$405,901.70)	\$0.00
	17,622.000	12/06/17	12/13/18	\$419,236.02	\$657,372.45	\$0.00	\$0.00	(\$238,136.43)	\$0.00
<b>Security Subtotal</b>	<b>43,106.000</b>			<b>\$1,025,512.88</b>	<b>\$1,669,551.01</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$644,038.13)</b>	<b>\$0.00</b>
BRITISH AMER TOB SPON ADR									
	17,138.000	07/22/16	04/24/18	\$891,818.63	\$1,081,883.38	\$0.00	\$0.00	(\$190,064.75)	\$0.00
	685.000	03/31/17	04/24/18	\$35,645.69	\$45,553.66	\$0.00	\$0.00	(\$9,907.97)	\$0.00
<b>Security Subtotal</b>	<b>17,823.000</b>			<b>\$927,464.32</b>	<b>\$1,127,437.04</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$199,972.72)</b>	<b>\$0.00</b>
CHINA MOBILE LTD									
	14,139.000	11/04/15	03/28/18	\$645,628.38	\$865,061.77	\$0.00	\$0.00	(\$219,433.39)	\$0.00

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**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Long Term - Covered Securities (Continued)** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CISCO SYS INC		CUSIP: 17275R102		Symbol: CSCO					
	18,702.000	05/13/15	03/28/18	\$780,657.68	\$548,671.80	\$0.00	\$0.00	\$231,985.88	\$0.00
DANONE SPONSORED ADR		CUSIP: 23636T100		Symbol: DAN0Y					
	39,815.000	07/22/16	06/26/18	\$583,365.78	\$574,119.56	\$0.00	\$0.00	\$9,246.22	\$0.00
GARRETT MOTION INC		CUSIP: 366505105		Symbol: GTX					
	0.500	11/19/15	10/01/18	\$8.19	\$5.61	\$0.00	\$0.00	\$2.58	\$0.00
	435.500	11/19/15	10/09/18	\$7,329.89	\$4,890.40	\$0.00	\$0.00	\$2,439.49	\$0.00
	855.500	01/14/16	10/09/18	\$14,398.90	\$8,970.64	\$0.00	\$0.00	\$5,428.26	\$0.00
<b>Security Subtotal</b>	<b>1,291.500</b>			<b>\$21,736.98</b>	<b>\$13,866.65</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$7,870.33</b>	<b>\$0.00</b>
GENL DYNAMICS CORP		CUSIP: 369550108		Symbol: GD					
	3,920.000	07/25/16	06/26/18	\$740,247.49	\$560,966.11	\$0.00	\$0.00	\$179,281.38	\$0.00
	1,860.000	10/12/16	06/26/18	\$351,239.88	\$278,940.85	\$0.00	\$0.00	\$72,299.03	\$0.00
<b>Security Subtotal</b>	<b>5,780.000</b>			<b>\$1,091,487.37</b>	<b>\$839,906.96</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$251,580.41</b>	<b>\$0.00</b>
HONEYWELL INTERNATIONAL INC		CUSIP: 438516106		Symbol: HON					
	9,093.000	11/19/15	03/28/18	\$1,301,730.17	\$947,841.95	\$0.00	\$0.00	\$353,888.22	\$0.00
JOHNSON & JOHNSON		CUSIP: 478160104		Symbol: JNJ					
	18,652.000	07/25/16	06/26/18	\$2,281,850.41	\$2,320,769.50	\$0.00	\$0.00	(\$38,919.09)	\$0.00
JPMORGAN CHASE & CO		CUSIP: 46625H100		Symbol: JPM					
	9,105.000	06/04/14	03/28/18	\$979,902.08	\$506,287.17	\$0.00	\$0.00	\$473,614.91	\$0.00
	660.000	04/07/15	03/28/18	\$71,030.79	\$40,411.80	\$0.00	\$0.00	\$30,618.99	\$0.00
	2,706.000	03/15/16	03/28/18	\$291,226.25	\$159,419.39	\$0.00	\$0.00	\$131,806.86	\$0.00
<b>Security Subtotal</b>	<b>12,471.000</b>			<b>\$1,342,159.12</b>	<b>\$706,118.36</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$636,040.76</b>	<b>\$0.00</b>
NOVARTIS AG ADR		CUSIP: 66987V109		Symbol: NVS					
	14,733.000	05/29/13	06/26/18	\$1,086,012.76	\$1,069,945.78	\$0.00	\$0.00	\$16,066.98	\$0.00
	1,789.000	06/05/14	06/26/18	\$131,872.45	\$158,498.28	\$0.00	\$0.00	(\$26,625.83)	\$0.00
	415.000	04/07/15	06/26/18	\$30,590.87	\$42,097.97	\$0.00	\$0.00	(\$11,507.10)	\$0.00
	8,820.000	03/31/17	06/26/18	\$650,148.15	\$656,208.88	\$0.00	\$0.00	(\$6,060.73)	\$0.00
<b>Security Subtotal</b>	<b>25,757.000</b>			<b>\$1,898,624.23</b>	<b>\$1,926,750.91</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$28,126.68)</b>	<b>\$0.00</b>
RAYTHEON CO (NEW)		CUSIP: 755111507		Symbol: RTN					
	6,135.000	07/25/16	06/26/18	\$1,191,256.72	\$831,196.18	\$0.00	\$0.00	\$360,060.54	\$0.00
	56.000	10/12/16	06/26/18	\$10,873.74	\$7,678.90	\$0.00	\$0.00	\$3,194.84	\$0.00
<b>Security Subtotal</b>	<b>6,191.000</b>			<b>\$1,202,130.46</b>	<b>\$838,875.08</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$363,255.38</b>	<b>\$0.00</b>

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**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Long Term - Covered Securities (Continued)** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
RED ELECTRICA CORPORACION SA		CUSIP: 756568101		Symbol: RDEIY					
	125,115.000	08/02/16	06/26/18	\$1,301,604.46	\$1,418,691.50	\$0.00	\$0.00	(\$117,087.04)	\$0.00
	6,805.000	03/31/17	06/26/18	\$70,794.22	\$65,309.63	\$0.00	\$0.00	\$5,484.59	\$0.00
<b>Security Subtotal</b>	<b>131,920.000</b>			<b>\$1,372,398.68</b>	<b>\$1,484,001.13</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$111,602.45)</b>	<b>\$0.00</b>
RESIDEO TECHNOLOGIES INC		CUSIP: 76118Y104		Symbol: REZI					
	0.500	11/19/15	10/29/18	\$9.84	\$9.03	\$0.00	\$0.00	\$0.81	\$0.00
	726.167	11/19/15	11/06/18	\$17,413.69	\$13,109.95	\$0.00	\$0.00	\$4,303.74	\$0.00
	1,425.833	01/14/16	11/06/18	\$34,191.88	\$24,037.07	\$0.00	\$0.00	\$10,154.81	\$0.00
<b>Security Subtotal</b>	<b>2,152.500</b>			<b>\$51,615.41</b>	<b>\$37,156.05</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$14,459.36</b>	<b>\$0.00</b>
SIEMENS AKTIENGESELLSCHAFT		CUSIP: 826197501		Symbol: SIEGY					
	1,282.000	02/22/13	03/28/18	\$80,387.49	\$63,833.25	\$0.00	\$0.00	\$16,554.24	\$0.00
	3,360.000	03/14/13	03/28/18	\$210,687.97	\$176,959.78	\$0.00	\$0.00	\$33,728.19	\$0.00
	1,700.000	03/21/13	03/28/18	\$106,598.08	\$92,076.13	\$0.00	\$0.00	\$14,521.95	\$0.00
	1,882.000	12/18/13	03/28/18	\$118,010.34	\$123,808.50	\$0.00	\$0.00	(\$5,798.16)	\$0.00
	544.000	04/07/15	03/28/18	\$34,111.38	\$30,349.46	\$0.00	\$0.00	\$3,761.92	\$0.00
	1,687.000	03/15/16	03/28/18	\$105,782.91	\$84,922.06	\$0.00	\$0.00	\$20,860.85	\$0.00
	9,621.000	03/15/16	12/13/18	\$545,599.82	\$484,312.48	\$0.00	\$0.00	\$61,287.34	\$0.00
	2,594.000	07/22/16	12/13/18	\$147,103.82	\$135,523.53	\$0.00	\$0.00	\$11,580.29	\$0.00
	1,780.000	03/31/17	12/13/18	\$100,942.49	\$122,163.54	\$0.00	\$0.00	(\$21,221.05)	\$0.00
<b>Security Subtotal</b>	<b>24,450.000</b>			<b>\$1,449,224.30</b>	<b>\$1,313,948.73</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$135,275.57</b>	<b>\$0.00</b>
TAIWAN SMCNDCTR MFG CO LTD ADR		CUSIP: 874039100		Symbol: TSM					
	32,048.000	07/22/16	12/13/18	\$1,196,108.75	\$887,540.52	\$0.00	\$0.00	\$308,568.23	\$0.00
TARGET CORPORATION		CUSIP: 87612E106		Symbol: TGT					
	9,956.000	05/13/15	12/13/18	\$662,341.17	\$798,589.68	\$0.00	\$0.00	(\$136,248.51)	\$0.00
	6,580.000	03/15/16	12/13/18	\$437,746.57	\$537,140.53	\$0.00	\$0.00	(\$99,393.96)	\$0.00
<b>Security Subtotal</b>	<b>16,536.000</b>			<b>\$1,100,087.74</b>	<b>\$1,335,730.21</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$235,642.47)</b>	<b>\$0.00</b>
TRAVELERS COMPANIES INC COM		CUSIP: 89417E109		Symbol: TRV					
	8,089.000	06/04/14	12/13/18	\$980,815.70	\$763,898.47	\$0.00	\$0.00	\$216,917.23	\$0.00
	472.000	04/07/15	12/13/18	\$57,231.43	\$51,174.24	\$0.00	\$0.00	\$6,057.19	\$0.00
<b>Security Subtotal</b>	<b>8,561.000</b>			<b>\$1,038,047.13</b>	<b>\$815,072.71</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$222,974.42</b>	<b>\$0.00</b>
VERIZON COMMUNICATIONS		CUSIP: 92343V104		Symbol: VZ					
	27,668.000	05/03/17	06/26/18	\$1,365,976.30	\$1,274,473.85	\$0.00	\$0.00	\$91,502.45	\$0.00
WAL-MART DE MEXICO SA SPON ADR		CUSIP: 93114W107		Symbol: WMMVY					
	22,685.000	07/14/15	12/13/18	\$557,660.37	\$570,537.80	\$0.00	\$0.00	(\$12,877.43)	\$0.00

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**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Long Term - Covered Securities (Continued)** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
WAL-MART DE MEXICO SA SPON ADR(Cont.) CUSIP: 93114W107 Symbol: WMMVY									
	13,322.000	01/14/16	12/13/18	\$327,491.80	\$327,148.40	\$0.00	\$0.00	\$343.40	\$0.00
	16,245.000	07/22/16	12/13/18	\$399,347.27	\$399,937.28	\$0.00	\$0.00	(\$590.01)	\$0.00
<b>Security Subtotal</b>	<b>52,252.000</b>			<b>\$1,284,499.44</b>	<b>\$1,297,623.48</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$13,124.04)</b>	<b>\$0.00</b>
WELLS FARGO & CO NEW CUSIP: 949746101 Symbol: WFC									
	18,465.000	10/12/16	03/05/18	\$1,063,841.94	\$842,487.78	\$0.00	\$0.00	\$221,354.16	\$0.00
	7,913.000	12/14/16	03/05/18	\$455,899.34	\$431,332.88	\$0.00	\$0.00	\$24,566.46	\$0.00
<b>Security Subtotal</b>	<b>26,378.000</b>			<b>\$1,519,741.28</b>	<b>\$1,273,820.66</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$245,920.62</b>	<b>\$0.00</b>
<b>Total Long Term Covered Securities</b>				<b>\$26,081,128.16</b>	<b>\$24,410,706.92</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$1,670,421.24</b>	<b>\$0.00</b>
<b>Total Covered and Noncovered Securities</b>				<b>\$34,765,004.39</b>	<b>\$34,927,883.85</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$162,879.46)</b>	<b>\$0.00</b>
<b>Form 1099-B Total Reportable Amounts</b> - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.									
<b>Total IRS Reportable Proceeds (Box 1d)</b>				<b>\$34,765,004.39</b>					
<b>Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)</b>					<b>\$34,927,883.85</b>				
<b>Total IRS Reportable Accrued Market Discount (Box 1f)</b>						<b>\$0.00</b>			
<b>Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)</b>							<b>\$0.00</b>		
<b>Total Fed Tax Withheld (Box 4)</b>									<b>\$0.00</b>

## Corporate Tax Statement Tax Year 2018

WYSS FOUNDATION  
WYSS FOUNDATION  
138 MT AUBURN STREET  
CAMBRIDGE MA 02138-5749

Morgan Stanley Domestic Holdings, Inc.  
Morgan Stanley Smith Barney, LLC  
1 New York Plaza  
12th Floor  
New York, NY 10004  
Identification Number: 20-8764829  
Taxpayer ID Number: XX-XXX3874

**Customer Service: 866-324-6088**

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

### 1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Short Term - Covered Securities** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
A O SMITH CORP		CUSIP: 831865209		Symbol: AOS						
	20,623.000	08/08/17	02/06/18	\$1,274,977.77	\$1,130,324.26	\$0.00	\$0.00	\$144,653.51	\$0.00	
	20,680.000	08/09/17	02/06/18	\$1,278,501.68	\$1,123,540.56	\$0.00	\$0.00	\$154,961.12	\$0.00	
	20,822.000	08/10/17	02/06/18	\$1,287,280.56	\$1,120,921.39	\$0.00	\$0.00	\$166,359.17	\$0.00	
	21,012.000	08/11/17	02/06/18	\$1,299,026.95	\$1,137,211.66	\$0.00	\$0.00	\$161,815.29	\$0.00	
<b>Security Subtotal</b>	<b>83,137.000</b>			<b>\$5,139,786.96</b>	<b>\$4,511,997.87</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$627,789.09</b>	<b>\$0.00</b>	
ILL TOOL WORKS INC		CUSIP: 452308109		Symbol: ITW						
	7,941.000	08/08/17	02/06/18	\$1,292,090.86	\$1,127,469.68	\$0.00	\$0.00	\$164,621.18	\$0.00	
	7,960.000	08/09/17	02/06/18	\$1,295,182.37	\$1,124,595.30	\$0.00	\$0.00	\$170,587.07	\$0.00	
	7,994.000	08/10/17	02/06/18	\$1,300,714.56	\$1,123,723.08	\$0.00	\$0.00	\$176,991.48	\$0.00	
	8,184.000	08/11/17	02/06/18	\$1,331,629.71	\$1,131,526.34	\$0.00	\$0.00	\$200,103.37	\$0.00	
<b>Security Subtotal</b>	<b>32,079.000</b>			<b>\$5,219,617.50</b>	<b>\$4,507,314.40</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$712,303.10</b>	<b>\$0.00</b>	
METTLER TOLEDO INTL		CUSIP: 592688105		Symbol: MTD						
	1,934.000	08/08/17	02/06/18	\$1,223,654.40	\$1,125,478.46	\$0.00	\$0.00	\$98,175.94	\$0.00	
	1,956.000	08/09/17	02/06/18	\$1,237,573.94	\$1,127,943.29	\$0.00	\$0.00	\$109,630.65	\$0.00	
	1,955.000	08/10/17	02/06/18	\$1,236,941.24	\$1,124,407.94	\$0.00	\$0.00	\$112,533.30	\$0.00	
	1,969.000	08/11/17	02/06/18	\$1,245,799.13	\$1,138,313.75	\$0.00	\$0.00	\$107,485.38	\$0.00	
<b>Security Subtotal</b>	<b>7,814.000</b>			<b>\$4,943,968.71</b>	<b>\$4,516,143.44</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$427,825.27</b>	<b>\$0.00</b>	
UNITED TECHNOLOGIES CORP		CUSIP: 913017109		Symbol: UTX						
	0.161	11/27/18	11/28/18	\$19.76	\$20.94	\$0.00	\$0.00	(\$1.18)	\$0.00	
<b>Total Short Term Covered Securities</b>				<b>\$15,303,392.93</b>	<b>\$13,535,476.65</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$1,767,916.28</b>	<b>\$0.00</b>	

**IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS**



**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Long Term - Covered Securities** (Consider Box 3 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
ROCKWELL COLLINS INC		CUSIP: 774341101		Symbol: COLNZ						
	294,644.000	04/17/17	11/28/18	\$41,878,123.71	\$28,872,165.56	\$0.00	\$0.00	\$13,005,958.15	\$0.00	BB
<b>Total Long Term Covered Securities</b>				<b>\$41,878,123.71</b>	<b>\$28,872,165.56</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$13,005,958.15</b>	<b>\$0.00</b>	

**Long Term - Noncovered Securities** # (Consider Box 5 (Noncovered Security) as being checked and Box 3 (Basis Reported to IRS) as not being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
KLX INC COM		CUSIP: 482539103		Symbol:						
	37,580.000	12/04/07	10/09/18	\$2,367,540.00	\$106,290.20	\$0.00	\$0.00	\$2,261,249.80	\$0.00	
	55,000.000	11/29/10	10/09/18	\$3,465,000.00	\$223,293.63	\$0.00	\$0.00	\$3,241,706.37	\$0.00	
	240,000.000	11/29/10	10/09/18	\$15,120,000.00	\$949,006.51	\$0.00	\$0.00	\$14,170,993.49	\$0.00	
	142,500.000	12/23/14	10/09/18	\$8,977,500.00	\$832,274.10	\$0.00	\$0.00	\$8,145,225.90	\$0.00	
<b>Security Subtotal</b>	<b>475,080.000</b>			<b>\$29,930,040.00</b>	<b>\$2,110,864.44</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$27,819,175.56</b>	<b>\$0.00</b>	
<b>Total Long Term Noncovered Securities</b>				<b>\$29,930,040.00</b>	<b>\$2,110,864.44</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$27,819,175.56</b>	<b>\$0.00</b>	
<b>Total Long Term Covered and Noncovered Securities</b>				<b>\$71,808,163.71</b>	<b>\$30,983,030.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$40,825,133.71</b>	<b>\$0.00</b>	

# Noncovered securities are not subject to the IRS cost basis reporting regulations; therefore, their date of acquisition, cost basis, short- or long-term designation and any disallowed loss resulting from a wash sale or market discount will not be reported to the IRS. The cost basis is provided for informational purposes only and may not reflect all adjustments you may be required to make under the tax laws. Please consult your tax advisor regarding any such adjustments.

**Ordinary - Long Term Noncovered Securities** # (Consider Box 5 (Noncovered Security) as being checked and Box 3 (Basis Reported to IRS) as not being checked for this section. These transactions should be reported on Form 8949 in Part II with box E checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
ZUERCHER KANTONAL 1000 18DE14		CUSIP: H983JGAB9		Symbol:						
	50,000.000	08/22/13	12/14/18	\$50,095.18	\$54,693.72	\$0.00	\$0.00	(\$4,598.54)	\$0.00	
	70,000.000	08/27/13	12/14/18	\$70,133.25	\$75,547.80	\$0.00	\$0.00	(\$5,414.55)	\$0.00	
<b>Security Subtotal</b>	<b>120,000.000</b>			<b>\$120,228.43</b>	<b>\$130,241.52</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>(\$10,013.09)</b>	<b>\$0.00</b>	

CONTINUED ON NEXT PAGE



**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Ordinary - Long Term Noncovered Securities # (Continued)** (Consider Box 5 (Noncovered Security) as being checked and Box 3 (Basis Reported to IRS) as not being checked for this section. These transactions should be reported on Form 8949 in Part II with box E checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
<b>Total Ordinary Long Term Noncovered Securities</b>				\$120,228.43	\$130,241.52	\$0.00	\$0.00	(\$10,013.09)	\$0.00	
<b>Total Covered and Noncovered Securities</b>				\$87,231,785.07	\$44,648,748.17	\$0.00	\$0.00	\$42,583,036.90	\$0.00	
<b>Form 1099-B Total Reportable Amounts</b> - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.										
<b>Total IRS Reportable Proceeds (Box 1d)</b>				\$87,231,785.07						
<b>Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)</b>				\$42,407,642.21						
<b>Total IRS Reportable Accrued Market Discount (Box 1f)</b>						\$0.00				
<b>Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)</b>							\$0.00			
<b>Total Fed Tax Withheld (Box 4)</b>									\$0.00	

BB There was a taxable exchange of Rockwell Collins, Inc. for United Technologies Corp. The fair market value of United Technologies Corp. is \$130.05. The proceeds amount shown is equal to the fair market value times the number of shares received plus cash received.

## 2018 Tax Information Statement

THE NORTHERN TRUST COMPANY  
P.O. BOX 803878  
CHICAGO, IL 60680

Account Number:  
Recipient's Tax ID Number: **XX-XXX3874**

Corrected     FATCA     2nd TIN notice

Recipient's Name and Address:  
WYSS FOUNDATION  
ANDREW STEVENSON  
138 MT AUBURN STREET  
CAMBRIDGE, MA 02138

Ref: PPX

### 2018 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.  
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld	
<b>Short Term Sales</b>											
24340.0											
464287242	03/05/2018	03/08/2017	2,829,617.84	2,830,965.93			-1,348.09		0.00	0.00	
49427.0											
81369Y209	03/05/2018	11/02/2017	4,129,357.47	4,011,391.52			117,965.95		0.00	0.00	
131221.0											
922042874	04/04/2018	06/06/2017	7,529,825.05	7,397,321.43			132,503.62		0.00	0.00	
131268.0											
46434G822	05/03/2018	11/02/2017	7,892,201.18	7,730,490.66			161,710.52		0.00	0.00	
18695.0											
46434V704	05/03/2018	05/03/2017	534,829.16	530,597.75			4,231.41		0.00	0.00	
141990.0											
464287440	06/05/2018	Various	14,461,365.71	14,601,047.42			-139,681.71		0.00	0.00	
77102.0											
92206C870	08/02/2018	09/07/2017	6,441,333.47	6,837,945.07			-396,611.60		0.00	0.00	
358714.0											
464286871	09/05/2018	06/05/2018	8,423,176.78	9,430,196.47			-1,007,019.69		0.00	0.00	
111043.0											
464287804	10/31/2018	06/05/2018	8,705,857.90	9,418,722.78			-712,864.88		0.00	0.00	

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Description of property											
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld	
107082.0	MFC SELECT SECTOR SPDR TR FINL										
81369Y605	10/31/2018	06/05/2018	2,835,901.40	2,938,437.16			-102,535.76		0.00	0.00	
198970.0	INVESCO EXCHANGE-TRADED FD TR II VAR RATE PFD ETF										
46138G870	11/29/2018	Various	4,719,109.10	5,025,426.84			-306,317.74		0.00	0.00	
42102.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY										
46431W853	11/29/2018	07/02/2018	1,487,877.97	1,620,266.00			-132,388.03		0.00	0.00	
1636.0	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1										
78462F103	11/29/2018	06/05/2018	447,503.17	449,947.28			-2,444.11		0.00	0.00	
<b>Total Short Term Sales</b>			<b>70,437,956.20</b>	<b>72,822,756.31</b>	<b>0.00</b>	<b>0.00</b>	<b>-2,384,800.11</b>		<b>0.00</b>	<b>0.00</b>	
<b>Long Term Sales</b>											
27329.0	MFC ISHARES TR IBOXX USD INVT GRADE CORPBD ETF										
464287242	02/01/2018	12/20/2016	3,269,497.71	3,169,046.24			100,451.47		0.00	0.00	
20518.0	MFC ISHARES TR JPMORGAN USD EMERGING MKTS BD ETF										
464288281	02/01/2018	06/02/2016	2,361,700.61	2,280,469.01			81,231.60		0.00	0.00	
33199.0	#REORG/POWERSHARES NAME CHANGE INVESCO 2N1RAS2 06-04-18										
73935A104	02/01/2018	06/20/2013	5,614,136.60	2,363,307.34			3,250,829.26		0.00	0.00	

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Account Number:  
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Corrected     FATCA     2nd TIN notice

Recipient's Name and Address:      Ref: PPX  
WYSS FOUNDATION  
ANDREW STEVENSON  
138 MT AUBURN STREET  
CAMBRIDGE, MA 02138

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Description of property										
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
139011.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	02/01/2018	Various	6,896,454.42	5,958,067.61			938,386.81		0.00	0.00
16069.0	MFC ISHARES TR IBOXX USD INVT GRADE CORPBD ETF									
464287242	03/05/2018	12/20/2016	1,868,082.55	1,863,346.78			4,735.77		0.00	0.00
78803.0	PIMCO ENHANCED SHORT MATURITY ACTIVE EXCHANGE-TRADED FUND									
72201R833	03/05/2018	Various	7,994,710.64	7,993,866.15			844.49		0.00	0.00
27663.0	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTER-TERM CORP BD INDEX FD ETF SHS									
92206C870	03/05/2018	10/07/2015	2,340,108.49	2,363,626.31			-23,517.82		0.00	0.00
138178.0	VANGUARD FTSE DEVELOPED MARKETS ETF									
921943858	04/04/2018	Various	6,015,854.78	5,393,249.10			622,605.68		0.00	0.00
259625.0	MFC ISHARES TR ISHARES CURRENCY HEDGED MSCI GERMANY ETF									
46434V704	05/03/2018	04/05/2017	7,427,388.13	7,203,555.25			223,832.88		0.00	0.00
16485.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	05/03/2018	Various	736,038.25	692,263.15			43,775.10		0.00	0.00
213536.0	VANGUARD FTSE DEVELOPED MARKETS ETF									
921943858	06/05/2018	Various	9,529,795.62	8,299,970.00			1,229,825.62		0.00	0.00
60866.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	06/05/2018	11/08/2016	2,752,251.70	2,309,353.43			442,898.27		0.00	0.00

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THE NORTHERN TRUST COMPANY  
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CHICAGO, IL 60680

Account Number:  
Recipient's Tax ID Number: **XX-XXX3874**

Corrected     FATCA     2nd TIN notice

Recipient's Name and Address:      Ref: PPX  
WYSS FOUNDATION  
ANDREW STEVENSON  
138 MT AUBURN STREET  
CAMBRIDGE, MA 02138

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Description of property											
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld	
468808.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF										
922042858	07/02/2018	Various	19,458,982.61	16,993,801.14			2,465,181.47		0.00	0.00	
29285.0	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTER-TERM CORP BD INDEX FD ETF SHS										
92206C870	08/02/2018	10/07/2015	2,446,557.16	2,502,215.82			-55,658.66		0.00	0.00	
113507.0	INVESCO EXCHANGE-TRADED FD TR II VAR RATE PFD ETF										
46138G870	10/31/2018	06/06/2017	2,763,859.52	2,958,310.24			-194,450.72		0.00	0.00	
77911.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY										
46431W853	10/31/2018	10/05/2017	2,901,367.92	2,725,389.11			175,978.81		0.00	0.00	
61037.0	MFC VANGUARD SPECIALIZED FUNDS VANGUARD DIVIDEND APPRECIATION ETF										
921908844	10/31/2018	Various	6,359,423.40	4,851,726.86			1,507,696.54		0.00	0.00	
31387.0	INVESCO QQQ TRUST QQQ USD DIS										
46090E103	11/29/2018	04/05/2017	5,258,625.75	4,180,795.48			1,077,830.27		0.00	0.00	
34113.0	INVESCO EXCHANGE-TRADED FD TR II VAR RATE PFD ETF										
46138G870	11/29/2018	06/06/2017	809,081.61	889,080.30			-79,998.69		0.00	0.00	
83872.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY										
46431W853	11/29/2018	Various	2,964,023.10	2,857,296.49			106,726.61		0.00	0.00	
37048.0	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1										
78462F103	11/29/2018	Various	10,133,922.60	5,974,079.54			4,159,843.06		0.00	0.00	

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# 2018 Tax Information Statement

THE NORTHERN TRUST COMPANY  
 P.O. BOX 803878  
 CHICAGO, IL 60680

**Account Number:**  
**Recipient's Tax ID Number:** **XX-XXX3874**

Corrected     FATCA     2nd TIN notice

**Recipient's Name and Address:**      Ref: PPX  
 WYSS FOUNDATION  
 ANDREW STEVENSON  
 138 MT AUBURN STREET  
 CAMBRIDGE, MA 02138

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Description of property											
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld	
<b>Total Long Term Sales</b>			<b>109,901,863.17</b>	<b>93,822,815.35</b>	<b>0.00</b>	<b>0.00</b>	<b>16,079,047.82</b>		<b>0.00</b>	<b>0.00</b>	
<b>Long Term 28% Sales</b>											
202191.0	MFC ISHARES GOLD TRUST										
464285105	09/05/2018	06/30/2016	2,318,453.62	2,576,984.95			-258,531.33		0.00	0.00	
<b>Total Long Term 28% Sales</b>			<b>2,318,453.62</b>	<b>2,576,984.95</b>	<b>0.00</b>	<b>0.00</b>	<b>-258,531.33</b>		<b>0.00</b>	<b>0.00</b>	

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## 2018 Tax Information Statement

THE NORTHERN TRUST COMPANY  
P.O. BOX 803878  
CHICAGO, IL 60680

Account Number:  
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Corrected     FATCA     2nd TIN notice

Recipient's Name and Address:      Ref: PPX  
WYSS FOUNDATION  
ANDREW STEVENSON  
138 MT AUBURN STREET  
CAMBRIDGE, MA 02138

### 2018 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.  
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld	
<b>Short Term Sales</b>											
12839.0											
81369Y209	03/05/2018	11/02/2017	1,072,628.73	1,041,986.28			30,642.45		0.00	0.00	
55047.0											
922042874	04/04/2018	Various	3,158,749.58	3,106,458.76			52,290.82		0.00	0.00	
47389.0											
46434G822	05/03/2018	11/02/2017	2,849,159.89	2,790,780.86			58,379.03		0.00	0.00	
8253.0											
46434V704	05/03/2018	Various	236,102.97	234,018.29			2,084.68		0.00	0.00	
13368.0											
464287242	06/05/2018	Various	1,534,812.26	1,615,158.76			-80,346.50		0.00	0.00	
19323.0											
72201R833	06/05/2018	04/04/2018	1,960,109.30	1,960,285.50			-176.20		0.00	0.00	
13220.0											
464287226	08/02/2018	02/01/2018	1,396,907.51	1,424,786.82			-27,879.31		0.00	0.00	
94291.0											
464286871	09/05/2018	06/05/2018	2,214,103.05	2,478,806.67			-264,703.62		0.00	0.00	
29180.0											
464287804	10/31/2018	06/05/2018	2,287,734.78	2,475,062.19			-187,327.41		0.00	0.00	

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CAMBRIDGE, MA 02138

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Description of property										
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
24868.0	MFC SELECT SECTOR SPDR TR FINL									
81369Y605	10/31/2018	06/05/2018	658,590.58	682,402.79			-23,812.21		0.00	0.00
30919.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY									
46431W853	11/29/2018	Various	1,092,672.53	1,196,828.10			-104,155.57		0.00	0.00
8185.0	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1									
78462F103	11/29/2018	Various	2,238,883.52	2,229,043.84			9,839.68		0.00	0.00
<b>Total Short Term Sales</b>			<b>20,700,454.70</b>	<b>21,235,618.86</b>	<b>0.00</b>	<b>0.00</b>	<b>-535,164.16</b>		<b>0.00</b>	<b>0.00</b>
<b>Long Term Sales</b>										
13534.0	#REORG/POWERSHARES NAME CHANGE INVESCO 2N1RAS2 06-04-18									
73935A104	02/01/2018	06/20/2013	2,288,675.10	963,432.67			1,325,242.43		0.00	0.00
42988.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	02/01/2018	Various	2,132,671.39	1,846,589.43			286,081.96		0.00	0.00
32966.0	VANGUARD FTSE DEVELOPED MARKETS ETF									
921943858	04/04/2018	Various	1,435,240.57	1,295,864.83			139,375.74		0.00	0.00
38425.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	04/04/2018	Various	1,767,586.02	1,483,129.81			284,456.21		0.00	0.00

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Description of property										
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
88583.0	MFC ISHARES TR ISHARES CURRENCY HEDGED MSCI GERMANY ETF									
46434V704	05/03/2018	04/05/2017	2,534,194.79	2,457,823.92			76,370.87		0.00	0.00
8264.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	05/03/2018	11/08/2016	368,979.08	313,549.38			55,429.70		0.00	0.00
5778.0	MFC ISHARES TR IBOXX USD INVT GRADE CORPBD ETF									
464287242	06/05/2018	03/08/2017	663,386.09	672,034.56			-8,648.47		0.00	0.00
54938.0	VANGUARD FTSE DEVELOPED MARKETS ETF									
921943858	06/05/2018	Various	2,451,801.63	2,141,765.64			310,035.99		0.00	0.00
18730.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	06/05/2018	11/08/2016	846,937.11	710,646.17			136,290.94		0.00	0.00
123860.0	MFC VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF									
922042858	07/02/2018	Various	5,141,101.65	4,345,738.47			795,363.18		0.00	0.00
20219.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY									
46431W853	10/31/2018	02/12/2015	752,945.77	833,629.68			-80,683.91		0.00	0.00
11019.0	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1									
78462F103	10/31/2018	Various	2,998,182.44	1,779,632.74			1,218,549.70		0.00	0.00
48313.0	MFC SELECT SECTOR SPDR TR FINL									
81369Y605	10/31/2018	06/06/2017	1,279,495.19	1,128,978.18			150,517.01		0.00	0.00

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138 MT AUBURN STREET  
CAMBRIDGE, MA 02138

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Description of property											
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld	
8579.0	INVESCO QQQ TRUST QQQ USD DIS										
46090E103	11/29/2018	04/05/2017	1,437,338.71	1,142,735.67			294,603.04		0.00	0.00	
24029.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY										
46431W853	11/29/2018	Various	849,181.03	823,279.42			25,901.61		0.00	0.00	
1623.0	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1										
78462F103	11/29/2018	06/20/2013	443,947.21	259,631.96			184,315.25		0.00	0.00	
<b>Total Long Term Sales</b>			<b>27,391,663.78</b>	<b>22,198,462.53</b>	<b>0.00</b>	<b>0.00</b>	<b>5,193,201.25</b>		<b>0.00</b>	<b>0.00</b>	
<b>Long Term 28% Sales</b>											
48742.0	MFC ISHARES GOLD TRUST										
464285105	09/05/2018	06/30/2016	558,907.50	621,231.41			-62,323.91		0.00	0.00	
<b>Total Long Term 28% Sales</b>			<b>558,907.50</b>	<b>621,231.41</b>	<b>0.00</b>	<b>0.00</b>	<b>-62,323.91</b>		<b>0.00</b>	<b>0.00</b>	

This is important tax information and is being furnished to you.